

Item 1 - Cover Page

William M. Courson

Lancaster Pollard Investment Advisory Group

65 East State Street, 16th Floor

Columbus, OH 43215

(614) 224-8800

www.chiefinvestmentofficer.com

September 29, 2015

This Brochure Supplement provides information about William M. Courson that supplements Lancaster Pollard Investment Advisory Group's Brochure. You should have received a copy of that Brochure. Please contact Timothy D. Wasson if you did not receive the Brochure or if you have any questions about the contents of this supplement.

Additional information about William M. Courson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

William M. Courson

Year of birth: 1961

Education:

- University of Michigan: B.A. Economics and History, 1983
- University of Chicago: M.B.A., 1991

Business Background:

- President, Lancaster Pollard Investment Advisory Group: since June 2006
- Senior Vice President, Butler, Wick & Co., Inc.: 2003-2006

Item 3 - Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4 - Other Business Activities

William M. Courson is a co-owner of Kateli Trust, LLC, a real estate investment company.

He is also a registered representative of Lancaster Pollard & Co., LLC, a broker-dealer. Lancaster Pollard Investment Advisory Group is affiliated with Lancaster Pollard & Co., LLC. The two affiliated companies are wholly owned by Lancaster Pollard Holdings, LLC.

Item 5 - Additional Compensation

Lancaster Pollard Investment Advisory Group is a party to a referral agreement among its affiliated companies, Lancaster Pollard & Co., LLC and Lancaster Pollard Mortgage Company, LLC. Employees of the affiliated companies receive an incentive bonus for successful referrals.

For new business referred by the associate from an existing client or a new source, as a direct result of the associate's efforts and contacts, a commission (a percentage of fees earned and received) will be paid. Referral commissions do not affect fees charged to clients.

Lancaster Pollard Investment Advisory Group has no other solicitor relationships.

Item 6 - Supervision

There are several levels of supervision. Compliance with the firm's Code of Ethics, including personal trading and other rules and regulations, are reviewed by the Chief Compliance Officer.

The firm's Portfolio Review Committee, which consists of the President, the investment associate as well as all consultants, reviews client accounts on at least a quarterly basis. The purpose of the review is to check for compliance with investment policies and objectives, regulations and laws, to discuss tactical asset allocation changes and to monitor performance.

William M. Courson is supervised by Thomas R. Green, Chief Executive Officer of Lancaster Pollard Holdings, LLC. Mr. Green's phone number is (614) 224-8800.

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Adam M. Gough

Lancaster Pollard Investment Advisory Group
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Additional information about Adam M. Gough is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Adam M. Gough

Year of birth: 1990

Education:

- Ohio State University, Masters – Finance, Columbus, OH, 2012-2013
- Wright State University, B.S. Business – Finance, Dayton, OH, 2008-2012
- Chaminade Julianne High School, Dayton, OH, 2004-2008

Business Background:

- Lancaster Pollard: Investment Associate. 2013-Present
- Scottrade: Stock Broker Intern, 2011-2012
- Bob Evans, Server 2007-2013

Item 3 - Disciplinary Information

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Item 4 - Other Business Activities

None

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Douglas J. Lukcso

Lancaster Pollard Investment Advisory Group

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Additional information about Douglas J. Lukcso is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Douglas J. Lukcso

Year of birth: 1970

Education:

- Bowling Green State University: B.A. Business, 1993

Business Background:

- Vice President-Institutional Investment Consultant, Lancaster Pollard Investment Advisory Group: since December 2008
- Managing Director, Trenddynamics Inc.: 2008
- Vice President/Portfolio Manager, NatCity Investments, Inc.: 1998-2007

Item 3 - Disciplinary Information

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Item 4 - Other Business Activities

Douglas J. Lukcso is a registered representative of Lancaster Pollard & Co., LLC, a broker-dealer. Lancaster Pollard Investment Advisory Group is affiliated with Lancaster Pollard & Co., LLC. The two affiliated companies are wholly owned by Lancaster Pollard Holdings, LLC.

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James L. Ross II

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Additional information about James L. Ross II is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

James L. Ross II

Year of birth: 1976

Education:

- Denison University: B.A. Economics/History, 1999

Business Background:

- Lancaster Pollard: Institutional Investment Consultant: (7/2013 – Current)
- Morgan Stanley: Financial Advisor: (5/2012 - 7/2013)
- Merrill Lynch: Financial Advisor: (11/2009 - 5/2012)
- Morgan Stanley Smith Barney: Financial Advisor: (9/2008 - 11/2009)
- US Capital Group: Managing Director: (2/2006 - 9/2008)
- Residential Finance: Sales Manager: (10/2003 – 2/2006)

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