

Form ADV Part 2B – Brochure Supplement
Item 1: Cover Page
March 2014

James Taylor

Groundwork Wealth Management, LLC
740 Springdale Drive, Suite 104
Exton, PA 19341

This brochure supplement provides information about James Taylor that supplements our brochure. You should have received a copy of that brochure. Please contact James Taylor, Chief Compliance Officer if you did not receive Groundwork Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Taylor is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

James P. Taylor
Year of Birth: 1981

Educational Background:

- 2004; Bob Jones University; B.A. Financial Management

Business Background:

- 03/2014 – Present Groundwork Wealth Management, LLC;
Managing Member and Financial Advisor
- 02/2004 – 03/2014 Ameriprise Financial Services, Inc.; Financial Advisor
- 02/2004 – 03/2014 IDS Life Insurance Company; Insurance Agent
- 02/2004 – 03/2014 Riversource Life Insurance Company; Insurance Agent
- 01/2004 – 02/2004 M&M Furniture; Sales Representative

Exams, Licenses & Other Professional Designations:

- 05/2004 – Series 7
- 04/2004 – Series 66
- 02/2004 – Accident and Health Insurance License

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to your evaluation of Mr. Taylor.

Item 4: Other Business Activities

Mr. Taylor is a licensed insurance agent. He may offer insurance products and receive normal and customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation he may earn.

Item 5: Additional Compensation

Mr. Taylor does not receive any additional compensation or economic benefit outside of his regular salary such as any sales awards or other prizes.

Item 6: Supervision

Mr. Taylor is the sole principal and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.