

# **ADV Part 2B: Brochure Supplement Item 1 – Cover Page**

**John (Jack) Wilson Bowers**



9855 Double R Blvd  
Suite 220  
Reno, NV 89521

775 853-1174

January 2015

This Brochure Supplement provides information about John Wilson Bowers that supplements the Bowers Wealth Management, Inc. Form ADV Part 2A Firm Brochure. You should have received a copy of that Brochure. Please contact Mr. Bowers, Chief Compliance Officer if you did not receive Bowers Wealth Management's Brochure or if you have any questions about the contents of this supplement.

Additional information about John Wilson Bowers is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD#: 5436695.

## **Item 2 - Educational Background and Business Experience**

John (Jack) Wilson Bowers, Year of Birth: 1958

Educational Background:

- Washington State University, Pullman, WA -1980, B.S. Electrical Engineering

Business Experience:

- Bowers Wealth Management, Inc., Reno, NV – 1/08 to present, President, CEO & Chief Compliance Officer
- Independent Fidelity Investors, Inc., Rocklin, CA - 6/86 to present, Editor & Owner
- Weber Asset Management, Inc., Lake Success, NY - 9/92 to present, Chief Investment Strategist

## **Item 3 - Disciplinary Information**

*Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.*

Mr. Bowers has no such events to report.

## **Item 4 - Other Business Activities**

*Registered investment advisers are required to disclose if supervised persons are actively engaged in any other investment-related business or occupation, including if the supervised person is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA.*

Mr. Bowers isn't engaged in any of the above activities.

Mr. Bowers does serve as editor and publisher of an independent investment strategy newsletter. His role at the newsletter is a significant business activity and accounts for 50% of his time. Mr. Bowers does not promote advisory services in his newsletters. This outside activity does not create a conflict of interest to Bowers Wealth Management, Inc.'s clients.

Mr. Bowers also serves as Chief Investment Strategist for Weber Asset Management, Inc. (WAM), an independent SEC Registered Investment Adviser based in Lake Success, New York. Mr. Bowers receives compensation for his services through a profit sharing agreement. WAM also specializes in Fidelity Investments Mutual Funds, utilizing Mr. Bowers' portfolio strategies. Mr. Bowers provides WAM with daily updates on portfolio performance and strategic changes. This usually provides Bowers Wealth Management, Inc. and WAM with the ability to make the same portfolio investments/changes on the same trading day, for the same closing NAV price on the day of trade execution. This activity takes less than 5% of Mr. Bowers' time and does not create a conflict of interest to Bowers Wealth Management, Inc.'s clients.

## **Item 5 - Additional Compensation**

*Registered investment advisers are required to disclose if someone who is not a client provides an economic benefit to the supervised person for providing advisory services (benefits include: sales awards, other prizes, any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts).*

Mr. Bowers receives no additional compensation above his base salary.

## **Item 6 – Supervision**

Bowers Wealth Management, Inc. is a single office firm. Regular portfolio, economic, and strategy reviews are held by Mr. Bowers with his staff. Economic results and Portfolio models are reviewed and performance is updated daily. Email is archived for compliance. Mr. Bowers acts as supervisor for his own advisory activities, in his capacity as Chief Compliance Officer (775 853-1174).