

*This brochure supplement provides information about Sarah Swift Brandon that supplements the Rebalance Inc. brochure. You should have received a copy of that brochure. Please contact Sarah Swift Brandon, Investment Adviser Representative if you did not receive Rebalance Inc.'s brochure or if you have any questions about the contents of this supplement.*

*Additional information about Sarah Swift Brandon is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Rebalance Inc.**

### **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

### **Sarah Swift Brandon**

Personal CRD Number: 5701372

Investment Adviser Representative

Rebalance Inc.  
530 Lytton Avenue, 2nd Floor  
Palo Alto, California, 94301  
(650) 396-3902  
[sbrandon@rebalance-ira.com](mailto:sbrandon@rebalance-ira.com)

UPDATED: 3/26/2014

## Item 2: Educational Background and Business Experience

**Name:** Sarah Swift Brandon

**Born:** 1965

### Education Background and Professional Designations:

#### Education:

Bachelors of Arts from U.C.L.A. – 1987

MBA, University Southern California – 1992

#### Business Background:

08/2011 – Present	Investment Adviser Representative Rebalance Inc.
07/2009 – Present	Customer Relations Director MarketRiders, Inc.
05/2007 – 07/2009	Sales Manager CrossRhodes Promotions
01/1993 – 09/2000	Director of Planning and Distribution Gap Inc., International Division

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Sarah Swift Brandon is an Investment Adviser Representative of MarketRiders, Inc., a SEC registered investment advisory firm. Rebalance Inc. always acts in the best interest of the client.

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Sarah Swift Brandon does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Rebalance Inc.

### **Item 6: Supervision**

As a representative of Rebalance Inc., Sarah Swift Brandon works closely with her supervisor, Mitchell Jay Tuchman, and all advice provided to clients is reviewed by the supervisor prior to implementation. Sarah Swift Brandon's contact information is on the cover page of his disclosure document.