

Amy Domini Thornton

Nia Global Solutions,  
a division of  
Domini Social Investments LLC  
(Part 2B of Form ADV)

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**This Brochure Supplement provides information about Amy Domini Thornton that supplements the Brochure of Nia Global Solutions, a division of Domini Social Investments LLC. You should have received a copy of that Brochure. Please contact [info @domini.com](mailto:info@domini.com) or Domini Social Investments LLC, Attn: Chief Compliance Officer, 532 Broadway, 9<sup>th</sup> Floor, New York, New York 10012 if you did not receive Nia Global Solution's Brochure or if you have any questions about the contents of this supplement.**

**Additional information about Amy Domini Thornton is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2- Educational Background and Business Experience**

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Name: Amy Domini Thornton

Year of birth: 1950

Education:     Wheelock College, Boston, MA  
                  Boston University, Boston, MA, B.A.

Business Experience: Ms. Domini is the founder of Domini and serves as its chief executive officer (since 2002) and a Member and sole Manager (since April 1997). She also served as our President from June 2002 until July 2005. Ms. Domini serves as the Chief Executive Officer of Nia Global Solutions, a division of Domini Social Investments LLC (since 2013). She has been a Manager of Domini Holdings LLC (holding company) since 2002 and a member of the Board of Managers of DSIL Investment Services LLC (a registered broker-dealer wholly owned by Domini) since July 1998. She has also been a Private Trustee of Loring Wolcott & Coolidge (a fiduciary) since November 1987; Partner (since 1994), Member (since 2010), Loring Wolcott & Coolidge Fiduciary Advisors LLP (investment adviser); Member, Loring Wolcott & Coolidge Trust LLC (trust company) (since 2010). Ms. Domini's years with Domini and position as CEO of Domini and President, Trustee, and Chairperson of the Domini Funds (since 1990) give her intimate experience with the day-to-day management and operations of the Domini Funds. Ms. Domini also brings particular experience with investment management and financial markets.

Ms. Domini's other experience includes: Trustee, *New England Quarterly* (periodical) (since 1998); Trustee, Church Investment Group (2010-2014); CEO, Secretary, and Treasurer of Kinder, Lydenberg, Domini & Co., Inc. (now known as KLD Research & Analytics, Inc., recently acquired by RiskMetrics Group) from February 1990 until September 2000; Board Member, Progressive Government Institute (nonprofit education on executive branch of the federal government) (2003-2005); Trustee, Episcopal Church Pension Fund (1994-2006); Board Member, Partners for the Common Good (community development nonprofit) (2005-2008); Chair, Director and President, Domini Foundation (nonprofit humanitarian organization) (2004-2009).

Ms. Domini has the Chartered Financial Analyst designation issued by the CFA Institute. The pre-requisite experience for such designation includes meeting one of the following requirements:

- Undergraduate degree and 4 years of professional experience involving investment decision-making, or
- 4 years qualified work experience (full time, but not necessarily investment related)

Educational Requirements: Self-study program (250 hours of study for each of the 3 levels)

Examination Type: 3 course exams

Continuing Education/Experience Requirements: None

Ms. Domini has authored or co-authored several books. Her most recent, *Socially Responsible Investing: Making a Difference and Making Money*, was published by Dearborn Trade in early 2001. Other books are: *Ethical Investing* (Addison-Wesley, 1984); *Challenges of Wealth* (Dow Jones Irwin, 1988); *The Social Investment Almanac* (Henry Holt & Co., 1992), and *Investing for Good* (Harper Collins, 1993).

### **Item 3- Disciplinary Information**

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Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

### **Item 4- Other Business Activities**

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Ms. Domini has been a partner and private trustee with Loring Wolcott & Coolidge Fiduciary Advisors LLP ("Loring Wolcott Advisors") since November 1987. The partners of Loring Wolcott Advisors are primarily engaged in the business of managing fiduciary trust accounts. In most instances the partners are named individually to serve as trustees, subject to the customary fiduciary duties. The partners also serve as directors of Loring Wolcott & Coolidge Trust LLC ("Loring Wolcott Trust"), a New Hampshire chartered non-depository trust company. Loring Wolcott Trust provides custody and administrative services for accounts on which partners serve as trustees or investment advisers. Certain Loring Wolcott Advisors and Loring Wolcott Trust clients may invest in shares of Domini's mutual funds or discretionary separately managed account programs.

### **Item 5- Additional Compensation**

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Ms. Domini does not currently have any arrangements, oral or in writing, where she is paid cash by or receives some economic benefit (including sales awards or other prizes) from a non-client in connection with giving advice to clients other than (i) salary and bonus compensation from Loring Wolcott Advisors, (ii) distributions as a result of her ownership interest in Domini, Loring Wolcott Advisors and Loring Wolcott Trust, and (iii) payments from trusts for which she serves as trustee.

## **Item 6 - Supervision**

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Ms. Domini is subject to Domini's Code of Ethics and other Domini compliance policies. Her compliance with such policies is overseen by Domini's Chief Compliance Officer, Maurizio Tallini (212-217-1071).

In addition, Ms. Domini is subject to Loring Wolcott Advisor's Code of Ethics and other compliance policies and procedures. Her compliance with such policies is overseen by the Chief Compliance Officer of Loring Wolcott.

The Compliance Department regularly reviews all accounts, including the transactions of our investment company clients. Accounts are reviewed for adherence to specific client guidelines and objectives. Domini's Chief Compliance Officer reviews compliance checklists from each subadviser and any applicable Nia program or client investment restrictions at least quarterly. The compliance checklist includes questions related to the management of the particular account in accordance with its investment objectives, policies and restrictions.