

**Brochure Supplement  
Part 2B of Form ADV**

**Scott Ozer**

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**Date of Supplement:**

**1-2-15**

**This brochure supplement provides information about Scott Ozer that supplements the Sandlapper Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Bjorn Jordan (CCO) at (770) 886-3993, if you did not receive Sandlapper Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Scott Ozer is available on the SEC's website  
at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2: Educational Background and Business Experience:**

Scott Ozer was born in 1959. He is a native of California. He graduated with a BS degree in Marketing from the School of Business at California State University, Northridge, (CSUN), 1981. After earning his degree, he was hired by PaineWebber in 1981 as one of their youngest recruits. He held the positions of Unit Investment Trust manager and Preferred Stock coordinator and was accepted into the branch manager program. He hosted a radio show on radio station KIEV called "MONEY MATTERS" on which callers would call in with investment questions. He was Key Note Speaker the FEDERAL NATIONAL MORTGAGE ASSOCIATION, FNMA, at their employees meeting in Pasadena, California. In 1992, he accepted a position with Shearson in woodland Hills. Shearson went through a series of name changes, Smith Barney, Shearson Lehman, Shearson Smith Barney, until Citibank purchased them. In 2005, he took the bold move to become an Independent Broker at Financial West Group where he stayed until late 2013 when he joined Sandlapper Securities as the Regional Vice President. Scott joined Colony Park Financial Services, LLC (previous name of Sandlapper Wealth Management, LLC) in 2014.

## **Item 3: Disciplinary Information:**

There are no legal or disciplinary events for Scott Ozer.

## **Item 4: Other Business Activities:**

Scott Ozer is also a registered representative of Sandlapper Securities LLC. In this capacity, he may receive compensation based on the sale of securities outside of the advisory.

## **Item 5: Additional Compensation:**

Scott Ozer receives no economic benefit from anyone who is not a client for providing advisory services.

## **Item 6: Supervision:**

Mark E. Reinstein will serve as supervisor and/or designated principal for this individual. All activity in all advisory accounts is reviewed on a daily basis by both the President, Mark Reinstein, and the Chief Compliance Officer, Bjorn Jordan Phone # (770) 886-3993. In addition, all sales materials and newsletters are approved prior to distribution. All seminar material is also pre-approved prior to the event. Periodic reviews of accounts are performed. Sandlapper Wealth Management, LLC performs annual branch office inspections.