

Form ADV, Part 2B

Brochure Supplement



Newport Investment Advisors, Inc., A Registered Investment Advisor
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Office Phone Number: 216.514.5151

Supervisor Name: Kenneth Holeski
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This Brochure Supplement provides information about certain advisory personnel that supplements the Newport Investment Advisors, Inc. (NIA) Form ADV, Part 2A Brochure. You should have received a copy of that Brochure. Please contact the Supervisor Kenneth Holeski, if you did not receive Newport Investment Advisors, Inc. Brochure or if you have any questions about the contents of this supplement.

Additional information about your investment advisor "IAR" is available on the S.E.C 's website at www.adviserinfo.sec.gov.

This Brochure Supplement has not been approved by the SEC or any state securities authority. The terms "registered investment adviser" (RIA) and "investment adviser representative" (IAR) do not mean that any particular training level or skill has been reached by the entity or person using the term. Those terms only mean that entity or person is registered with the SEC or a state securities authority.

- **Justin M. Holeski** (Born 1988)

Educational Background and Business Experience:

Justin Holeski was brought on as Vice President at Newport Investment Advisor (NIA) in March 2013. As Vice President, Justin's core responsibilities are in growing Newport's assets under management through proprietary prospecting techniques produced by Justin. Additionally, Justin will work closely with Ken Holeski (NIA's President and Chief Investment Officer) to continue his knowledge around financial markets and proprietary investment models established by Ken 25+ years ago.

Prior to joining the team at NIA, Justin's career began in 2010 at J. P. Morgan's Private Bank in Cleveland. While at J. P. Morgan, Justin developed and created numerous presentations with team members for Foundation RFPs and proposals for high net worth individuals ranging from \$3MM - \$500MM+ in net worth. Furthermore, Justin worked with a multitude of different clients ranging from Endowment & Foundations, Trust & Estates, Business Owners, Corporate Executives, Doctors, and Athletes. In addition, Justin established new prospecting techniques for the market that ended up generating new clients for the firm.

Justin received his BA from Ohio University with a dual concentration in Accounting and Finance. While at Ohio University, he served as a Head Analyst for Ohio Universities Student Equity Management Group. As Head Analyst, Justin was in charge of three analysts who were instrumental in long equity selections for over \$1MM of Ohio Universities Endowment Fund. Moreover, Justin created equity research reports, focusing on near-term earnings catalysts and using comparable analysis, relative valuation, and discounted cash flow models to determine stock valuation and selection.

Justin holds a Series 7 and Series 63 license.

Disciplinary Information:

Justin Holeski has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Justin Holeski or of NIA.

Other Business Activities:

Justin Holeski is not involved in any other business activities.

Additional Compensation:

Justin Holeski does not receive additional compensation or economic benefit from any other business related activity. Justin Holeski's only benefits come from his regular salary at Newport Investment Advisors, Inc.

Supervisory Information

Your IAR's conduct and activities with the public customers are supervised by a supervisory representative of NIA, at the Home Office. This supervision takes place through personal observation, electronic monitoring; the review of written materials and/or other appropriate practices.

Supervisor's Name, Title: Kenneth M. Holeski, President, Chief Investment Officer, Chief Compliance Officer

Supervisor's Telephone Number: 216.514.5151

Supervisor's Email Address: Ken@getnewport.com