

# **Form ADV Part 2B**

## **Item 1 – Cover Page**

**Thomas P. Callahan**



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Updated: 3/10/2015

**This Brochure Supplement provides information about Thomas P. Callahan that supplements the Callahan Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Barbara van Zanten if you did not receive Callahan Advisors, LLC's brochure or if you have any questions about the contents of this supplement.**

## **Item 2 – Educational Background and Business Experience**

Thomas P. Callahan was born in 1944. Mr. Callahan received his BBA from University of Notre Dame in 1966 and attended Wharton School of Business, University of Pennsylvania where he received his MBA in 1968. Mr. Callahan is the founder and CEO of Callahan Advisors. Prior to founding Callahan Advisors in 1998, Mr. Callahan was a PricewaterhouseCoopers partner with over thirty years of experience in public accounting. He has successfully managed securities portfolios for many years. For the past two years, Mr. Callahan served as Chairman of the Amazing Place, a non-profit organization.

Mr. Callahan is a registered investment advisor representative.

## **Item 3 – Disciplinary Information**

None.

## **Item 4 – Other Business Activities**

None.

## **Item 5 – Additional Compensation**

None.

## **Item 6 – Supervision**

Mr. Callahan is part of a team of five investment advisors. Before providing investment advice to clients and implementing investment decisions, the advisors meet and cross monitor investment advice. As chairman and CEO of the firm, Mr. Callahan supervises himself. Rachel Callahan, the Firm's chief compliance officer, reviews Mr. Callahan's personal trades and monitors his compliance with the Firm's code of ethics.

## **Item 7 – Requirements for State-Registered Advisors**

This item requires Mr. Callahan to disclose information concerning judgments and awards in arbitrations and civil matters; actions by self-regulatory organizations; administrative proceedings; and bankruptcy filings. Mr. Callahan has no information applicable to this item.