

PROGRAMS

Legacy Planning

Estate
Management
Trust Management
Insurance
Guidance
Wealth
Management

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Business Logistics

“Your People”
review
Business opportunity
analysis
Profitability Review
Market Trend
Analysis

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Foundation Management

Designing your
charity/nonprofit
Funding strategies
Corporate
partnerships
Board Development

★

Family Services

Family Trust
Management
College Fund
Savings



360 Player Experience
provides comprehensive
Financial Planning,
Investment, and Business
Advisement services to our
clients.

Our specialty is working to
assist player from the
gridiron to the big screen,
manage their financial
health, and navigate an
effective wealth road map
for their future.

Based on years of research
on the complex needs of
this professional
community, our firm is well
equipped to assist with a
long-term financial health.

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SERVICES

Education

Financial
Literacy
Family Friendly
Wealth Sharing

★

Financial Planning

Cash
Management
Goal Based
Planning
Cash Flow
Management
Credit
Management
Retirement
Planning

★

Investment Services

360 Portfolio
Equity Stock
Fixed Income
Foreign
Exchange
Commodities
Annuities
Mutual Funds