

Item 1 – Cover Page

OAKWOOD CAPITAL MANAGEMENT LLC

12121 WILSHIRE BLVD., SUITE 1250

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www.oakwoodcap.com

January 12, 2015

This Brochure Supplement provides information about Oakwood Capital Management LLC's *supervised persons* that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/COO/CCO if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Item 2 -Table of Contents

| | |
|--|----|
| Item 1 – Cover Page | i |
| Item 2 -Table of Contents | ii |
| BRUCE A. MANDEL | 1 |
| Item 2- Educational Background and Business Experience | 2 |
| Item 3- Disciplinary Information..... | 2 |
| Item 4- Other Business Activities..... | 2 |
| Item 5- Additional Compensation..... | 3 |
| Item 6 - Supervision | 3 |
| NICANOR M. MAMARIL..... | 4 |
| Item 2- Educational Background and Business Experience | 5 |
| Item 3- Disciplinary Information..... | 6 |
| Item 4- Other Business Activities..... | 6 |
| Item 5- Additional Compensation..... | 6 |
| Item 6 - Supervision | 6 |
| TOM W. DOXEY | 7 |
| Item 2- Educational Background and Business Experience | 8 |
| Item 3- Disciplinary Information..... | 8 |
| Item 4- Other Business Activities..... | 8 |
| Item 5- Additional Compensation..... | 9 |
| Item 6 - Supervision | 9 |
| ALAN ROBERT BLAIS..... | 10 |
| Item 2- Educational Background and Business Experience | 11 |
| Item 3- Disciplinary Information..... | 11 |
| Item 4- Other Business Activities..... | 11 |
| Item 5- Additional Compensation..... | 12 |
| Item 6 - Supervision | 12 |

| | |
|--|----|
| JOHN L. GRAVES | 13 |
| Item 2- Educational Background and Business Experience | 14 |
| Item 3- Disciplinary Information..... | 14 |
| Item 4- Other Business Activities..... | 15 |
| Item 5- Additional Compensation..... | 15 |
| Item 6 - Supervision | 15 |
| MATTHEW B. HAEFNER..... | 16 |
| Item 2- Educational Background and Business Experience | 17 |
| Item 3- Disciplinary Information..... | 17 |
| Item 4- Other Business Activities..... | 17 |
| Item 5- Additional Compensation..... | 18 |
| Item 6 - Supervision | 18 |

BRUCE A. MANDEL

President & Chief Executive Officer

OAKWOOD CAPITAL MANAGEMENT LLC

12121 WILSHIRE BLVD., SUITE 1250

LOS ANGELES, CA 90025

310-772-2600

JANUARY 22, 2014

This Brochure Supplement provides information about Mr. Bruce A. Mandel that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/COO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about Bruce A. Mandel is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Bruce A. Mandel, President & Chief Executive Officer

Year of Birth: 1952

Education:

University of California (UCLA) - BA, 1974 (Political Science)
Southwestern University School of Law - JD, 1977

Business Background:

| | | | |
|----------------|--------------------------------|-----------------|--------------------------------------|
| 1998 – Present | Oakwood Capital Management LLC | Los Angeles, CA | President & CEO |
| 1998 – Present | Oakwood Capital Holdings LLC | Los Angeles, CA | President & CEO |
| 2004 – Present | Finance 500, Inc. | Irvine, CA | Registered Representative |
| 1978 – 1998 | RNC Capital Management Co. | Los Angeles, CA | Senior V.P. Director of Marketing |

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

Bruce Mandel is a registered representative of Finance 500, Inc. In that capacity, he may receive commissions on the sale of mutual funds and 12b-1 fees in connection with the sale of certain mutual funds (those mutual funds not used by Oakwood in its investment management). Oakwood's *clients* are under no obligation to purchase mutual funds on which Mr. Mandel will receive a commission or a 12b-1 fee. Any commissions he receives will be in addition to the payment of investment management fees to Oakwood by a *client*. In addition, acting as a registered representative of Finance 500, Inc., Mr. Mandel may recommend the purchase and sale of stocks to persons who are not clients, but may be related to *clients*, and receive commissions on those

transactions. Oakwood will not direct *clients'* transactions to Finance 500, Inc. and he will not receive any commissions on the purchase or sale of securities to Oakwood's clients.

Item 5 - Additional Compensation

Mr. Mandel may refer *clients* to certain insurance brokers or agents that pay a referral fee to Oakwood if the *clients* purchase insurance through the agent. The payment of referral fees to Oakwood may give rise to a conflict of interest between Oakwood and its *clients* that is disclosed in writing to referred *clients*.

Item 6 - Supervision

Mr. Mandel is supervised through Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. Mandel's advisory activities are also supervised by Nicanor Mamaril, the Chief Compliance Officer of the firm, who can be reached at 800-586-0600 or 310-772-2600.

NICANOR M. MAMARIL

Executive Vice President/Chief Financial Officer
Chief Operating Officer & Chief Compliance Officer

OAKWOOD CAPITAL MANAGEMENT LLC

12121 WILSHIRE BLVD., SUITE 1250

LOS ANGELES, CA 90025

310-772-2600

JANUARY 22, 2014

This Brochure Supplement provides information about Mr. Nicanor M. Mamaril that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/COO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about Nicanor M. Mamaril is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

**Nicanor M. Mamaril, Executive Vice President, Chief Financial Officer
Chief Operating Officer & Chief Compliance Officer**

Year of Birth: 1947

Education:

University of the East – BBA, 1967 (Accountancy)
University of California (UCLA) – MBA, 1979 (Finance)
Certified Public Accountant, 1968 (Philippines); 1983 (California)
Personal Financial Specialist, 2009

The Personal Financial Specialist (PFS) credential is administered through the American Institute of CPAs (AICPA). To achieve the credential PFS, one has met the minimum education, experience and testing required of a CPA in addition to a minimum level of expertise in personal financial planning. The recipient must also hold an unrevoked CPA certificate issued by a state authority. A PFS credential holder is required to adhere to AICPA's Code of Professional Conduct, and is encouraged to follow AICPA's Statement on Responsibilities in Financial Planning Practice. To maintain his PFS credential, the recipient must complete 60 hours of financial planning Continuing Professional Education credits every three years.

Business Background:

| | | | |
|----------------|--------------------------------|-----------------|------------------------------------|
| 1998 – Present | Oakwood Capital Management LLC | Los Angeles, CA | Executive V.P. CFO/COO/CCO |
| 1998 – Present | Oakwood Capital Holdings LLC | Los Angeles, CA | Executive V.P. CFO/COO |
| 2004 – Present | Finance 500, Inc. | Irvine, CA | Registered Representative |
| 1973 – 1998 | RNC Capital Management Co. | Los Angeles, CA | Senior V.P. Secretary/Treasurer |

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

Nicanor Mamaril is a registered representative of Finance 500, Inc. In that capacity, he may receive commissions on the sale of mutual funds and 12b-1 fees in connection with the sale of certain mutual funds (those mutual funds not used by Oakwood in its investment management).

Oakwood's *clients* are under no obligation to purchase mutual funds on which Mr. Mamaril will receive a commission or a 12b-1 fee. Any commissions he receives will be in addition to the payment of investment management fees to Oakwood by a *client*. In addition, acting as a registered representative of Finance 500, Inc., Mr. Mamaril may recommend the purchase and sale of stocks to persons who are not clients, but may be related to *clients*, and receive commissions on those transactions. Oakwood will not direct *clients'* transactions to Finance 500, Inc. and he will not receive any commissions on the purchase or sale of securities to Oakwood's clients.

Item 5- Additional Compensation

Mr. Mamaril may refer *clients* to certain insurance brokers or agents that pay a referral fee to Oakwood if the *clients* purchase insurance through the agent. The payment of referral fees to Oakwood may give rise to a conflict of interest between Oakwood and its *clients* that is disclosed in writing to referred *clients*.

Item 6 - Supervision

Mr. Mamaril is supervised through Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. Mamaril's advisory activities are supervised by Bruce Mandel, the President and Chief Executive Officer of the firm, who can be reached at 800-586-0600 or 310-772-2600.

TOM W. DOXEY

Executive Vice President

Private Client Wealth Management

OAKWOOD CAPITAL MANAGEMENT LLC

12121 WILSHIRE BLVD., SUITE 1250

LOS ANGELES, CA 90025

310-772-2600

JANUARY 22, 2014

This Brochure Supplement provides information about Mr. Tom W. Doxey that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/CCO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about Tom W. Doxey is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Tom W. Doxey, Executive Vice President
Private Client Wealth Management

Year of Birth: 1951

Education:

University of Utah – BS, 1974 (Finance)
University of Utah – MBA, 1975 (Finance)
Pacific Coast Banking School – Graduate Degree, 1980 (Banking)

Business Background:

| | | | |
|----------------|--------------------------------|-----------------|---|
| 1998 – Present | Oakwood Capital Management LLC | Los Angeles, CA | EVP/Private Client Wealth Management |
| 1998 – Present | Oakwood Capital Holdings LLC | Los Angeles, CA | Member |
| 2004 – Present | Finance 500, Inc. | Irvine, CA | Registered Representative |
| 1988 – 1998 | RNC Capital Management Co. | Los Angeles, CA | Vice President Banking Division |

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

Mr. Doxey is a registered representative of Finance 500, Inc. In that capacity, he may receive commissions on the sale of mutual funds and 12b-1 fees in connection with the sale of certain mutual funds (those mutual funds not used by Oakwood in its investment management). Oakwood's *clients* are under no obligation to purchase mutual funds on which Mr. Doxey will receive a commission or a 12b-1 fee. Any commissions he receives will be in addition to the

payment of investment management fees to Oakwood by a *client*. In addition, acting as a registered representative of Finance 500, Inc., Mr. Doxey may recommend the purchase and sale of stocks to persons who are not clients, but may be related to *clients*, and receive commissions on those transactions. Oakwood will not direct *clients'* transactions to Finance 500, Inc. and he will not receive any commissions on the purchase or sale of securities to Oakwood's clients.

Item 5- Additional Compensation

Mr. Doxey may refer *clients* to certain insurance brokers or agents that pay a referral fee to Oakwood if the *clients* purchase insurance through the agent. The payment of referral fees to Oakwood may give rise to a conflict of interest between Oakwood and its *clients* that is disclosed in writing to referred *clients*.

Item 6 - Supervision

Mr. Doxey is supervised through Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. Doxey's advisory activities are supervised by Bruce Mandel, President & Chief Executive Officer and Nicanor Mamaril, Chief Compliance Officer. They can be reached at 800-586-0600 or 310-772-2600.

ALAN ROBERT BLAIS
Executive Vice President
Director of Fixed Income

OAKWOOD CAPITAL MANAGEMENT LLC

12121 WILSHIRE BLVD., SUITE 1250

LOS ANGELES, CA 90025

310-772-2600

JANUARY 22, 2014

This Brochure Supplement provides information about Mr. Alan R. Blais that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/CCO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about Alan R. Blais is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Alan Robert Blais, Executive Vice President & Director of Fixed Income

Year of Birth: 1949

Education:

University of Hartford, 1972 – 1975 (No Degree)
Hartford Conservatory of Music, 1973 (No Degree)

Business Background:

| | | | |
|----------------|--------------------------------|-----------------|---|
| 1998 – Present | Oakwood Capital Management LLC | Los Angeles, CA | Executive V.P. Director of Fixed Income |
| 2004 – Present | Finance 500, Inc. | Irvine, CA | Registered Representative |
| 1998 – 2003 | Oakwood Capital Holdings LLC | Los Angeles, CA | Member |
| 1988 – 1998 | RNC Capital Management Co. | Los Angeles, CA | Senior V.P. Director of Fixed Income |

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

Alan R. Blais is a registered representative of Finance 500, Inc. In that capacity, he may receive commissions on the sale of mutual funds and 12b-1 fees in connection with the sale of certain mutual funds (those mutual funds not used by Oakwood in its investment management). Oakwood's *clients* are under no obligation to purchase mutual funds on which Mr. Blais will receive a commission or a 12b-1 fee. Any commissions he receives will be in addition to the payment of

investment management fees to Oakwood by a *client*. In addition, acting as a registered representative of Finance 500, Inc., Mr. Blais may recommend the purchase and sale of stocks to persons who are not clients, but may be related to *clients*, and receive commissions on those transactions. Oakwood will not direct *clients'* transactions to Finance 500, Inc. and Mr. Blais will not receive any commissions on the purchase or sale of securities to Oakwood's clients.

Item 5- Additional Compensation

Mr. Blais may refer *clients* to certain insurance brokers or agents that pay a referral fee to Oakwood if the *clients* purchase insurance through the agent. The payment of referral fees to Oakwood may give rise to a conflict of interest between Oakwood and its *clients* that is disclosed in writing to referred *clients*.

Item 6 - Supervision

Mr. Blais is supervised through Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. Blais' advisory activities are supervised by Bruce Mandel, President & Chief Executive Officer and Nicanor Mamaril, Chief Compliance Officer. They can be reached at 800-586-0600 or 310-772-2600.

JOHN L. GRAVES

Senior Vice President

Director of Equity Investments

OAKWOOD CAPITAL MANAGEMENT LLC

12121 WILSHIRE BLVD., SUITE 1250

LOS ANGELES, CA 90025

310-772-2600

JANUARY 22, 2014

This Brochure Supplement provides information about Mr. John L. Graves that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/CCO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about John L. Graves is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

John L. Graves, Senior Vice President & Director of Equity Investments

Year of Birth: 1942

Education:

University of Oklahoma – BS, 1965 (Finance & Chemistry)

University of Oklahoma – MBA, 1967 (Finance)

Chartered Financial Analyst - CFA, 1972

Chartered Financial Analyst

To achieve the professional designation of Chartered Financial Analyst (CFA) one must have four years of qualified investment experience, pledge to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis and complete the CFA Program. The CFA Program is organized into three levels, each culminating in a six-hour exam. The disciplines of study include accounting, economics, ethics, equity analysis, fixed income analysis, portfolio management and statistics. No continuing education is required.

Business Background:

| | | | |
|----------------|--------------------------------|------------------|--|
| 2005 – Present | Oakwood Capital Management LLC | Los Angeles, CA | Senior V.P. Director of Equity Investments |
| 1993 – Present | Syndicated Capital, Inc. | Santa Monica, CA | Registered Representative |
| 1992 – 2004 | Pacific Income Advisers, Inc. | Santa Monica, CA | Senior V.P. Portfolio Manager |

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

John Graves is a registered representative of Syndicated Capital, Inc. In that capacity, he may receive commissions on the sale of mutual funds and 12b-1 fees in connection with the sale of certain mutual funds (those mutual funds not used by Oakwood in its investment management). Oakwood's *clients* are under no obligation to purchase mutual funds on which Mr. Graves will receive a commission or a 12b-1 fee. Any commissions he receives will be in addition to the payment of investment management fees to Oakwood by a *client*. In addition, acting as a registered representative of Syndicated Capital, Inc., Mr. Graves may recommend the purchase and sale of stocks to persons who are not clients, but may be related to *clients*, and receive commissions on those transactions. Oakwood will not direct *clients'* transactions to Syndicated Capital, Inc. and Mr. Graves will not receive any commissions on the purchase or sale of securities to Oakwood's clients.

Item 5- Additional Compensation

Mr. Graves may refer *clients* to certain insurance brokers or agents that pay a referral fee to Oakwood if the *clients* purchase insurance through the agent. The payment of referral fees to Oakwood may give rise to a conflict of interest between Oakwood and its *clients* that is disclosed in writing to referred *clients*.

Item 6 - Supervision

Mr. Graves is actively supervised through Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. Graves' advisory activities are supervised by Bruce Mandel, President & Chief Executive Officer and Nicanor Mamaril, Chief Compliance Officer. They can be reached at 800-586-0600 or 310-772-2600.

MATTHEW B. HAEFNER

Vice President

Private Client Wealth Management

OAKWOOD CAPITAL MANAGEMENT LLC

12121 WILSHIRE BLVD. SUITE 1250

LOS ANGELES, CA 90025

310-772-2600

JANUARY 22, 2014

This Brochure Supplement provides information about Mr. Matthew Haefner that supplements the Oakwood Capital Management LLC Brochure. You should have received a copy of that Brochure. Please contact Mr. Nicanor M. Mamaril, Executive Vice President/CFO/CCO/CCO at 310-772-2600 if you did not receive Oakwood's Brochure or if you have any questions about the contents of this supplement.

Additional information about Matthew Haefner is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Matthew B. Haefner, Vice President, Private Client Wealth Management

Year of Birth: 1981

Education:

University of Pennsylvania – BA, 2004 (Sociology)
USC Marshall School of Business – MBA, 2011 (Finance)

Business Background:

| | | | |
|----------------|---|------------------|--|
| 2012 – Present | Oakwood Capital Management LLC | Los Angeles, CA | V.P./Private Client Wealth Management |
| 2011 – 2012 | Credit Suisse, Private Banking USA | Los Angeles, CA | Associate |
| 2011 – 2012 | Credit Suisse, Private Banking USA | Los Angeles, CA | Broker |
| 2005 – 2009 | Sullivan Brokers Wholesale Insurance Solutions Inc. | Los Angeles, CA | Broker |
| 2004 – 2005 | Marsh USA, Inc. | Philadelphia, PA | Risk Analyst |

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4- Other Business Activities

None

Item 5- Additional Compensation

Mr. Haefner may refer *clients* to certain insurance brokers or agents that pay a referral fee to Oakwood if the *clients* purchase insurance through the agent. The payment of referral fees to Oakwood may give rise to a conflict of interest between Oakwood and its *clients* that is disclosed in writing to referred *clients*.

Item 6 - Supervision

Mr. Haefner is supervised through Oakwood's internal policies. All investment guidelines are set by the Investment Policy Committee. Mr. Haefner's advisory activities are supervised by Bruce Mandel, President & Chief Executive Officer and Nicanor Mamaril, Chief Compliance Officer. They can be reached at 800-586-0600 or 310-772-2600.

