

**Brochure Supplement  
Part 2B of Form ADV**

**Brian T. Parker**

**(CRD# 4280596)**

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**Date of Supplement:**

**1-2-15**

**This brochure supplement provides information about Brian T. Parker that supplements the Sandlapper Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Bjorn Jordan (CCO) at (770) 886-3993, if you did not receive Sandlapper Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Brian T. Parker is available on the SEC's website at  
[www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

**Item 2: Educational Background and Business Experience:**

Brian grew up in New Jersey and attended Bucknell University after graduating from High School. After attending Bucknell for two years, Brian completed his Bachelor's Degree in Commerce at Rider College. He then spent several years working at Bowman and Company a regional CPA firm located in Voorhees, NJ. Brian would later work in the heavy highway construction industry as an estimator/engineer. In 1995 Brian went to work for Andersen Consulting/Accenture in their financial services industry practice in Manhattan. After spending 6 years at Accenture, Brian joined TD Waterhouse and ascended to Senior Vice President of Accounting and Accounting Systems. After 6 years with TD, Brian was recruited by Fifth Third Bank in Cincinnati, OH as a Vice President of Accounting and CFO of Fifth Third Securities. Brian earned the series 27 license – Financial and Operations Principal in 2007. Brian would later join Morgan Stanley Smith Barney as a Financial Advisor earning his series 7 and 66 licenses in 2009. He would earn a Certificate in Financial Planning from New York University in 2010. He joined Colony Park Financial Services (previous name of Sandlapper Wealth Management, LLC) in February 2011. Brian completed the requirements to become a CERTIFIED FINANCIAL PLANNER(TM) professional on October 9, 2013. See attached information regarding the minimum qualifications required to become a CERTIFIED FINANCIAL PLANNER(TM).

**Item 3: Disciplinary Information:**

There are no legal or disciplinary events for Brian T. Parker.

**Item 4: Other Business Activities:**

Brian T. Parker is also a registered representative of Sandlapper Securities LLC. In this capacity, he may receive compensation based on the sale of securities outside of the advisory.

**Item 5: Additional Compensation:**

Brian T. Parker receives no economic benefit from anyone who is not a client for providing advisory services.

**Item 6: Supervision:**

Mark E. Reinstein will serve as supervisor and/or designated principal for this individual. All activity in all advisory accounts is reviewed on a daily basis by both the President, Mark Reinstein, and the Chief Compliance Officer, Bjorn Jordan Phone # (770) 886-3993. In addition, all sales materials and newsletters are approved prior to distribution. All seminar material is also pre-approved prior to the event. Periodic reviews of accounts are performed. Sandlapper Wealth Management, LLC performs annual branch office inspections.

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.