

**BROCHURE  
SUPPLEMENT PART 2B OF  
FORM ADV  
02/2015**

**Nancy Schilreff**  
12233 Ansley Court  
Knoxville, TN 37934  
(865) 470-1171

**Secure Investment Management**  
3067 W. Ina Road, Suite 105  
Tucson, AZ 85741

This brochure supplement provides information about Nancy Schilreff, and supplements the Secure Investment Management, LLC, ADV Part 2 Firm Brochure and the Form ADV Part 2A, Appendix 1, Managed Accounts Brochure. You should have received a copy of one of those brochures. Please contact the Firms Chief Compliance Officer, at (520) 269-4003 if you did not receive Secure Investment Management LLC's Brochure or, if you have any questions about the contents of this supplement

**Additional information about Nancy Schilreff is available on the SEC's website at:**  
**[www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)**.

## **Educational Background and Business Experience**

NAME:

Nancy Schilreff

Investment Adviser Representative

Year of Birth:

1948

Education:

Doctor of Philosophy – University of Oklahoma – 1976

Concentration: Child and Adolescent Psychology

Master of Education – University of Oklahoma – 1974

Concentration: Educational Psychology for Children and Adolescents

Bachelor of Science – University of Oklahoma – 1970

Concentration: Elementary Education

Business Experience:

01/2015 – Present – Investment Adviser Representative - Secure Investment Management

06/2002 – Present – Vice President/Owner/Licensed Insurance Agent – Schilreff Financial & -  
Insurance Services

## **Examinations/Licenses:**

Series 65 – Investment Advisers Law Exam

Life, Accident & Health Producer – Resident State – Tennessee

## **Disciplinary Information:**

Nancy Schilreff has not been involved in any legal or disciplinary events material to a client's evaluation or Mrs. Schilreff.

## **Other Business Activities:**

Nancy Schilreff is the Owner/Vice-President and a Licensed Insurance Agent of Schilreff Financial & Insurance Services, a Licensed Insurance Agency in Knoxville, TN. Compensation arrangement for products and services available through Schilreff Financial & Insurance Services and the fees and expenses associated with such products and services are different from compensation arrangements and applicable fees and expenses associated with products and services available through SIM. Thus, Mrs. Schilreff may have an incentive to recommend products or services from one entity over another. SIM manages this potential conflict by

conducting initial and periodic account reviews to determine that products and services recommended to clients are suitable for the client's investment needs and compatible with client's risk tolerance and investment objectives.

**Additional Compensation:**

The principal business of Mrs. Schilreff is that of a Registered Investment Advisor. Mrs. Schilreff may also recommend Schilreff Financial & Insurance Services, for Insurance services, to which she may receive a commission or other compensation. Providing Insurance referral services in those cases may represent a conflict of interest. At all times, you are free to choose outside agents to avoid the possibility of there being a conflict of interest.

**Supervision:**

Nancy Schilreff is supervised by the Supervising Manager, Brent Matthew. Mr. Matthew may be reached at, 520-269-4003. Mr. Matthew is responsible for the overall supervision of Mrs. Schilreff.

The advice provided to clients by Nancy Schilreff is monitored through a formal account review process. Each accounts is reviewed by a designated account reviewer prior to opening the account. The account reviewer confirms that the recommendations for the account are consistent with the client's investment objectives and risk tolerance.

**Requirements for State-Registered Advisors:**

Arbitration Claims: None

Self-Regulatory Organization or Administrative Proceedings: None

Bankruptcy Petition: None