

*This brochure supplement provides information about Dominick J. Trimarchi that supplements the TriMarC Wealth Management LLC brochure. You should have received a copy of that brochure. Please contact Dominick J. Trimarchi, Managing Member if you did not receive TriMarC Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Dominick J. Trimarchi is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **TriMarC Wealth Management LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Dominick J. Trimarchi**

Personal CRD Number: 1500576

Investment Adviser Representative

TriMarC Wealth Management LLC  
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UPDATED: 2/25/2015

## **Item 2: Educational Background and Business Experience**

**Name:** Dominick J. Trimarchi **Born:** 1960

### **Education Background and Professional Designations:**

#### **Education:**

BS Accounting, State University of New York – 1982

#### **Business Background:**

|                   |  |
|-------------------|--|
| 03/2012 – Present | Managing Member<br>TriMarC Wealth Management LLC                   |
| 09/2010 – 03/2012 | Managing Director<br>Leerink Swann, LLC                            |
| 01/2008 – 08/2010 | Managing Partner<br>TriMarC Wealth Management                      |
| 12/2006 – 12/2008 | Consultant<br>The Ayco Company, a Goldman Sachs Company            |
| 09/1995 – 12/2006 | Senior Vice President<br>The Ayco Company, a Goldman Sachs Company |

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

Dominick J. Trimarchi is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Dominick J. Trimarchi does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through TriMarC Wealth Management LLC.

### **Item 6: Supervision**

As the only owner and representative of TriMarC Wealth Management LLC, Dominick J. Trimarchi supervises all duties and activities of the firm. Dominick J. Trimarchi's contact information is on the cover page of this disclosure document. Dominick J. Trimarchi adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.