

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
July 2014**

William Shawn Clark



**6010 Brownsboro Park Blvd., Suite F
Louisville, KY 40207
www.AccreditedWM.com**

**Firm Contact:
Shawn Clark
Chief Compliance Officer**

This brochure supplement provides information about Mr. Clark that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Clark if you did not receive our firm's brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Clark is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

William Shawn Clark

Year of Birth: 1976

Educational Background:

- 2008: University of Louisville; Master of Business Administration
- 2002: Indiana University; B.A. in Business, Minor in Economics

Business Background:

- 05/2014 – Present Accredited Wealth Management, LLC; Managing Partner & Chief Compliance Officer
- 05/2002 – 05/2014 Commonwealth Bank & Trust; Vice President & Portfolio Manager

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to your evaluation of Mr. Clark.

Item 4: Other Business Activities

We have nothing to disclose in this regard.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

Steve Giacobbe, Managing Partner of Accredited Wealth Management, LLC, supervises and monitors Mr. Clark's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Giacobbe if you have any questions about Mr. Clark's brochure supplement at (502) 290-1906.

Item 7: Requirements for State Registered Advisers

Mr. Clark has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving Mr. Clark to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of Mr. Clark to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
July 2014**

Steven Joseph Giacobbe



**6010 Brownsboro Park Blvd., Suite F
Louisville, KY 40207
www.AccreditedWM.com**

**Firm Contact:
Shawn Clark
Chief Compliance Officer**

This brochure supplement provides information about Mr. Giacobbe that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Clark if you did not receive our firm's brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Giacobbe is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Steven Joseph Giacobbe

Year of Birth: 1965

Educational Background:

- 1992; University of North Carolina; Master in Business Administration, Finance
- 1987; Washington and Lee University; B.A. Economics

Business Background:

- 05/2014 – Present Accredited Wealth Management LLC; Managing Partner
- 09/2006 – 05/2014 Commonwealth Bank & Trust; Chief Investment Officer
- 07/1995 – 09/2006 Stearns Financial Service Group; Chief Investment Officer

Exams, Licenses & Other Professional Designations:

- 1998: Certified Financial Planner (CFP®)
- 1995: Chartered Financial Analyst (CFA®)

Certified Financial Planner™ (CFP®) certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam (administered in 10 hours over a 2 day period) and agreeing to be bound by the CFP board's standard of professional conduct. As a prerequisite the IAR must have a bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the standards of professional conduct.

Chartered Financial Analyst (CFA®) The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct. The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA charter, visit www.cfainstitute.org.

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to your evaluation of Mr. Giacobbe.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving Mr. Giacobbe to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of Mr. Giacobbe to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 4: Other Business Activities

We have nothing to disclose in this regard.

Item 5: Additional Compensation

We have nothing to disclose in this regard.

Item 6: Supervision

Mr. Clark, Managing Partner and Chief Compliance Officer of Accredited Wealth Management, LLC, supervises and monitors Mr. Giacobbe's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Clark if you have any questions about Mr. Giacobbe's brochure supplement at (502) 290-1907.

Item 7: Requirements for State Registered Advisers

Mr. Giacobbe has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.