

Access Strategic Advisory Group, LLC

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This Brochure provides information about the qualifications and business practices of Access Strategic Advisory Group, LLC. If you have any questions about the contents of this Brochure, please contact us at (817) 996-9668 and/or tbolt@accessstrategic.com. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Access Strategic Advisory Group, LLC is a registered investment adviser. Registration of an investment adviser does not imply any level of skill or training. The oral and written communications of an adviser provide clients with information to use to determine to hire or retain an adviser.

Item 2 – Material Changes

On an annual basis, this item will be used to provide clients with a summary of all material changes made to the Brochure since the last annual update. The Firm will ensure that clients receive a summary of any material changes to this and subsequent Brochures within 120 days of its business' fiscal year-end. Further, Access Strategic Advisory Group, LLC will provide clients with a new Brochure as necessary based on changes or new information, at any time, without charge.

Access Strategic Advisory Group, LLC's Brochure may be requested at any time by contacting Tracy A. Bolt, President, by phone at (817) 996-9668 or via email at tbolt@accessstrategic.com.

Additional information about Access Strategic Advisory Group, LLC is also available via the SEC's Web site at www.adviserinfo.sec.gov. The SEC's Web site also provides information about any persons affiliated with Access Strategic Advisory Group, LLC who are registered, or are required to be registered, as investment adviser representatives of Access Strategic Advisory Group, LLC.

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Item 4 – Advisory Business

Access Strategic Advisory Group, LLC (“Access” or “Firm”) was formed in 2012 and is 100% owned by Tracy A. Bolt. Access is a Texas Limited Liability Company and is registered with the Securities Exchange Commission (“SEC”). Access will also provide investment counseling to high net worth family partnerships on a nondiscretionary basis. Access does not currently have any assets under management. Access does not sponsor or manage a wrap fee program

Investment Strategy

Access’ Investment Counseling Services strategy is to research, interview, select and monitor money managers, primarily with a limited marketing focus, in order to provide its clients with superior investment performance. The Firm tailors its strategy for its investment counseling based upon each client’s individual needs and circumstances.

Item 5 – Fees and Compensation

Fee Structure

Investment Counseling – The Firm may advise clients in the future with investments with multiple money managers and therefore it is not possible to provide a fee structure that will be used for all money managers. Typically, the Firm will charge a maximum of 1.5% of the assets on which it is providing advice. This fee will be in addition to any fee charged by the underlying investment manager and will be negotiable based upon the Firm’s discretion.

If a client terminates an advisory contract, it is the Firm’s policy to return to such client any pre-paid advisory fee, pro-rated for the days in which advisory services were rendered. Any reduction for reasonable startup expenses may be made only with the prior written approval of the CCO.

Compensation

Investment Counseling – Any fees will be paid, in advance, either on monthly or quarterly basis by the client for the upcoming period.

Item 6 – Performance-Based Fees and Side-By-Side Management

Access fees associated with services are not “performance based” (based upon a share of capital gains or capital appreciation, or performance, for any portion of funds under an advisory contract). The fees noted herein represent fees for advisory services only.

Item 7 – Types of Clients

The Firm will provide investment advisory services to primarily high net worth individuals and entities owned by such individuals. The minimum account size will be negotiable for each client.

Item 8 – Methods of Analysis, Investment Strategies and Risk of Loss

Methods of Analysis

We are generally long term investors who focus on the fundamentals of a company: income, cash flow, balance sheet and competitive advantages. We overlay our fundamental analysis of individual companies with a focus on industries that have reasonable growth prospects. Finally, we pay particular attention to the global economic environment and the global opportunities of any company or industry.

Most securities are bought to be held over a longer time horizon (2-5 years). It is not our goal to be market timers but to search for individual companies with investment promise that should be successful and build value over an extended period of time. Occasionally, we will sell a position earlier than anticipated if new information makes us re-evaluate our previous opinion, fundamentals change, or if a rapid price movement makes it appropriate to take a short term profit. We are usually fully invested.

We read widely and employ a number of sources for our research activities. Aside from newspapers, periodicals, internet business Web sites and subscription services, we examine annual reports, corporate press releases, corporate presentations, SEC filings, participate in conference calls, utilize Wall Street research, speak to Wall Street analysts and sales people, attend industry conferences and events, and periodically visit companies and company management and representatives.

Investment Strategies

In addition to its Investment Counseling services where the Firm will provide non-discretionary investment advisory services focusing primarily on the selection of private funds for its clients.

Additionally, the Firm will provide investment advisory services consisting of high quality stocks and a strong and growing dividend stream which are the foundation of our portfolios. These are typically global companies with strong financial characteristics, market leadership positions, and proven track records. Through our disciplined buy strategy, we try to avoid overpaying and thus enhance the possibilities for an above average long-term returns. Our strategy is to further raise our clients' returns through selective investment in undervalued or out-of-favor stocks that offer high return opportunities over relatively shorter time periods. Custom managed products include large cap core growth, growth and income, energy and natural resources, high-yield and fixed income.

The investment strategy for a specific client is based upon the objectives stated by the client during consultations. When we act as a third party manager for a broker, custodian or trust company, the broker, custodian or trust company will instruct Access which investment strategy to employ.

Each client executes an Investment Policy Statement that documents their objectives and their desired investment strategy. The client may change these objectives at any time, by providing written notification to their advisor or Access.

Certain Risk Factors

“Investing in securities involves risk of loss that clients should be prepared to bear.”

All investments carry some amount of risk. Access’ investment strategies may be subject to the following principal investment risks:

Credit Risks – The risk that the portfolio could lose money if the issuer or guarantor of a fixed-income security, or the counter-party to a derivative contract, is unable or unwilling to meet its financial obligations.

Counter-Party Risks – A portfolio may incur a loss if the other party to an investment contract, such as a derivative, fails to fulfill its contractual obligation.

Currency Risks – The risk that foreign currencies will decline in value relative to the US dollar and affect a portfolio’s investments in foreign (non-US) currencies or in securities that trade in, and receive revenues in, or in derivatives that provide exposure to, foreign (non-US) currencies.

Debt Securities Risks – The issuer of a debt security may fail to pay interest or principal when due, and changes in market interest rates may reduce the value of debt securities or reduce the portfolio’s returns.

Derivatives Risks – The use of derivatives such as futures, options and swap agreements can lead to losses, including those magnified by leverage, particularly when derivatives are used to enhance return rather than offset risk.

Emerging-Markets Risk – Foreign investment risks are typically greater for securities in emerging markets, which can be more vulnerable to recessions, currency volatility, inflation and market failure.

Equity Risks – The risk that the value of equity securities, such as common stocks and preferred stocks, may decline due to general market conditions which are not specifically related to a particular company or to factors affecting a particular industry or industries. Equity securities generally have greater price volatility than fixed income securities.

ETF Risks – A portfolio will be exposed indirectly to all of the risks of securities held by an ETF.

Foreign Investment Risk – Foreign investments face the potential of heightened illiquidity, greater price volatility and adverse effects of political, regulatory, tax, currency, economic or other macroeconomic developments.

High-Yield Securities Risk – High-yield securities have a much greater risk of default or of not returning principal and tend to be more volatile than higher-rated securities of similar maturity.

Interest-Rate Risk – The risk that fixed income securities will decline in value because of an increase in interest rates.

Issuer Risk – The value of a security may decline because of adverse events or circumstances that directly relate to conditions at the issuer or any entity providing it credit or liquidity support.

Issuer Non-Diversification Risk – The risks of focusing investments in a small number of issuers, industries, or foreign currencies, including being more susceptible to risks associated with a single economic, political or regulatory occurrence than a more diversified portfolio might be.

Leverage Risk – The risk that certain portfolio transactions may give rise to leverage, causing the portfolio to be more volatile than if it had not been leveraged.

Liquidity Risk – A security may not be able to be sold at the time desired or without adversely affecting the price.

Market Risk – The market price of securities held by a portfolio may rapidly or unpredictably decline due to factors affecting securities markets generally or particular industries.

Mortgage- and Asset-Backed Securities Risk – These securities may decline in value when defaults on the underlying mortgage or assets occur and may exhibit additional volatility in periods of changing interest rates. When interest rates decline, the prepayment of mortgages or assets underlying such securities may require the reinvestment of money at lower prevailing interest rates, resulting in reduced returns.

Regulatory Risk – The risk that changes in government regulations may adversely affect the value of a security. An insufficiently regulated industry or market might also permit inappropriate practices that adversely affect an investment.

Short Sale Risk – The risk of entering into short sales includes the potential loss of more money than the actual cost of the investment, and the risk that the third party to the short sale may fail to honor its contract terms, causing a loss to a portfolio.

Private Securities Risk – Private securities contain the risks of their respective public securities, but these risks can be magnified due to their illiquidity and lack of public knowledge on the business. These securities are inherently more risky.

Real Estate Risk – The real estate market has experienced some large swings recently. Due to changes in interest rates, the lending market, economic policy, and supply and demand, in addition to illiquidity, real estate investments can carry a great deal of risk.

Item 9 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to a client's evaluation of the Firm or the integrity of its management. Neither Access, nor any of its supervised persons, have any reportable material legal or disciplinary events.

Item 10 – Other Financial Industry Activities and Affiliations

Mr. Bolt is a Certified Public Accountant and a partner with a regional accounting firm in the Dallas/Ft. Worth area. He has more than 20 years of accounting, tax and business advisory experience, including work at an international public accounting firm and serving on advisory boards and boards of private and

public companies. Mr. Bolt currently serves as a trusted business advisor to numerous management teams, company boards, not-for-profit organizations and trusts. A few key areas of focus include leadership development, family succession, transactional advisory and business advisory, along with federal tax consultation.

Mr. Bolt's activities with Access are separate and unrelated to his work with the accounting firm. Although clients of the accounting firm may become clients of Access, and vice versa, no conflict of interest exists because the accounting firm does not provide investment advice and Access does not provide audit or tax services.

Item 11 – Code of Ethics

Access has adopted a Code of Ethics to ensure that securities transactions by its employees are consistent with the Firm's fiduciary duty to its clients and to ensure compliance with legal requirements and the Firm's standards of business conduct. The Firm requires quarterly reporting from its supervised persons. A written copy of the Firm's Code of Ethics is available upon request.

Item 12 – Brokerage Practices

Access' clients select their broker, custodian or trust company. Access will work with any entity to execute trades on behalf of the client. If asked, we will provide a list of prospective brokers so that the client can make an informed decision. Access does not receive any brokerage or transaction fees related to client trading. Access does receive research generated by the brokerage house in connection with the commissions.

Access conducts a best execution review of each custodian on a regular basis, but no less than annually. In addition, the trading fees incurred by each client are also reviewed on a regular basis, but no less than annually. Access does not receive any portion of the trading fees which are charged by the executing broker.

In some cases, clients have instructed Access to direct their brokerage to a specific broker/dealer. In these cases, Access may not, nor is it obligated to, obtain best execution. Clients do not have to direct their brokerage. When we share a management fee with a broker who has hired Access to perform advisory services, we usually execute trades through that broker. By executing trades with that broker, we may be unable to achieve most favorable execution of client transactions and this practice may cost clients more money.

Item 13 – Review of Accounts

Tracy A. Bolt will review and monitor each client's account on at least a monthly basis. If necessary, he will review account statements and other reports as appropriate. Reviews may occur more frequently if economic or market conditions warrant.

Item 14 – Client Referrals and Other Compensation

This Item is utilized to disclose information regarding referral fees involving an investment advisory firm. As Access does not compensate any person or firm for referrals, the Firm does not have any information to disclose under this Item.

Item 15 – Custody

It is Access' practice not to accept or maintain physical possession of any of its clients' assets. The Firm may be deemed to have custody of the client assets invested in any private funds for which the Firm acts as an investment adviser and/or General Partner pursuant to Rule 206(4)-2 of the Investment Advisers Act of 1940 because it has the authority to access the clients' funds and deduct fees and expenses from clients' accounts.

In order to comply with Rule 206(4)-2, the Firm will utilize the services of a bank or qualified custodian (as defined under Rule 206(4)-2) to hold all financial assets of its clients. The Firm will also ensure that a qualified custodian maintains these assets in accounts that contain only clients' funds and securities. All assets are held at qualified custodians, and as such, the custodians provide trade confirmations, as the trades occur and account statements directly to clients at their address of record at least quarterly.

Item 16 – Investment Discretion

Access provides investment advice directly to the clients it advises pursuant to a written investment management agreement with each client. Access will not manage any account on a discretionary basis.

Item 17 – Voting Client Securities

The Firm does not take any action or render any advice with respect to the voting of proxies solicited by, or with respect to, the issuers of any securities held in the client accounts.

Item 18 – Financial Information

Registered investment advisers are required in this Item to provide clients with certain financial information or disclosures about their financial condition. Access does not have any financial commitments that impair its ability to meet contractual and fiduciary commitments to clients, and has not been the subject of a bankruptcy proceeding.

Item 19 – Requirements for State-Registered Advisers

Tracy Bolt was born in 1964. He holds a BS and a MS in Accounting from the University of North Texas in Denton, Texas. Tracy Bolt's business experience is as follows:

Firm Name:	Access Strategic Advisory Group, LLC
Job Title:	Manager/CCO
Employment Dates:	August 2012 to Present

Firm Name: Hartman Letto & Bolt
Job Title: Partner
Employment Dates: September 1994 to Present

The Firm anticipates that it may receive performance based compensation for some of its activities but as it is currently not managing any assets, it is unable to provide details as to the method of calculating those fees.

Neither the Firm nor any of its employees or covered persons have any disciplinary items or events that are required to be disclosed under this item.

Neither the Firm nor any of its management persons has any arrangement or relationship with any issuer of securities that is not listed in Item 10.C. of this brochure.