

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
February 2015**

James David Burleson



**Greenleaf & Burleson Wealth Management, LLC
201 1st Street, Suite 204
Petaluma, CA 94952-4288
www.gbwealth.com**

**Firm Contact:
James Burleson
Chief Compliance Officer**

This brochure supplement provides information about Mr. Burleson that supplements our brochure. You should have received a copy of that brochure. Please contact James Burleson, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Burleson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

James Burleson

Year of Birth: 1966

Educational Background:

- 1989; Bachelors of Business Administration with an emphasis in Finance from the University of Texas at Austin.

Business Background:

- 05/2004 – Present; Greenleaf & Burleson Wealth Management, LLC; Investment Adviser Representative
- 05/2004 – 01/2006; FSC Securities Corporation; Registered Representative
- 05/2003 – 05/2004; Charles Schwab & Co, Inc.; Investment Specialist

Exams, Licenses & Other Professional Designations:

- 2003 – Series 7 & 66 Exams

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. Burleson.

Item 4: Other Business Activities

Mr. Burleson serves as California Governor-appointed President of the Sonoma-Marín Fair/4th District Agricultural Association Board of Directors. The Sonoma-Marín Fair promotes and showcases agriculture, while displaying the diverse talents, interests and accomplishments of the citizens of California, especially the youth of Sonoma and Marin Counties. This is achieved by providing educational, entertainment and recreational opportunities for the general public, while continually striving towards enhancing the promotion and preservation of California's agricultural heritage.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

Taylor Greenleaf is a principal of Greenleaf & Burleson Wealth Management, LLC and as such supervises and monitors Mr. Burleson's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact our office if you have any questions about Mr. Burleson's brochure supplement at 707-283-0520.

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
February 2015**

Taylor McClellan Greenleaf



**Greenleaf & Burleson Wealth Management, LLC
201 1st Street, Suite 204
Petaluma, CA 94952-4288
www.gbwealth.com**

**Firm Contact:
James Burleson
Chief Compliance Officer**

This brochure supplement provides information about Mr. Greenleaf that supplements our brochure. You should have received a copy of that brochure. Please contact James Burleson, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Greenleaf is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Taylor Greenleaf
Year of Birth: 1966

Educational Background:

- 1989; Bachelors of Arts in Political Science from Lewis and Clark College

Business Background:

- 05/2004 – Present; Greenleaf & Burleson Wealth Management, LLC; Investment Adviser Representative
- 06/2003 – 01/2006; FSC Securities Corporation; Registered Representative

Exams, Licenses & Other Professional Designations:

- 2000 – Series 7 & 66 Exams

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. Greenleaf.

Item 4: Other Business Activities

Mr. Greenleaf is not involved in any other investment-related business or occupation outside of our firm.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

James Burleson, Chief Compliance Officer, supervises and monitors Mr. Greenleaf's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Burleson if you have any questions about Mr. Greenleaf's brochure supplement at 707-283-0520.

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
February 2015**

Peter Michael Tennyson



**Greenleaf & Burleson Wealth Management, LLC
201 1st Street, Suite 204
Petaluma, CA 94952-4288
www.gbwealth.com**

**Firm Contact:
James Burleson
Chief Compliance Officer**

This brochure supplement provides information about Mr. Tennyson that supplements our brochure. You should have received a copy of that brochure. Please contact James Burleson, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Tennyson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Peter Tennyson

Year of Birth: 1984

Educational Background:

- 2011; Bachelors of Arts in Economics from the University of California, Davis

Business Background:

- 03/2012 – Present; Greenleaf & Burleson Wealth Management, LLC; Financial Associate
- 05/2008 – 02/2012; Tennyson Properties; Property Manager
- 09/2007 – 04/2008; Sur La Table; Associate
- 02/2006 – 08/2007; VeriHealth; Administrator Assistant
- 03/2003 – 06/2007; 3BO; Sous Chef

Exams, Licenses & Other Professional Designations:

- 2014 – Series 65 Exam

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. Tennyson.

Item 4: Other Business Activities

Mr. Tennyson is not involved in any other investment-related business or occupation outside of our firm.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

James Burleson, Chief Compliance Officer, supervises and monitors Mr. Tennyson's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Burleson if you have any questions about Mr. Tennyson's brochure supplement at 707-283-0520.

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
February 2015**

Heidi Marie Wilson



**Greenleaf & Burleson Wealth Management, LLC
201 1st Street, Suite 204
Petaluma, CA 94952-4288
www.gbwealth.com**

**Firm Contact:
James Burleson
Chief Compliance Officer**

This brochure supplement provides information about Ms. Wilson that supplements our brochure. You should have received a copy of that brochure. Please contact James Burleson, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Wilson is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Heidi Marie Wilson

Year of Birth: 1971

Educational Background:

- 1994; Bachelor of Science in Business Administration from Sonoma State University

Business Background:

- 08/2014 – Present; Greenleaf & Burleson Wealth Management, LLC; Investment Adviser Representative
- 02/2014 – 07/2014; Dino Wilson; Transaction Coordinator
- 10/2008 – 01/2014; Greenleaf & Burleson Wealth Management, LLC; Chief Compliance Officer & Investment Adviser Representative
- 11/2007 – 10/2008; Unemployed
- 07/1994 – 10/2007; State Farm Insurance; Underwriter

Exams, Licenses & Other Professional Designations:

- 12/2010 - Series 65 Exam

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to your evaluation of Ms. Wilson.

Item 4: Other Business Activities

Ms. Wilson is not involved in any other investment-related business or occupation outside of our firm.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

James Burleson, Chief Compliance Officer of Greenleaf & Burleson Wealth Management, LLC, supervises and monitors Ms. Wilson's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Burleson if you have any questions about Ms. Wilson's brochure supplement at 707-283-0520.