

**Ryan E. Curtis**

**Curtis Advisory Group, LLC**

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**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Ryan E. Curtis that supplements the Curtis Advisory Group, LLC brochure. You should have received a copy of that brochure. Please contact Ryan Curtis at (805) 963 - 6181 if you did not receive Curtis Advisory Group's brochure or if you have any questions about the contents of this supplement.

Additional information about Ryan E. Curtis is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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## ***Educational Background and Business Experience***

Form ADV Part 2B, Item 2

### **Ryan E. Curtis**

*Year of Birth:* 1973

*Formal Education after High School:*

- Westmont College, B.A. Economics & Business, 1996

*Business Background for the Previous Five Years:*

- Curtis Advisory Group LLC, Principal, 09/2009 - present
- Curterro Asset Management, Investment Adviser Representative, 11/2009 – 4/2010
- Curterro Asset Management, Principal, 08/2005 – 11/2009
- Wells Fargo Investments LLC, Retail Broker, 07/2001 – 11/2005

*Certifications:*

- Registered Investment Adviser: Adviser's must pass the Series 65 exam. This test covers the following categories: Economic Factors & Business Information, Investment Vehicle Characteristics, Client Investment Recommendations & Strategies, and Rules and Regulations.
- CA Life Insurance Agent: CA Insurance License #OC10191 In order to sell life insurance through various insurance companies, one must pass the initial exam as well as complete continuing education every few years.
- CA Real Estate Salesperson License: CA Dept of Real Estate #01873883 In order to act as a real estate agent, passing the initial real estate salesperson exam is required as well as ongoing continuing education every four years.

## ***Disciplinary Information***

Form ADV Part 2B, Item 3

- A. Ryan E. Curtis has no disciplinary history. He has never been involved in criminal or civil actions in a domestic, foreign or military court.
- B. Ryan E. Curtis has never been involved in an administrative proceeding before the SEC or any other federal, state or foreign financial regulatory authority.
- C. Ryan E. Curtis has no disciplinary history. He has never been involved in a self-regulatory organization (SRO) proceeding.
- D. Ryan E. Curtis has never been involved in any other proceeding in which a professional attainment, designation, or license was revoked or suspended because of a violation of rules relating to professional conduct

## ***Other Business Activities***

Form ADV Part 2B, Item 4

- A. Ryan E. Curtis is not registered, or has any application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA.

- B. Ryan E. Curtis is licensed as a life insurance agent as well as a real estate salesperson with the State of California. However, these outside business activities do not make up a substantial amount time or income.

### ***Additional Compensation***

Form ADV Part 2B, Item 5

Ryan E. Curtis does not engage in practices whereby someone who is not a client provides an economic benefit to him (e.g. sales awards or other prizes) by providing investment advice or other advisory services to his clients.

### ***Supervision***

Form ADV Part 2B, Item 6

Ryan E. Curtis is the principal of the firm and only adviser at the firm. He is self-supervising and adheres to the Curtis Advisory Group, LLC Code of Ethics. He maintains records as required by the SEC. These records demonstrate compliance with applicable federal securities laws, standards of business conduct (reflecting of fiduciary obligations) and reports of personal securities transactions and holdings. Any questions may be directed to Mr. Curtis at (805) 963 – 6181.

### ***Requirements for State-Registered Advisers***

Curtis Advisory Group is a SEC investment adviser, but supplies the following information:

A. Ryan E. Curtis has never been involved in or found liable in a proceeding or arbitration claim for any of the following: an investment or investment-related business activity; fraud, false statement(s), or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices.

B. Ryan E. Curtis has never been the subject of a bankruptcy petition.