

**Part 2B of Form ADV: Brochure Supplement**  
**Item 1. Cover Page**  
**CRD #: 5365510**



**Carl Henry Scholtz**  
**Scholtz & Company, L.L.C.**

Date of supplement: 03/26/2015

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This brochure supplement provides information about Carl Henry Scholtz that supplements the Scholtz & Company L.L.C. brochure. You should have received a copy of that brochure. Please contact Carl Henry Scholtz if you did not receive Scholtz & Company, L.L.C.'s brochure or if you have questions about the contents of this supplement.

Additional information about Carl Henry Scholtz is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2. Educational Background and Business Experience**

Carl Henry Scholtz, 34 is a Senior Analyst at Scholtz & Company, L.L.C.

In 2012, Carl Henry Scholtz joined Scholtz & Company. His primary role involves fundamental investment research in multiple sectors (Healthcare, Industrial, Consumer Discretionary, Consumer Staples, Energy, and Materials) and coordination of Scholtz & Co.'s overall research effort. Additionally, Carl assists with the firm's compliance and marketing programs.

Prior to Scholtz & Company, Carl worked for four years as an Equity Analyst covering two sectors, Healthcare and Consumer Staples, for First Investors Management Corp (a large mutual fund company). He also spent several years with Deloitte & Touche as a consultant in their Transfer Pricing division.

Carl holds an MBA from the Yale School of Management ('08) and a B.S. in Business Administration from Georgetown University ('03) where he graduated Magna Cum Laude. Additionally, Carl was awarded his CFA charter in 2011.

## **Item 3. Disciplinary Information**

Carl Henry Scholtz has no legal or disciplinary events to disclose.

## **Item 4. Other Business Activities**

Carl Henry Scholtz is not involved in any other business activities.

## **Item 5. Additional Compensation**

Carl Henry Scholtz does not receive any additional compensation.

## **Item 6. Supervision**

Carl Henry Scholtz, the supervised person is supervised by Peter Dwight Scholtz. Peter Dwight Scholtz monitors the advice the supervised person, Carl Henry Scholtz provides to clients. All investments are discussed at our investment committee meetings. Peter Dwight Scholtz can be reached at 203-714-9900.

## **Item 7. Requirements for State-Registered Advisers**

Carl Henry Scholtz has no legal or disciplinary events to disclose.