

*This brochure supplement provides information about James Patrick Kain that supplements the Marris Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact James Patrick Kain if you did not receive Marris Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about James Patrick Kain is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*



## 2015 Form ADV Part 2B – Individual Disclosure Brochure

*for*

James Patrick Kain  
Investment Adviser Representative

Marris Wealth Management, LLC  
313 Fifth Street, Suite 101  
Ames, Iowa, 50010  
(515) 233-0307  
[www.marrswealthmanagement.com](http://www.marrswealthmanagement.com)  
[jim@marrswealthmanagement.com](mailto:jim@marrswealthmanagement.com)

07/07/2015

## Item 2: Educational Background and Business Experience

**Name:** James Patrick Kain CRD #6475170

**Born:** 1983

### Educational Background and Business Experience:

#### Education:

B.S. Accounting; Graduated with Distinction; 2005 – Iowa State University

MBA Finance; Graduated with Honors; 2015 - University of Iowa

#### Business Background:

06/2015 – Present	Investment Advisor Representative Marrs Wealth Management, LLC
08/2013 – 05/2015	MBA Student University of Iowa
09/2008 – 08/2013	Controller Echo Valley Country Club
03/2007 – 09/2008	Assistant Golf Professional Iowa State University
04/2005 – 02/2007	Internal Auditor Kohler Company

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

James Kain has no other business activities to disclose.

## Item 5: Additional Compensation

Other than salary, annual bonuses, regular bonuses, James Kain does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Marrs Wealth Management, LLC.

## **Item 6: Supervision**

James Kain is supervised by Roger Willroth, Chief Compliance Officer of Marrs Wealth Management, LLC. He reviews Jim's work through client account reviews, quarterly personal transaction reports, as well as face-to-face and phone interactions. Mr. Willroth can be contacted by telephone at (515) 233-0307 or by email at [roger@marrswealthmanagement.com](mailto:roger@marrswealthmanagement.com).