

*This brochure supplement provides information about Timothy John Wahl that supplements The Investment House LLC brochure. You should have received a copy of that brochure. Please contact Timothy John Wahl, Managing Member if you did not receive The Investment House LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Timothy John Wahl is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **The Investment House LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Timothy John Wahl**

Personal CRD Number: 2326669

Investment Adviser Representative

The Investment House LLC  
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[twahl@tihllc.com](mailto:twahl@tihllc.com)

UPDATED: March 1, 2014

## Item 2: Educational Background and Business Experience

**Name:** Timothy John Wahl **Born:** 1965

### Education Background and Professional Designations:

#### Education:

California State University at Dominguez - BA Accounting - 1992  
Oklahoma City University  
San Diego State University

#### Designations:

##### CPA - Certified Public Accountant (Inactive)

CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination.

In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's Code of Professional Conduct within their state accountancy laws or have created their own.

#### Business Background:

04/2012 – Present	Managing Member The Investment House LLC
05/2009 – 04/2012	Managing Director First Western Investment Management, Inc.

06/2003 – 05/2009

President  
GKM Advisers, LLC

03/2000 – 06/2003

President  
Gerard Klauer Mattison

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Timothy John Wahl is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Timothy John Wahl does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through The Investment House LLC.

### **Item 6: Supervision**

As a co-owner and representative of The Investment House LLC, Timothy John Wahl works closely with co-owner Jed M. Cohen [jcohen@tihllc.com; 310-873-3022] to supervise all activities of the firm. Timothy John Wahl's contact information is on the cover page of this disclosure document.