

FORM ADV PART 2A – FIRM BROCHURE

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This brochure provides information about the qualification and business practices of Almanack Strategies I LLC. If you have any questions about the contents of this brochure, please contact Almanack Strategies I, LLC. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Almanack Strategies I, LLC is also available on the Internet at www.advisorinfo.sec.gov.

This brochure gives information about an investment adviser and its business for the use of clients and prospective clients. This information has not been approved or verified by any governmental authority. Registration of an investment adviser does not imply that the adviser possesses a certain level of skill or training.

Item 2 - Material Changes

There have been no material changes made to this brochure since our initial registration filing made on May 28, 2014. However, on November 25, 2014, Almanack Group Holdings, LLC, the parent company of the Advisor, sold a twenty-five percent (25%) interest in the Advisor to Spire Wealth Management, LLC. In addition, the Advisor moved its principle place of business and office location to Reston, Virginia. Lastly, the Advisor has engaged a new Chief Compliance Officer.

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Item 4 - Advisory Business

Almanack Strategies I, LLC (the "Advisor") is a Delaware Limited Liability Company formed in April 2014.

The Advisor is owned by Almanack Group Holdings, LLC, which is owned by Robert Cavallaro and Kevin Harper. In addition, Spire Wealth Management, LLC owns a twenty-five percent (25%) interest in the Advisor.

The Advisor provides discretionary investment advisory services on a fee basis, limited to the use of a model portfolio (the "Core Allocation"). The Advisor offers access to its Core Allocation through platform relationships with Interactive Brokers LLC and Mid Atlantic Trust Company. Depending on which custodian the client selects or is offered, the strategy received by the client may differ. The Advisor's Core Allocation emphasizes forming a fundamental understanding of the primary drivers of potential portfolio exposures and developing methods of combining these exposures (often index based) into a portfolio that is both risk and diversification conscious. The Advisor's annual investment advisory fee is based upon a percentage (%) of the market value of the assets placed under its management.

The advisor does not generally tailor its advisory services to the individual needs of clients. If the Advisor's services are not appropriate for a prospective or current client, the Advisor will either not enter a relationship with the prospective client or terminate the relationship. Please see Item 8 below for a description of how a client may impose restrictions on the Advisor investing in certain securities or types of securities.

The Advisor does not participate in wrap fee programs.

As of November 24, 2014, the Advisor manages \$9,200,000 on a discretionary basis and \$0 on a non discretionary basis.

Item 5 - Fees and Compensation

INVESTMENT ADVISORY SERVICES

The client can determine to engage Advisor to provide discretionary investment advisory services on a *fee* basis. Advisor's annual investment advisory fee is generally one percent (1%) of the market value of the assets placed under its management. Similar services may be available from other investment adviser firms for a lower fee.

Please Note: Advisor, in its sole discretion, may charge a lesser investment management fee than as stated above based upon certain criteria (i.e. anticipated future earning capacity, anticipated future additional assets, dollar amount of assets to be managed, related accounts, account composition, negotiations with client, etc.).

For client's assets maintained with Interactive Brokers, the Advisor shall debit client's fees on a daily basis based on the Annualized Percentage of Net Liquidation Value. Clients may elect to have Advisor's fees deducted from their custodial account. Both Advisor's *Investment Management Agreement* and the custodial/clearing agreement authorize the custodian to debit the account for the amount of Advisor's fee and to directly remit that management fee to Advisor. The custodian shall provide account statements, at least quarterly, to each client. Account statements provided by the client's custodian shall include the amount of the Advisor's advisory fee debited from the client's account.

For client's assets maintained with Mid Atlantic Trust Company, the Advisor shall debit client's fees on a quarterly basis, in arrears, based upon the market value of the assets on the last business day of the previous quarter. Clients may elect to have Advisor's fees deducted from their custodial account. Both Advisor's *Investment Management Agreement* and the custodial/clearing agreement authorize the custodian to debit the account for the amount of Advisor's fee and to directly remit that management fee to Advisor. The custodian shall provide account statements, at least quarterly, to each client. Account statements provided by the client's custodian shall include the amount of the Advisor's advisory fee debited from the client's account.

As discussed below, unless the client directs otherwise or an individual client's circumstances require, the Advisor shall generally recommend that Interactive Brokers, LLC or Mid Atlantic Trust Company serve as the broker-dealer/custodian for client investment management assets. Broker-dealers such as Interactive and Mid Atlantic Trust Company charge brokerage commissions and/or transaction fees for effecting certain securities transactions (i.e. transaction fees are charged for certain no-load mutual funds, commissions are charged for individual equity and fixed income securities transactions). In addition to Advisor's investment management fee, brokerage commissions and/or transaction fees, clients will also incur, relative to all mutual fund and exchange traded fund purchases, charges imposed at the fund level (e.g. management fees and other fund expenses). **Please see Item 12 on Page 8 for a discussion of the Advisor's brokerage practices.**

Advisor's annual investment advisory fee shall be paid daily based upon the Annualized Percentage of Net Liquidation Value or quarterly in arrears. Advisor generally requires a minimum asset level of \$100,000 for investment advisory services. However, Advisor, in its sole discretion, may charge a lesser investment management fee based upon certain criteria (i.e. anticipated future earning capacity, anticipated future additional assets, dollar amount of assets to be managed, related accounts, account composition, negotiations with client, etc.).

The *Investment Management Agreement* between Advisor and the client will continue in effect until terminated by either party by written notice in accordance with the terms of the *Investment Management Agreement*.

Securities Commission Transactions. The Advisor may recommend Spire Securities, LLC (“Spire Securities”), an SEC registered and FINRA-member broker-dealer to the client for the purposes of commission-based transactions. Spire Securities and the Advisor are under common control. Certain persons associated with the Advisor, including its indirect owners, are also registered representatives of Spire Securities (the “Associated Representatives”). In the event the client chooses to purchase investment products through the Associated Representatives, in their individual capacities as registered representative of Spire Securities, brokerage commissions will be received by Spire Securities, a portion of which shall be paid by Spire Securities to the applicable Associated Representative. Prior to effecting any transactions, the client will be required to enter into a new account agreement with Spire Securities. In addition, through Spire Securities, the representatives of Advisor, relative to commission mutual fund purchases, may also receive additional ongoing 12b-1 trailing commission compensation from the mutual fund companies during the period that the client maintains the mutual fund investment.

Conflict of Interest: The recommendation that a client purchase a commission product from an Associated Representative presents a *conflict of interest*, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Associated Representatives. Advisor’s Chief Compliance Officer remains available to address any questions that a client or prospective may have regarding the above conflict of interest. Please Note: Clients may purchase investment products recommended by Associated Representatives through other, non-affiliated broker dealers or agents. Advisor does not receive any of its revenue from advisory clients as a result of commissions for the sale of investment products Advisor recommends to its clients. When Associated Representatives sell an investment product on a commission basis, Advisor does not charge an advisory fee in addition to the commissions paid by the client for such product. When providing services on an advisory fee basis, the Associated Representatives do not also receive commission compensation for such advisory services (except for any ongoing 12b-1 trailing commission compensation that may be received as previously discussed). However, a client may engage Advisor to provide investment management services on an advisory fee basis and separate from such advisory services purchase an investment product from Spire Securities’ representatives on a separate commission basis.

Item 6 - Performance-Based Fees and Side-By-Side Management

At present the Advisor is compensated utilizing asset based fees. It does not collect performance based fees. In the event the Advisor obtains performance based fees in the future, the Advisor agrees to keep complete records of all securities transactions, as required by SEC and/or state regulation.

Item 7 - Types of Clients

The Advisor provides investment management and advisory services primarily to high net worth individuals, registered investment advisors, private funds and institutional investors. The minimum investment for a client of the Advisor is \$100,000. Such minimums may be waived or reduced in the discretion of the Advisor.

Item 8 - Methods of Analysis, Investment Strategies and Risk of Loss

The Advisor employs a combination of methods to analyze potential investments strategies and risk of loss. These include both quantitative and qualitative research techniques. Examples of quantitative techniques include, but are not limited to, risk factor analysis, historical simulation and risk contribution analysis. The Advisor also employs fundamental analysis techniques based on both primary, academic and third party research spanning global macroeconomic and security specific analysis.

The Advisor allocates investment management assets of its client accounts, on a discretionary basis, using its proprietary asset allocation program. Advisor's asset allocation strategy has been designed to comply with the requirements of Rule 3a-4 of the Investment Company Act of 1940. Rule 3a-4 provides similarly managed investment programs, such as Advisor's asset allocation program, with a non-exclusive safe harbor from the definition of an investment company. In accordance with Rule 3a-4, the following disclosure is applicable to Advisor's management of client assets:

1. Initial Interview – at the opening of the account, the Advisor, through its designated representatives, shall obtain from the client information sufficient to determine the client's financial situation and investment objectives;
2. Individual Treatment - the account is managed on the basis of the client's financial situation and investment objectives;
3. Quarterly Notice – at least quarterly the Advisor shall notify the client to advise the Advisor whether the client's financial situation or investment objectives have changed, or if the client wants to impose and/or modify any reasonable restrictions on the management of the account;
4. Annual Contact – at least annually, the Advisor shall contact the client to determine whether the client's financial situation or investment objectives have changed, or if the client wants to impose and/or modify any reasonable restrictions on the management of the account;
5. Consultation Available – the Advisor shall be reasonably available to consult with the client relative to the status of the account;
6. Quarterly Report – the client shall be provided with a quarterly report for the account for the preceding period;
7. Ability to Impose Restrictions – the client shall have the ability to impose reasonable restrictions on the management of the account, including the ability to instruct the Advisor not to purchase certain mutual funds or securities;

8. No Pooling – the client’s beneficial interest in a security does not represent an undivided interest in all the securities held by the custodian, but rather represents a direct and beneficial interest in the securities which comprise the account;
9. Separate Account - a separate account is maintained for the client with the custodian;
10. Ownership – each client retains indicia of ownership of the account (e. g. right to withdraw securities or cash, exercise or delegate proxy voting, and receive transaction confirmations).

The Advisor believes that its investment management fee is reasonable in relation to: (1) the advisory services provided under its client agreement; and (2) the fees charged by other investment advisers offering similar services/programs. However, Advisor’s annual investment management fee may be higher than that charged by other investment advisers offering similar services/programs. In addition to Advisor’s annual investment management fee, the client will also incur charges imposed directly at the mutual and exchange traded fund level, if applicable (e.g., management fees and other fund expenses). **Please Note:** Advisor’s investment program may involve above-average portfolio turnover which could negatively impact upon the net after-tax gain experienced by an individual client in a taxable account.

Past performance is not indicative of future returns, which may vary. Future returns are not guaranteed, and a loss of principal may occur. Investing in securities involves the risk of loss. Clients should be prepared to bear such loss.

Item 9 - Disciplinary Information

The Advisor and its Principals have not been involved in legal or disciplinary events related to past or present investment clients.

Item 10 - Other Financial Industry Activities and Affiliations

Registered Representatives of Spire Securities. As disclosed above in Item 5, certain Associated Representatives are also registered representatives of Spire Securities, LLC, an SEC registered and FINRA-member broker-dealer.

Spire Securities, LLC. As disclosed above in Item 5, the Advisor is under common control with Spire Securities, LLC, an SEC registered and FINRA-member broker-dealer. Clients can choose to engage certain Associated Representatives, in their individual capacities, to effect securities brokerage transactions on a commission basis.

Spire Wealth Management, LLC. The Advisor is “controlled” by Spire Wealth Management, LLC, an SEC registered investment adviser, due to a twenty-five percent ownership interest. The Advisor or its employees may recommend the services of Spire Wealth Management for investment advisory services not offered by the Advisor.

Conflict of Interest: The recommendation by the Advisor that a client or prospect use the services of Spire Securities or Spire Wealth Management presents a conflict of interest, as the receipt of compensation by the Advisor or its Associated Representatives may provide an incentive to recommend the services of Spire Securities or Spire Wealth Management, rather than on a particular client's need. No client or prospective client of the Advisor is under any obligation to use the services of Spire Securities or Spire Wealth Management. The Registrant's Chief Compliance Officer, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.

The Advisor may refer clients and other individuals to unaffiliated investment advisory firms or to Spire Wealth Management. The Advisor may receive compensation in the form of a referral fee should a referred client or other individual determine to engage the investment advisory firm to provide investment management services. Any referral fee received by Advisor shall be included in the advisory fee charged by the investment advisory firm in accordance with the requirements of Rule 206(4)-3 of the Investment Advisers Act of 1940, as amended, and any corresponding state securities laws, rules, regulations, or requirements.

Conflict of Interest: The recommendation by the Advisor that an individual or entity engage an investment advisory firm presents a conflict of interest, as the receipt of a referral fee may provide an incentive to recommend the investment advisory firm based upon the referral fee received, rather than on a particular client's need. No person or entity is under any obligation to engage any investment advisory firm recommended by Registrant.

Item 11 - Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

The Principals of the Advisor have committed to a Code of Ethics that is available for review by clients and prospective clients upon request. The firm will provide a copy of the Code of Ethics to any client or prospective client upon request.

The Advisor, its affiliates and related persons may trade in the same securities traded for clients. This may cause a conflict of interest, since both client and the related persons of Advisor may be selling (or buying) the same financial product at the same time. To address this potential conflict of interest, Advisor agrees, to the extent within its control, not to favor itself to the client's financial detriment. The Advisor keeps complete records of all such securities transactions, as required by SEC and/or state regulation.

The Advisor monitors the personal securities transactions of all access persons. In addition, the Advisor has adopted a written Code of Ethics in compliance with SEC Rule 204A-1. This Code is based on the principle that the officers, directors, and employees

(or persons having similar status or function) of Advisor have a fiduciary duty to place the interests of the clients ahead of their own interests. The Code applies to all access persons and focuses principally on monitoring and reporting of personal transactions in securities. Access persons must avoid activities, interests and relationships that might interfere with making decisions in the best interests of clients.

Advisor holds to the following principles:

- All personal securities transactions will be conducted in such a manner as to be consistent with the Code of Ethics and to avoid any actual or potential conflict of interest or any abuse of an access person's position of trust and responsibility.
- Access persons may not, for example, use their knowledge of portfolio transactions to profit by the market effect of such transactions.
- Independence in the investment decision-making process is paramount.

The Chief Compliance Officer of the Advisor carries out all compliance-related mandates as set forth by the Code of Ethics. A copy of the firm's Code of Ethics is available upon request by all clients and prospective clients.

Item 12 - Brokerage Practices

The Advisor does not select brokers based upon whether the Advisor will receive client referrals from a broker dealer or third party. The Advisor may recommend a broker to its clients, but the ultimate selection of any broker remains with the client. When recommending a broker the Advisor considers a number of factors including cost, best execution, price, reputation, access to various markets, reporting, and security of client funds. The Advisor does not engage in directed brokerage. As, such clients should be aware that the advisor may be unable to achieve most favorable execution of *client* transactions which ultimately could cost a client more money.

Item 13 - Review of Accounts

Account performance is reviewed daily by the Principals and at the discretion of the client. Account review is a routine firm function, but it can be triggered or intensified by unexpected performance, shifting market conditions, or changing client preferences or circumstances.

Clients receive monthly account statements. In addition to these written or formal methods, the Advisor communicates with clients frequently by email, telephone, and in person.

Item 14 - Client Referrals and Other Compensation

Currently the Advisor has not entered into any selling arrangements.

Item 15 – Custody

Under government regulations, the Advisor and its Advisory Affiliates are not deemed to have custody of its Client's assets.

Item 16 - Investment Discretion

The client can determine to engage the Advisor to provide investment advisory services on a discretionary basis. Prior to the Advisor assuming discretionary authority over a client's account, the client shall be required to execute an *Investment Advisory Agreement*, naming the Advisor as the client's attorney and agent in fact, granting the Advisor full authority to buy, sell, or otherwise effect investment transactions involving the assets in the client's name found in the discretionary account.

Clients who engage the Advisor on a discretionary basis may, at anytime, impose restrictions, **in writing**, on the Advisor's discretionary authority (i.e. limit the types/amounts of particular securities purchased for their account, exclude the ability to purchase securities with an inverse relationship to the market, limit or proscribe the Advisor's use of margin, etc.).

Item 17 - Voting Client Securities

The Advisor does not vote proxies on behalf of its Clients. A copy of the Advisor's proxy voting policy is available upon request. Clients will receive all proxies directly from their respective prime brokers. Clients may contact the Advisor with questions regarding such solicitations and they will be directed to the appropriate party at their prime broker.

Item 18 - Financial Information

The Advisor does not have any financial impairment that will preclude the firm from meeting contractual commitments to clients. The Advisor is not required to file a balance sheet for purposes of this document as the Advisor does not serve as a custodian for client funds or securities, and does not require prepayment of fees.

The Advisor has not been the subject of a bankruptcy petition at any time during the past ten years.