

This brochure supplement provides information about Vito Abbondandolo that supplements the Abbondandolo Wealth Management Corp brochure. You should have received a copy of that brochure. Please contact Vito Abbondandolo, President if you did not receive Abbondandolo Wealth Management Corp's brochure or if you have any questions about the contents of this supplement.

Abbondandolo Wealth Management Corp

Form ADV Part 2B – Individual Disclosure Brochure

for

Vito Abbondandolo

Personal CRD Number: 2915697

Investment Adviser Representative

Abbondandolo Wealth Management Corp
21 Cedar Swamp Road
Glen Cove, New York, 11542
(516) 674-9229
vito.abbondandolo@cpa.com

UPDATED: 2/3/2014

Item 2: Educational Background and Business Experience

Name: Vito Abbondandolo **Born:** 1958

Education Background and Professional Designations:

Education:

BS Accounting, Long Island University - 1980

MS Taxation, Long Island University - 1982

Designations:

CPA - Certified Public Accountant

- CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination.
- In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's Code of Professional Conduct within their state accountancy laws or have created their own.

PFS®- Personal Financial Specialist

- The PFS credential demonstrates that an individual has met the minimum education, experience and testing required of a CPA in addition to a minimum level of expertise in personal financial planning.
- To attain the PFS credential, a candidate must hold an unrevoked CPA license, fulfill 3,000 hours of personal financial planning business experience, complete 80 hours of personal financial planning CPE credits, pass a comprehensive financial planning exam and be an active member of the AICPA.
- A PFS credential holder is required to adhere to AICPA's Code of Professional Conduct, and is encouraged to follow AICPA's Statement on Responsibilities in Financial Planning Practice. To maintain their PFS credential, the recipient must complete 60 hours of financial planning CPE credits every three years. The PFS credential is administered through the AICPA.

Business Background:

06/2013 – Present	President – Chief Compliance Officer Abbondandolo Wealth Management Corp
06/2002 – Present	Registered Representative Nationwide Planning Associates Inc.
03/2012 - Present	Investment Adviser Representative NPA Asset Management, LLC
09/1989 – Present	Partner Abbondandolo & Co CPAs LLP
09/2009 – 06/2013	Adjunct Lecturer Queens College

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Vito Abbondandolo is a registered representative of NATIONWIDE PLANNING ASSOCIATES INC. Vito Abbondandolo is an investment adviser representative with another investment advisory firm and a licensed insurance agent. Vito Abbondandolo is also a Certified Public Accountant and a Partner at Abbondandolo & Co CPAs LLP. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission, or other fees, and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. AWM always acts in the best interest of the client, including with respect to the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of AWM in such individual's outside capacities.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Vito Abbondandolo does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Abbondandolo Wealth Management Corp.

Item 6: Supervision

As the only owner and representative of Abbondandolo Wealth Management Corp, Vito Abbondandolo supervises all duties and activities of the firm. Vito Abbondandolo's contact information is on the cover page of this disclosure document. Vito Abbondandolo adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.