

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
October 2014**

David McShane

Anderson Wealth Management, LLC

3225 McLeod Rd
Las Vegas, NV 89145
800-266-1296

Firm Contact:

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Web Address:

www.andersonmoney.com

This brochure supplement provides information about David McShane that supplements our brochure. You should have received a copy of that brochure. Please contact Kenneth Himmler, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement.

Additional information about David McShane is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

William David McShane

Born November 20, 1954

Business Background

2014 – Present Anderson Wealth Management, LLC; Investment Adviser Representative

2008 – 2014 Sage Advisory Services; Vice President of Marketing

Educational Background/Professional Designations

1991 – MBA University of Pittsburgh

1975 – BBA University of New Brunswick

1996 CERTIFIED FINANCIAL PLANNER (CFP®)

Securities/Financial Exam Information

2007 – Texas Life, Accident, Health and HMO Insurance License

1995 – Series 65 Exam

1993 – Series 63 Exam

CFP® - CERTIFIED FINANCIAL PLANNER™:

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP marks are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its high standard of professional education, stringent code of conduct and standards of practice and ethical requirements that govern professional engagements with clients.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements: Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university, pass the comprehensive CFP® Certification Examination, Complete at least three years of full-time financial planning-related experience and agree to be bound by CFP Board's *Standards of Professional Conduct*.

Individuals who become certified must complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial industry and renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

Item 3: Disciplinary Information

We have nothing to disclose in this regard.

Item 4: Other Business Activities

Mr. McShane is a licensed insurance agent. He may offer insurance products and receive normal and customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation he and/or our supervised persons may earn.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

Kenneth Himmler, Principal and Chief Compliance Officer of Anderson Wealth Management, LLC, supervises and monitors Mr. McShane's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Kenneth Himmler if you have any questions about Mr. McShane's brochure supplement at (800) 266-1296.

Item 7: Requirements for State-Registered Advisers

Mr. McShane has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.