

Form ADV Part 2B: Brochure Supplement
Item 1: Cover Page
January 2014

J. Charles Mann

Trinity Wealth Management, LLC
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Berwyn, PA 19312
www.trinity-wealth.com

This brochure supplement provides information about Mr. Mann that supplements our brochure. You should have received a copy of that brochure. Please contact J. Charles Man, Chief Compliance Officer if you did not receive Trinity Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Mann is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

J. Charles Mann

Year of Birth: 1962

Educational Background:

- 1984; University of Tennessee; BA English Literature

Business Background:

- 08/2007 – Present Trinity Wealth Management, LLC; Managing Member and Investment Adviser Representative since 01/2014
- 07/2012 – 01/2014 Private Advisor Group, LLC; Financial Advisor
- 10/2005 – 01/2014 LPL Financial; Financial Advisor and Registered Representative
- 06/2002 – 09/2005 Merrill Lynch, Pierce, Fenner & Smith Incorporated; Financial Advisor

Exams, Licenses & Other Professional Designations:

- 03/2010 – Chartered Retirement Planning Counselor SM
- 08/2007 – Series 24
- 06/2000 – Series 7
- 08/2000 – Series 66
- 07/2000 – Pennsylvania Life and Health Insurance License

CRPC - Chartered Retirement Planning Counselor:

Mr. Mann has a professional designation, Chartered Retirement Planning Counselor (CRPC). The CRPC is offered by The College for Financial Planning®. The CRPC Program focuses on the pre- and post-retirement needs of individuals. Enrollment in the program guides you through the retirement process, addressing issues such as estate planning and asset management. The College for Financial Planning® awards the Chartered Retirement Planning Counselor SM and CRPC® designation to students who: successfully complete the program; pass the final examination; and comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct promulgated by The College for Financial Planning®.

Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct. Conferment of the designation is contingent upon the College for Financial Planning's review of matters either self-disclosed or which are discovered by the College that are required to be disclosed.

Successful students receive a certificate and are granted the right to use the designation on correspondence and business cards for a two-year period.

Continued use of the CRPC® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPC® designation by: completing 16 hours of continuing education and reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. Mann.

Item 4: Other Business Activities

A. If Mr. Mann is actively engaged in any investment-related business or occupation, including if Mr. Mann is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

1. If a relationship between the advisory business and Mr. Mann's other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

Mr. Mann is a licensed insurance agent. He may offer insurance products and receive normal and customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation he and/or our supervised persons may earn and may not necessarily be in the best interests of the client.

2. If Mr. Mann receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Mr. Mann receives. We must explain that this practice gives Mr. Mann an incentive to recommend investment products based on the compensation received, rather than on your needs.

We have nothing to disclose in this regard.

B. If Mr. Mann is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Mr. Mann's income or involve a substantial amount of Mr. Mann's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Mr. Mann's time and income, we may presume that they are not substantial.

J. Charles Mann owns and operates Trinity Financial Education, which conducts informational seminars to educate the public on key retirement issues.

Item 5: Additional Compensation

Mr. Mann does not receive any additional compensation or economic benefit outside of his regular salary such as any sales awards or other prizes.

Item 6: Supervision

Mr. Mann is the sole principal and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.