
Form ADV Part 2B – Brochure Supplement for Robert E. Graham
Item 1: Cover Page
August 2014

Great Lakes & Atlantic
Wealth Management and Advisory Partners, LLC

111 West Jackson Blvd., Suite 1700
Chicago, IL 60604

Firm Contact:
Robert E. Graham
Chief Compliance Officer

This brochure supplement provides information about Robert Graham that supplements our brochure. You should have received a copy of that brochure. Please contact our office if you did not receive our Firm Brochure or if you have any questions about the contents of this supplement.

Additional information about Robert Graham is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Name: Robert E. Graham | ***Year of Birth:*** 1954

Mr. Graham completed the Executive Leadership Program at University of Pennsylvania, Wharton School and has a BS in Marketing & Finance from St. Johns University. Mr. Graham's financial career spans 33 years which encompasses a range of expertise in all facets of Sales, Regulatory Compliance, Arbitration, Mediation, Training & Development, and Strategic Reporting for major Securities operations.

Prior to founding Great Lakes & Atlantic Wealth Management and Advisory Partners, LLC, Mr. Graham was Managing Director of Investments at UBS from 2012 to 2013, Managing Director of the Midwest Region for UBS Wealth Management from 2010 to 2012, and Managing Director of Illinois and Wisconsin for UBS Wealth Management from 2009 to 2010. He was previously employed at Merrill Lynch for 29 years, most recently as a Regional Managing Director. Prior to that, Mr. Graham was the Regional Director for Institutional Advisory at Merrill Lynch. He began his career as a Financial Advisor at E.F. Hutton in New York in 1979.

As a top advisor in the wealth management field, Mr. Graham was asked to co-write the curriculum for DePaul University's Kellstadt Graduate School of Business's M.S. in Wealth Management. As a Managing Director at UBS, Mr. Graham spoke to women's conferences on various aspects of money management; conducted conferences on complex management and leadership development; lectured financial advisors and branch managers on performance and productivity, along with compliance and regulations.

Mr. Graham currently serves as an Executive Marketing Panel Member for the Archdiocese of Chicago; Chairman of the Chicago Police Memorial Foundation Advisory Council; and on the Board of Directors for the 100 Club of Chicago. Well-known in Chicago's philanthropic community, Mr. Graham continues to support non-profits with strategic planning, program development, foundation planning, and fundraising.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation Robert Graham.

Item 4: Other Business Activities

Mr. Graham has no outside business activities to disclose.

Item 5: Additional Compensation

Mr. Graham does not receive any additional compensation or economic benefit outside of his regular salary such as any sales awards or other prizes.

Item 6: Supervision

Craig Cmiel, Managing Member of Great Lakes & Atlantic Wealth Management and Advisory Partners, LLC, supervises and monitors Robert Graham's activities on a regular basis to ensure

compliance with our firm's Code of Ethics. Please contact Mr. Cmiel if you have any questions about Mr. Graham's brochure supplement at (312) 675-6072.

Item 7: Requirements for State-Registered Advisers

Bob Graham has not been involved in any arbitration claims alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization or administrative proceedings nor has he been the subject of any bankruptcy petitions.

Form ADV Part 2B – Brochure Supplement for Craig Martin Cmiel
Item 1: Cover Page
August 2014

Great Lakes & Atlantic
Wealth Management and Advisory Partners, LLC

111 West Jackson Blvd., Suite 1700
Chicago, IL 60604

Firm Contact:
Robert E. Graham
Chief Compliance Officer

This brochure supplement provides information about Craig Martin Cmiel that supplements our Firm Brochure. You should have received a copy of that brochure. Please contact our office if you did not receive our Firm Brochure or if you have any questions about the contents of this supplement.

Additional information about Craig Martin Cmiel is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Name: Craig Martin Cmiel | **Year of Birth:** 1964

Educational Background:

- 1986; Augustana College; BA – Political Science

Business Background:

- 07/2014 – Present Allen C. Ewing & Co.; Broker
- 06/2014 – Present Great Lakes & Atlantic Wealth Management and Advisory Partners, LLC; Investment Adviser Representative
- 01/2014 – 06/2014 Haven Capital Management LLC; Investment Advisor
- 01/2013 – 12/2013 Solamere Advisors
- 08/2012 – 01/2013 Unemployed
- 10/2001 – 07/2012 UBS Financial Services, Inc.; Complex Director

Exams, Licenses & Other Professional Designations:

- 07/2010: Series 66
- 09/1996: Series 63
- 11/1991: Series 7

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. Cmiel.

Item 4: Other Business Activities

Mr. Cmiel has no outside business activities to disclose.

Item 5: Additional Compensation

Mr. Cmiel does not receive any additional compensation or economic benefit outside of his regular salary such as any sales awards or other prizes.

Item 6: Supervision

Robert Graham, Chief Compliance Officer of Great Lakes & Atlantic Wealth Management and Advisory Partners, LLC, supervises and monitors Craig Cmiel's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Robert Graham if you have any questions about Craig Cmiel's brochure supplement at (312) 675-6072.

Item 7: Requirements for State-Registered Advisers

Craig Cmiel has not been involved in any arbitration claims alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization or administrative proceedings nor has he been the subject of any bankruptcy petitions.

Form ADV Part 2B – Brochure Supplement for Joseph Mark Landers
Item 1: Cover Page
August 2014

Great Lakes & Atlantic
Wealth Management and Advisory Partners, LLC

215 Queens Road, Suite 200
Charlotte, NC 28204

Firm Contact:
Robert E. Graham
Chief Compliance Officer

This brochure supplement provides information about Joseph Mark Landers that supplements our brochure. You should have received a copy of that brochure. Please contact our office if you did not receive our Firm Brochure or if you have any questions about the contents of this supplement.

Additional information about Joseph Mark Landers is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Name: Joseph Mark Landers | **Year of Birth:** 1955

Educational Background:

- 1977; University of Alabama; B.A. in Political Science

Business Background:

- 07/2014 – Present Great Lakes & Atlantic Wealth Management and Advisory Partners, LLC; Investment Adviser Representative
- 08/2012 – 07/2014 Unemployed
- 01/2012 – 07/2012 Park Avenue Securities, LLC; Registered Representative
- 05/2010 – 12/2011 Merrill Lynch Wealth Management; Financial Advisor
- 03/2009 – 04/2010 Unemployed
- 03/1992 – 02/2009 Banc of America Securities, LLC; Senior Trader/Principal

Exams, Licenses & Other Professional Designations:

- 07/2010: Series 66
- 09/1996: Series 63
- 11/1991: Series 7

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. Landers.

Item 4: Other Business Activities

Mr. Landers has no outside business activities to disclose.

Item 5: Additional Compensation

Mr. Landers does not receive any additional compensation or economic benefit outside of his regular salary such as any sales awards or other prizes.

Item 6: Supervision

Robert Graham, Chief Compliance Officer of Great Lakes & Atlantic Wealth Management and Advisory Partners, LLC, supervises and monitors Joseph Mark Landers's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Robert Graham if you have any questions about Joseph Mark Landers's brochure supplement at (312) 675-6072.

Item 7: Requirements for State-Registered Advisers

Mark Landers has not been involved in any arbitration claims alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization or administrative proceedings nor has he been the subject of any bankruptcy petitions.