



Part 2B of Form ADV: *Brochure Supplement*

Stephen C. Detweiler, RP
Investment Advisor Representative
Staff Advisor

Whelan Financial

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Fresno, CA 93711
559-228-8002

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This *Brochure Supplement* provides information about Stephen C. Detweiler and supplements the Whelan Financial brochure. Please contact Portia L. White, CFP® at (559) 228-8002 if you have any questions about the contents of this supplement.

Additional information about Stephen C. Detweiler is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational, Background and Business Experience

Full Legal Name: Stephen C. Detweiler

Born: 1979

Education

- California State University, Fresno: BA, Mathematics: 2009
- College for Financial Planning: matriculating towards becoming a CERTIFIED FINANCIAL PLANNER™ practitioner: 10/2014

Business Experience

- Whelan Financial; from 5/31/2010 to Present. He is an Investment Advisor Representative and holds a Series 65 license.

Designations

Stephen C. Detweiler has earned the following designation and is in good standing with the granting authority:

- REGISTERED PARAPLANNERSM designee: 2011

REGISTERED PARAPLANNERSM and RPSM are service marks of the College for Financial Planning®

Item 3 Disciplinary Information

Stephen C. Detweiler has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Stephen C. Detweiler is not engaged in any other investment-related activities.
2. Stephen C. Detweiler does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non-Investment Related Activities

Stephen C. Detweiler is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Stephen C. Detweiler does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Portia L. White, CFP®

Title: Vice President

Phone Number: (559) 228-8002

Stephen C. Detweiler reports to Portia L. White, CFP® for all his activities and responsibilities related to Whelan Financial business.

Vincent J. Whelan, CFP®, is responsible for the supervision, formulation and monitoring of investment advice offered to clients. Mr. Whelan reviews and oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are being met. He can be contacted at (559) 228-8002.