

**Part 2B of Form ADV: Brochure Supplement**

James Philip Mullinix  
Lighton Plaza I, 7300 College Blvd., Suite 300  
Overland Park, KS 66210  
913-825-6100

Triune Financial Partners, LLC  
Overland Park, KS 66210

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This brochure supplement provides information about James Philip Mullinix that supplements the Triune Financial Partners, LLC brochure. You should have received a copy of that brochure. Please contact Jim Mullinix if you did not receive Triune Financial Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about James Philip Mullinix is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Item 2 Educational, Background and Business Experience**

**Full Legal Name:** James Philip Mullinix

**Born:** 1954

**Education**

- University of Kansas; BA, Political Science; 1976

**Business Experience**

- Triune Financial Partners, LLC; Shareholder/Managing Partner; from 03/2005 to Present
- Triune Financial Partners, LLC; Investment Advisor Representative; from 01/2010 to Present
- Purshe Kaplan Sterling Investments, Inc.; Registered Representative; from 09/2011 to Present
- Cambridge Investment Research, Inc.; Registered Representative; from 03/2005 to 08/2011
- Cambridge Investment Research Advisors, Inc.; Investment Advisor Representative; from 03/2005 to 08/2011

**Designations**

Jim Mullinix has earned the following designation(s) and is in good standing with the granting authority:

- Chartered Financial Consultant; The American College; 1987

Requirements: Completion of seven (7) required courses and two (2) elective courses in various financial planning disciplines, including insurance, income taxation, retirement planning, investments, and estate planning, three years of full-time business experience, adherence to the Code of Ethics Professional Pledge and Canons and Continuing Education.

**Item 3 Disciplinary Information**

Jim Mullinix has no reportable disciplinary history.

**Item 4 Other Business Activities**

**A. Investment-Related Activities**

1. Jim Mullinix is also engaged in the following investment-related activities:

Jim is licensed as an investment advisor representative with Triune Financial Partners, LLC. He is also licensed as a registered representative with Purshe Kaplan Sterling Investments, Inc., a securities broker/dealer. Triune is not affiliated with PKS.

Triune has a solicitation arrangement/agreement with Aris Wealth Services, Inc. (Aris) whereby Investment Advisor Representatives of Triune Financial Partners, LLC can receive compensation for referring new accounts to Aris. This referral

compensation is based on a percentage of the annual fee charged by Aris. Triune and Aris are not affiliated.

Triune Financial Partners, LLC is affiliated with Triune Insurance Partners, Inc., an insurance corporation which derives income from the sale of life, health, long-term-care, and disability insurance, as well as group benefit and fixed annuity products. Jim conducts insurance sales through his affiliation with Triune Insurance Partners, Inc. and may act as an independent insurance agent for various insurance companies and agencies.

Jim is an authorized representative for Everbank Advisor Services. Everbank provides a cash alternative that Jim may bring to the attention of a client. He sometimes assists in establishing an account for a client.

2. Jim Mullinix receives commissions, bonuses or other compensation on the sale of securities or other investment products.

When acting in these separate capacities, Jim is able to implement recommended securities and insurance products for separate, yet customary compensation in addition to any investment advisory fees charged by Triune.

Clients should be aware that the receipt of additional compensation by Jim creates a conflict of interest that may impair Jim's objectivity when making advisory recommendations.

To Address Conflicts of Interest:

Clients are not under any obligation to engage Jim when considering implementation of his advisory recommendations. The implementation of any or all recommendations is solely at the discretion of the client.

Jim, as an individual, and Triune Financial Partners, LLC, as a whole, endeavor at all times to put the interests of the clients first as part of our fiduciary duty as a registered investment adviser. In addition,

- we disclose to clients the existence of all material conflicts of interest, including the potential for our firm and our employees to earn compensation from advisory clients in addition to our firm's advisory fees;
- we disclose to clients that they are not obligated to purchase recommended investment products from our employees or affiliated companies;
- we collect, maintain and document accurate, complete and relevant client background information, including the client's financial goals, objectives and risk tolerance;
- our firm's management conducts regular reviews of each client account to verify that all recommendations made to a client are suitable to the client's needs and circumstances;
- we require that our employees seek prior approval of any outside employment activity so that we may ensure that any conflicts of interests in such activities are properly . addressed;
- we periodically monitor these outside employment activities to verify that any conflicts of interest continue to be properly addressed by our firm; and
- we educate our employees regarding the responsibilities of a fiduciary, including the need for having a reasonable and independent basis for the investment advice provided to clients.

#### B. Non Investment-Related Activities

Jim is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

### Item 5 Additional Compensation

Jim Mullinix does not receive any economic benefit from a non-advisory client for the provision of advisory services.

### Item 6 Supervision

**Supervisor:** Jefferey R. Jaworski  
**Title:** Shareholder/Partner  
**Phone Number:** 913-825-6100

Our firm has adopted a Code of Ethics which sets forth high ethical standards of business conduct that we require of our employees, including compliance with applicable federal securities laws.

Triune Financial Partners, LLC and our personnel owe a duty of loyalty, fairness and good faith toward our clients, and have an obligation to adhere not only to the specific provisions of the Code of Ethics but to the general principles that guide the Code.