

*This brochure supplement provides information about Jamie D. Greenleaf that supplements the Greenleaf Advisors LLC brochure. You should have received a copy of that brochure. Please contact Jamie D. Greenleaf if you did not receive Greenleaf Advisors LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Jamie D. Greenleaf is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Greenleaf Advisors LLC**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Jamie D. Greenleaf**

Personal CRD Number: 2288944

Investment Adviser Representative

Greenleaf Advisors LLC  
216 Maple Avenue  
Red Bank, NJ 07701  
[jgreenleaf@cafarogreenleaf.com](mailto:jgreenleaf@cafarogreenleaf.com)

UPDATED: 07/16/2014

## Item 2: Educational Background and Business Experience

**Name:** Jamie D. Greenleaf **Born:** 1970

### Educational Background and Professional Designations:

#### Education:

Business Administration Business/Economics, Delaware Valley College - 1992

#### Business Background:

08/2014 - Present	Investment Adviser Representative Greenleaf Advisors LLC
02/2005 - Present	Advisor / IAR The Cafaro Group LLC
05/2000 - 01/2005	Financial Advisor UBS Financial

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Jamie D. Greenleaf is an investment adviser representative with another firm. From time to time, she will offer clients advice or products from this activity. Greenleaf Advisors LLC always acts in the best interest of the client. Clients are in no way required to utilize the services of any representative of Greenleaf Advisors LLC in such individual's outside capacity.

Jamie D. Greenleaf is a pension consultant. From time to time, she will offer clients advice or products from this activity. Greenleaf Advisors LLC always acts in the best interest of the client.

Clients are in no way required to utilize the services of any representative of Greenleaf Advisors LLC in their capacity as a pension consultant.

Jamie D. Greenleaf is a member of Real Estate LLC. From time to time, she may offer clients advice or products from those activities and clients should be aware that these services may involve a conflict of interest. Greenleaf Advisors LLC always acts in the best interest of the client and clients are in no way required to utilize the services of any representative of Greenleaf Advisors LLC in such individual's outside capacities.

### **Item 5: Additional Compensation**

Jamie D. Greenleaf does not receive any economic benefit from any person, company, or organization, other than Greenleaf Advisors LLC in exchange for providing clients advisory services through Greenleaf Advisors LLC.

### **Item 6: Supervision**

As a representative of Greenleaf Advisors LLC, Jamie D. Greenleaf works closely with supervisor Wayne K Greenleaf, and all advice provided to clients is reviewed by this supervisor prior to implementation. Wayne Greenleaf can be reached at (732) 530-8129. Jamie D. Greenleaf adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.