

WL ROSS & CO. LLC

Form ADV Part 2B Brochure Supplement

This brochure supplement provides information about certain supervised persons of WL Ross & Co. LLC that supplements the WL Ross & Co. LLC brochure. All clients should have received a copy of our brochure.

Please contact our Chief Compliance Officer, Nancy Wang at (212) 829-7482 or via email at nancy.wang@invesco.com, if you did not receive WL Ross' brochure or if you have any questions about the contents of this supplement.

June 19, 2015

WL ROSS & CO. LLC

1166 Avenue of the Americas, 25th Floor, New York, New York 10036

WILBUR L. ROSS, JR. CHAIRMAN & CHIEF STRATEGY OFFICER**Biographical Information:**

- Year of Birth: 1937

Educational Background and Business Experience:

- Mr. Ross holds an M.B.A. with Distinction from Harvard Business School and an A.B. from Yale University.
- Mr. Ross is Chairman and Chief Strategy Officer of WL Ross & Co. LLC. Mr. Ross served as Chairman of Invesco Private Capital, Inc., an indirect wholly-owned subsidiary of Invesco Ltd. and parent company of WL Ross from June 2007 to December 2014. Mr. Ross became an employee of Invesco Ltd. upon its acquisition of WL Ross in October 2006. Mr. Ross founded WL Ross & Co. LLC in 2000. Prior to founding WL Ross, Mr. Ross was employed by Rothschild Inc., since 1976.

Disciplinary Information:

- None

Other Business Activities:

- None

Additional Compensation:

- None

Supervision:

- Mr. Ross is supervised by Colin Meadows, Senior Managing Director & Chief Administrative Officer for Invesco, Ltd. Mr. Meadows is in the Atlanta office and may be reached at (404) 479-2940 or via email at colin.meadows@invesco.com.

STEPHEN J. TOY, SENIOR MANAGING DIRECTOR & CO-HEAD**Biographical Information:**

- Year of Birth: 1972

Educational Background and Business Experience:

- Mr. Toy holds a B.S. in Business Administration from the State University of New York at Albany.
- Prior to joining WL Ross & Co. LLC in 2000, Mr. Toy was employed by Rothschild Inc., since 1996.

Disciplinary Information:

- None

Other Business Activities:

- None

Additional Compensation:

- None

Supervision:

- Mr. Toy is supervised by Colin Meadows, Senior Managing Director & Chief Administrative Officer for Invesco, Ltd. Mr. Meadows is in the Atlanta office and may be reached at (404) 479-2940 or via email at colin.meadows@invesco.com.

GREGORY STOECKLE, SENIOR MANAGING DIRECTOR & CO-HEAD**Biographical Information:**

- Year of Birth: 1964

Educational Background and Business Experience:

- Education: B.S. Applied Math & Economics, Ursinus College, 1987, M.B.A. Finance, Saint Joseph's University, 1989
- Mr. Stoeckle joined Invesco in 1999. He is Senior Managing Director and Co-Head of WL Ross & Co. LLC. Prior to that, he was the Head of Invesco Fixed Income Investment Solutions and Managing Director of Invesco Senior Secured Management, Inc. since November 2005. Before Invesco, he was a senior high yield credit and portfolio manager at Gleacher NatWest (1996-1999).

Disciplinary Information:

- None

Other Business Activities:

- None

Additional Compensation:

- None

Supervision:

- Mr. Stoeckle is supervised by Colin Meadows, Senior Managing Director & Chief Administrative Officer for Invesco, Ltd. Mr. Meadows is in the Atlanta office and may be reached at (404) 479-2940 or via email at colin.meadows@invesco.com.

JAMES B. LOCKHART III, VICE CHAIRMAN

Biographical Information

- Year of Birth: 1946

Educational Background and Business Experience:

- Mr. Lockhart holds an M.B.A. from Harvard University and an A.B. from Yale University.
- Mr. Lockhart joined WL Ross & Co. LLC in 2009 and he is Vice Chairman. His responsibilities include providing advisory services and sourcing new opportunities in the financial services industry. Mr. Lockhart previously was the Director of Federal Housing Finance Agency and Chairman of its Oversight Board and Director of The Office of Federal Housing Enterprise Oversight. He was Deputy Commissioner and Chief Operating Officer of the Social Security Administration and Executive Director of The Pension Benefit Guaranty Corporation. Mr. Lockhart's financial services experience includes senior positions at an investment bank, a reinsurer, an insurance broker, and a risk management firm.

Disciplinary Information:

- None

Other Business Activities:

- None

Additional Compensation:

- None

Supervision:

- Mr. Lockhart is supervised by Wilbur Ross, Jr., Chairman and Chief Strategy Officer of WL Ross & Co. LLC. Mr. Ross is in the New York office and may be reached at (212) 826-2111 or via email at wross@wross.com.

WENDY L. TERAMOTO, MANAGING DIRECTOR**Biographical Information:**

- Year of Birth: 1974

Educational Background and Business Experience:

- Wendy Teramoto holds a B.S. in Accounting from the University of Colorado at Boulder.
- Ms. Teramoto is a Managing Director. She has worked for WL Ross & Co. LLC since its inception in April 2000. Prior to that she worked in the restructuring advisory group at Rothschild Inc., which she joined in 1997.

Disciplinary Information:

- None

Other Business Activities:

- None

Additional Compensation:

- None

Supervision:

- Ms. Teramoto is supervised by Wilbur Ross, Jr., Chairman and Chief Strategy Officer of WL Ross & Co. LLC. Mr. Ross is in the New York office and may be reached at (212) 826-2111 or via email at wlross@wlross.com.

JOSH SEEGOPAUL, MANAGING DIRECTOR**Biographical Information:**

- Year of Birth: 1981

Educational Background and Business Experience:

- Josh Seegopaul holds a B.S. in Finance and Accounting from New York University.
- Mr. Seegopaul has worked for WL Ross & Co. since 2006. Prior to that Mr. Seegopaul was a Desk Analyst at UBS Investment Bank since 2002.

Disciplinary Information:

- None

Other Business Activities:

- None

Additional Compensation:

- None

Supervision:

- Mr. Seegopaul is supervised by James B. Lockhart III, Vice Chairman of WL Ross & Co. LLC. Mr. Lockhart is in the New York office and may be reached at (212) 826-2037 or via email at jlockhart@wlross.com.

MICHAEL J. GIBBONS, CHIEF FINANCIAL OFFICER**Biographical Information**

- Year of Birth: 1971

Educational Background and Business Experience:

- Mr. Gibbons holds a B.B.A. in Accounting from Pace University.
- Mr. Gibbons became Chief Financial Officer of Invesco Private Capital Inc., in November 2007. In 2002, he joined WL Ross & Co. LLC, as the Chief Financial Officer. From 1995 to 2002, Mr. Gibbons was initially employed as a staff accountant for Tanton & Company – a public accounting firm, until 1997, when Tanton was acquired by Marcum & Kliegman LLP where Mr. Gibbons co-founded, and was a Senior Manager of the Hedge Fund/Investment Partnership specialty practice group. From 1994 to 1995, Mr. Gibbons was employed by Schneider, Schechter & Yoss, Public Accountants, as Staff Accountant.

Disciplinary Information:

- None

Other Business Activities:

- None

Additional Compensation:

- None

Supervision:

- Mr. Gibbons is supervised by Gregory Stoeckle, Senior Managing Director & Co-Head of WL Ross & Co. LLC. Mr. Stoeckle is in the New York office and may be reached at (212) 829-7325 or via email at gstoeckle@wlross.com.