

Brochure Supplement

Form ADV Part 2B

Item 1 - Cover Page

William M. Malloy, III

of



1268 Prospect Ave.
La Jolla, CA 92037

(855) 696-1835

www.themwmgroup.com

January 5, 2015

This brochure supplement provides information about Bill Malloy, and supplements the MWM 1835, LLC (DBA "MWM") brochure. You should have received a copy of that brochure. Please contact MWM at (855) 696-1835 if you did not receive MWM's brochure, or if you have any questions about the contents of this supplement.

Additional information about Bill is available on the SEC's website at www.AdviserInfo.sec.gov.

Item 2 - Educational Background and Business Experience

William M. Malloy, III (year of birth 1976) serves as Chairman and Chief Operating Officer at MWM. Bill has also overseen the private equity, real estate, and securities businesses as minority owner and Board Member of Malloy and Company since 2007. He holds board of director seats in current portfolio companies and serves their interests by advising on corporate strategy and assisting in capital procurement.

Bill's first investment out of the family office was an active investment where he served on the executive team of Oakley from 2005 to 2007, a world leader in performance optics. He managed sales, marketing, and acquisition integration for key Oakley products in more than 100 countries, devoting the majority of his time to guiding product development, bringing products to market,

optimizing distribution strategies, and managing business development opportunities that arose with the \$2 billion merger of Oakley and Luxottica.

Prior to his tenure with Oakley, Bill gained venture capital experience at the partner level with Zone Ventures from 2003 to 2005, a Draper Fisher Jurvetson fund, by working with companies on elements of strategy, operational issues and financial structuring. He also devoted significant time to potential new investments in support of the managing directors. His background in business development and product management includes five years of service to Listen.com (sold to Real Networks, a \$1.3 billion company) and MusicMatch (sold to Yahoo, a \$38 billion company). His responsibilities focused on strategy and go-to-market plans for new product development.

Bill balances his philanthropic time between hands on work focused around sustainability as well as serving as the trustee for the Malloy Foundation and Co-Founder of the PEERS Network. He is passionate about the quality of life in San Diego and served as a board member and treasurer for the Equinox Center. Mr. Malloy was also the recipient of San Diego's 40 under 40 Award for 2012 and chosen as one of San Diego's Young Influentials 2012.

Bill has an undergraduate degree in Engineering from Clemson University and an MBA from the University of Southern California.

Item 3 - Disciplinary Information

Advisers are required to disclose any material facts regarding certain legal or disciplinary events that would be material to your evaluation of an adviser; however, Bill has no such disciplinary information to report.

Item 4 - Other Business Activities

Bill has a financial interest in two advisers to private funds.

- (1) Fortress Investment Management, LLC ("Fortress") is the Manager of Income Opportunity Capital, LLC. ("IOC"). Fortress is also the Investment Adviser of IOC. The Malloy Family Trust, of which Bill and Shenell Malloy are beneficiaries, owns Fortress.
- (2) Accelerate-IT Ventures GP, LLC ("AITV GP") is the General Partner of Accelerate-IT Ventures Fund I, L.P. Accelerate-IT Ventures Management, LLC ("AITV Adviser") is the investment adviser of Accelerate-IT Ventures Fund I, L.P. Bill Malloy owns a non-controlling interest in AITV GP and AITV Adviser.

Bill is a minority owner of Aequis Management, LLC which is a specialty finance company.

Item 5 - Additional Compensation

Other than stated above, Bill has no other income or compensation to disclose.

Item 6 - Supervision

Bill, Chairman and Chief Operating Officer, oversees mentoring of staff, and overall operational execution of the business. Along with Scott Arnold, Chief Compliance Officer, Bill is involved in and provides general oversight to many day-to-day matters of the firm. Bill's contact information is on the cover page of this disclosure document.

Item 7 - State Requirements for State-Registered Advisers

In addition to Item 3 above, state-registered advisers are required to disclose all material facts regarding any event in which a supervised person of the firm was found liable in certain legal proceedings, or was the subject of a bankruptcy petition. Bill has no event to disclose with respect to this item.

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Patrick Thomas O'Neill

CRD# 6128379

of



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This brochure supplement provides information about Patrick O'Neill, and supplements the MWM 1835, LLC (DBA "MWM") brochure. You should have received a copy of that brochure. Please contact MWM at (855) 696-1835 if you did not receive MWM's brochure, or if you have any questions about the contents of this supplement.

Additional information about Patrick is available on the SEC's website at
www.AdviserInfo.sec.gov.

Item 2 - Educational Background and Business Experience

Patrick Thomas O'Neill (year of birth 1982) joined MWM as Senior Vice President of Advisory Services in 2013. He has approximately seven years of experience across the family office and asset management industry. Before joining MWM, he worked as a Marketing Manager at alternative asset-focused Aequis Capital Management from 2010 to 2013 where he was responsible for both corporate and fund marketing across the firm's private credit offerings. Prior to working at

Aequitas, Patrick worked directly with Malloy and Company Family Office for a year, where he was responsible for supporting marketing across portfolio investments, as well as reporting and analysis. He was also President of The Cullen Group from 2007 to 2011.

He earned an MBA, with a focus on international marketing, from San Diego State University, and dual BAs across Marketing and Economics from Cal Poly San Luis Obispo. Patrick has taken, and successfully passed, the Series 65, Uniform Investment Adviser Law Exam.

Item 3 - Disciplinary Information

Advisers are required to disclose any material facts regarding certain legal or disciplinary events that would be material to your evaluation of an adviser; however, Patrick has no such disciplinary information to report.

Item 4 - Other Business Activities

Patrick is an owner of CDL, which provides marketing and business development services to MWM. Patrick spends the majority of his time on this activity.

Item 5 - Additional Compensation

Other than stated above, Patrick has no other income or compensation to disclose.

Item 6 - Supervision

Bill Malloy, Chairman and Chief Operating Officer, and Scott Arnold, Chief Compliance Officer, provide general oversight to all day-to-day matters of the firm. The contact information for these individuals can be found on the cover page of this document.

Item 7 - State Requirements for State-Registered Advisers

In addition to Item 3 above, state-registered advisers are required to disclose all material facts regarding any event in which a supervised person of the firm was found liable in certain legal proceedings, or was the subject of a bankruptcy petition. Patrick has no event to disclose with respect to this item.

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Vinee T. Mehta, CFP®

CRD# 3269001

of



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January 2, 2015

This brochure supplement provides information about Vinee Mehta, and supplements the MWM 1835, LLC (DBA "MWM") brochure. You should have received a copy of that brochure. Please contact MWM at (855) 696-1835 if you did not receive MWM's brochure, or if you have any questions about the contents of this supplement.

Additional information about Vinee is available on the SEC's website at **www.AdviserInfo.sec.gov**.

Item 2 - Educational Background and Business Experience

Vinee T. Mehta (year of birth 1977) joined MWM as Senior Vice President and Chief Operating Officer of Wealth Management in 2014. He has over a decade of experience in the Wealth Management and Financial Services industry. Before joining MWM, he served as a Vice President and Senior Account Executive for Fidelity Investments in their Santa Monica office from 2001-2014. Prior to working at Fidelity, Vinee was the owner of Maaco Enterprises, Inc. and a Controller at Gemelli Group Inc from 2005 to 2009. Prior to that, Vinee was a Wealth Advisor for Signature

Estate & Investment Advisors, a wealth management firm in Century City, California, where he built a diverse client base and referral based business.

He earned an MBA from the University of Southern California in Business and Real Estate and a BA in Business Economics and Accounting from the University of California, Santa Barbara. Vinee obtained his *CERTIFIED FINANCIAL PLANNER™ certification* in 2002. Vinee has taken and passed the Series 7, General Securities Representative Exam, Series 9 & 10, General Securities Sales Supervisor, and Series 66, Uniform Combined State Law Examination, licensing exams.

* The CFP® certification is granted by Certified Financial Planner Board of Standards, Inc. (CFP Board). To attain the certification, the candidate must complete the required educational, examination, experience and ethics requirements set forth by CFP Board. Certain designations, such as the CPA, CFA and others may satisfy the education component, and allow a candidate to sit for the CFP® Certification Examination. A comprehensive examination tests the candidate's ability to apply financial planning knowledge to client situations. Qualifying work experience is also required for certification. Qualifying experience includes work in the area of the delivery of the personal financial planning process to clients, the direct support or supervision of others in the personal financial planning process, or teaching all, or any portion, of the personal financial planning process. CFP® professionals must complete 30 hours of continuing education accepted by CFP Board every two years.

Item 3 - Disciplinary Information

Advisers are required to disclose any material facts regarding certain legal or disciplinary events that would be material to your evaluation of an adviser; however, Vinee has no such disciplinary information to report.

Item 4 - Other Business Activities

Vinee is also a Consultant for Accelerate- IT Ventures Management, LLC. His duties include Project Management and Strategic Planning. He spends approximately 25% of his time on this other business activity per week.

Item 5 - Additional Compensation

Other than stated above, Vinee has no other income or compensation to disclose.

Item 6 - Supervision

Bill Malloy, Chairman and Chief Operating Officer, and Scott Arnold, Chief Compliance Officer, provide general oversight to all day-to-day matters of the firm. The contact information for these individuals can be found on the cover page of this document.

Item 7 - State Requirements for State-Registered Advisers

In addition to Item 3 above, state-registered advisers are required to disclose all material facts regarding any event in which a supervised person of the firm was found liable in certain legal proceedings, or was the subject of a bankruptcy petition. Vinee has no event to disclose with respect to this item.