

Part 2B of Form ADV - Brochure Supplement

Stephen D. Mayer
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This Brochure Supplement provides information about Stephen D. Mayer, your Investment Advisor Representative. This supplements the SDM Advisors, LLC ("SDMA") Form ADV Part 2A Brochure which you should have also received. The information in these Brochures has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority. SDM Advisors, LLC is a Registered Investment Adviser. Registration of an Investment Adviser does not imply any level of skill or training. The oral and written communications of an Adviser provide you with information that you may use to determine whether to hire or retain them.

Please contact Richard Hillsbery at (415) 691-4036, or by e-mail rhillsbery@SDMayerWM.com to receive the SDMA Form ADV Part 2A Brochure or if you have any questions about the contents of this Brochure. Additional information about SDMA and Stephen D. Mayer is available on the SEC's website at www.adviserinfo.sec.gov and FINRA's website at www.finra.org/brokercheck.

Educational Background and Business Experience

Stephen D. Mayer - Date of Birth: 1954

Education:

- U.C. Berkeley, MBA
- U.C. Berkeley, BS/Business Administration
- Graduate of Leadership San Francisco

Professional Designations:

- CPA – Certified Public Accountant
- PFS – Personal Financial Specialist

Business Experience:

- Partner – SDM Advisors, LLC. (2013 – present)
- Managing Partner – SD Mayer & Associates, LLP (11-2012 to present)
- CEO, Managing Principal - Burr Pilger Mayer – to (7-1986 to 10-2012)
- Member – BPMG Investments & Insurance, LLC (1-2000 to 10-2012)

CPA – Certified Public Accountant

The CPA designation is offered by the American Institute of Certified Public Accountants® (AICPA®). The requirements to become a CPA include; a) an educational requirement that varies from state to state, but generally consists of 150 credit hours with a predetermined number of accounting credit hours, b) passing all 4 parts of the uniform CPA exam with a 75% or higher (eligibility to sit for exam depends on the state) and, c) 1-2 years of experience under a CPA (varies by state). The AICPA® also requires CPAs to perform continuing professional education, typically 40 hours per year, as well as renewing their licenses every 1, 2 or 3 years.

PFS – Personal Financial Specialist

The PFS designation is offered and recognized by the American Institute of Certified Public Accountants® (AICPA®). To earn the PFS candidates must a) obtain the CPA license, b) join the AICPA® and becomes a member in good standing, c) complete the comprehensive PFP education, d) attain a specified level of PFP experience, and e) pass a PFP examination.

Disciplinary Information

Registered Investment Advisers are required to disclose material facts regarding any investment related legal or disciplinary events, including issues involving criminal or civil actions, findings resulting from administrative proceeding before the SEC, a self-regulatory body or any other federal or state regulatory authority that would be material to your evaluation of each supervised person providing investment advice.

Stephen D. Mayer has no disciplinary record that would impact a client's evaluation of the practice.

Other Business Activities

Stephen D. Mayer is also a certified public accountant and founding partner of SD Mayer & Associates, LLP. Accounting services provided by SD Mayer & Associates, LLP are separate and distinct from the investment advisory services of SDM Advisors, LLC.

- Board of Directors – Presidio Bank
- Board of Directors – San Francisco Chamber of Commerce
- Board of Directors – SF Center for Economic Development
- Board of Directors – Riordan High School
- Board of Directors – San Francisco School Alliance
- Board of Directors – Bay Area Council
- Board of Directors – The Leading Edge Alliance
- Member – American Institute of Certified Public Accountants (AICPA)
- Member – California Society of CPA's (CalCPA)

Mr. Mayer spends approximately 90% of his time on these other activities.

Additional Compensation

There is no additional compensation awarded for providing advisory services, such as sales awards, bonuses or prizes.

Supervision

Accounts are reviewed periodically, usually at least annually by the assigned investment advisory representative. Richard Hillsbery is the Firm's Chief Compliance officer. Before accepting and implementing investment strategies recommended, Mr. Hillsbery or a designated supervisory principal will review and approve of the investment strategies. Mr. Hillsbery or a designated supervisory principal also periodically reviews accounts and strategies. These initial and ongoing reviews are under the direction of Mr. Hillsbery who may be reached at (415) 691-4036 to discuss questions or concerns in connection with the internal compliance program.

Requirements for State Registered Advisers

State registered investment advisers and their related persons are required to disclose the material facts regarding the involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. Mr. Mayer has no such information to disclose in relation to this Item. Neither SDMA nor any of its management persons are compensated for advisory services with performance-based fees. Neither SDMA nor any of its management persons have any relationship or arrangement with any issuer of securities.