

**Michael A. Delduchetto**

**Excalibur Management Corporation**

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**April 10, 2015**

**FORM ADV PART 2B  
BROCHURE SUPPLEMENT**

**This brochure supplement provides information about Michael A. Delduchetto that supplements the Excalibur Management Corporation brochure. You should have received a copy of that brochure. Please contact Excalibur's Chief Compliance Officer if you did not receive Excalibur Management Corporation's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Michael A. Delduchetto is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

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## ***Educational Background and Business Experience***

Form ADV Part 2B, Item 2

MICHAEL ANTHONY DELDUCHETTO

YEAR OF BIRTH: 1942

**EDUCATION:**

St. Lawrence University, Canton, NY, B.S., 1964

School of Management, State University of New York, Buffalo, NY, M.B.A., 1969

Advanced Investment Seminar, Harvard University Graduate School, Cambridge, MA, Certificate, 1973

**EXAMINATION:**

NASD Series 63 04/05/91

NASD Series 2 05/02/94

NASD Series 65 02/27/95

**BUSINESS BACKGROUND:**

Beginning/Ending Dates

Name & Address of Firm, Type of Business, Exact Nature of Connection of Employment

04/15 – Present

EXCALIBUR MANAGEMENT CORPORATION, Three Newton Executive Park, 2223 Washington Street, Suite 202, Newton, MA 02462-1433; Chairman Emeritus of private investment counseling firm.

06/14 – 04/15

EXCALIBUR MANAGEMENT CORPORATION, Three Newton Executive Park, 2223 Washington Street, Suite 202, Newton, MA 02462-1433; Chairman Emeritus and Owner of private investment counseling firm.

04/13 – 06/14

EXCALIBUR MANAGEMENT CORPORATION, Three Newton Executive Park, 2223 Washington Street, Suite 202, Newton, MA 02462-1433; President, Treasurer, Clerk, Director, and Owner of private investment counseling firm.

06/12 – PRESENT

SPECTRUM FOR LIVING ENDOWMENT, INC., 210 Rivervale Road, Suite 3, Rivervale, NJ 07675; Member of the Board of Directors of a public charity.

11/02 – 04/13

EXCALIBUR MANAGEMENT CORPORATION, 3 Post Office Square, Suite 700, Boston, MA 02109; President, Treasurer, Clerk, Director, and Owner of private investment counseling firm.

09/91 - 11/02

EXCALIBUR MANAGEMENT CORPORATION, 121 High Street, Boston, MA 02110; President, Treasurer, Clerk, Director, and Owner of private investment counseling firm.

11/07 – 03/12

EXCALIBUR MANAGEMENT, LLC, 1102 A1A North, Suite 208, Ponte Vedra Beach, FL 32082; President, Chief Operating Officer, Director, and shareholder of private soliciting and referring firm.

01/07 - 11/07

EXCALIBUR MANAGEMENT, LLC, 151 Sawgrass Corners Drive, Suite 206, Ponte Vedra Beach, FL 32082; President, Chief Operating Officer, Director, and shareholder of private soliciting and referring firm.

01/01 - 01/07

EXCALIBUR MANAGEMENT, LLC, 151 Sawgrass Corners Drive, Suite 206, Ponte Vedra Beach, FL 32082; President, Chief Operating Officer, and Director of private soliciting and referring firm.

03/83 - 09/91

EXCALIBUR MANAGEMENT CORPORATION, 121 High Street, Boston, MA 02110; President, Chief Operating Officer, Director, and Shareholder of private investment counseling firm.

### ***Disciplinary Information***

Form ADV Part 2B, Item 3

The SEC requires that all supervised persons listed on a firm's ADV Part 2 must disclose all material facts regarding any legal or disciplinary events material to a client's or prospective client's evaluation of the supervised person. No one at Excalibur Management Corporation, including Michael A. Delduchetto, has ever been the subject of any criminal or civil court action, administrative proceeding by the SEC, or proceeding by a self-regulatory organization. Also, no one at Excalibur, including Mr. Delduchetto, has ever had any professional degree, designation, or license revoked or suspended.

### ***Other Business Activities***

Form ADV Part 2B, Item 4

The SEC requires all supervised persons listed on a firm's Form ADV Part 2 must disclose all material additional investment-related activities in which they are engaged. Although Michael A. Delduchetto works almost exclusively for Excalibur Management Corporation, he does serve on the Board of Directors of Spectrum for Living Endowment, Inc. (effective June, 2012). This activity does not present a conflict of interest with this or any other financial services firm.

### ***Additional Compensation***

Form ADV Part 2B, Item 5

The SEC requires that all supervised persons listed on a firm's ADV Part 2 must disclose any additional compensation they receive. Michael A. Delduchetto works exclusively for Excalibur Management Corporation and therefore receives no other compensation.

Mr. Delduchetto does not receive any compensation for his service as a Board Member of Spectrum for Living Endowment, Inc.

### ***Supervision***

Form ADV Part 2B, Item 6

Each supervised person is part of team of investment advisors that meets regularly to discuss investment and client related topics. The investment advice of each team member is monitored and shared with other team members on regular basis. Michael W. Delduchetto, President, 617-916-9669 supervises the advisory activity of all Excalibur Management Corporation employees.