



Part 2B of Form ADV: *Brochure Supplement*

Patricia O. Hertzberg

Keystone Asset Management, Inc.

1430 Spring Hill Road, Suite 425
McLean, VA 22102

Telephone: 703-734-3400

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This brochure supplement provides information about Patricia O Hertzberg that supplements the Keystone Asset Management, Inc. brochure. You should have received a copy of that brochure. Please contact Donna Patterson 703-734-3400 if you did not receive Keystone Asset Management, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Patricia O Hertzberg is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Full Legal Name: Patricia O Hertzberg **Born:** 1945

Education

- Sweet Briar College; BA; 1967
- Virginia Polytechnic Institute and State University; MBA, Finance; 1981

Business Experience

- Cathedral Capital Management, LLC; Partner
- McGinn Investments, Inc.; Portfolio Manager/Analyst
- Lambeth Asset Management, LLC; Portfolio Manager/Analyst
- ASB Capital Management, LLC; Portfolio Manager/Analyst
- First American Bank; Portfolio Manager/Analyst
- Acacia Mutual; Portfolio Manager/Analyst

Designations

Patricia O Hertzberg has earned the following designation(s) and is in good standing with the granting authority:

- Chartered Financial Analyst®; CFA Institute; 1981

This designation is offered by the CFA Institute (formerly the Association for Investment Management and Research [AIMR]). To obtain the CFA® charter, candidates must successfully complete three exams and gain at least three (3) years of qualifying work experience, among other requirements. In passing these exams, candidates demonstrate their competence, integrity and extensive knowledge in accounting, ethical and professional standards, economics, portfolio management and security analysis.

Item 3 Disciplinary Information

Patricia O Hertzberg has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Patricia O Hertzberg is not engaged in any other investment-related activities.

2. Patricia O Hertzberg does not receive commissions, bonuses or

other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Patricia O Hertzberg is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 Additional Compensation

Patricia O Hertzberg does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Donna Patterson

Title: President

Phone Number: (703) 734-3400

Provide text here detailing the firm's Supervisory oversight practices.