

**USAdvisors Wealth Management, LLC**  
**Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Kasey Vergin**  
**Investment Advisor Representative**

**USAdvisors Wealth Management, LLC**  
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**This brochure supplement provides information about this representative that supplements the USAdvisors Wealth Management brochure. You should have received a copy of that brochure. Please contact USAdvisors Wealth Management if you did not receive USAdvisors Wealth Management's brochure or if you have any questions about the contents of this supplement.**

**Additional information about this representative is available of the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

**Name:** Kasey Vergin  
**Born:** January 26, 1982

### **Education Background and Professional Designations**

**Education:** University of Wisconsin – Stout, Menomonie, WI – Business Administration

**Designations / Licensure:**

Passed the Series 7 and 66 administered by FINRA  
Life/Accident/Health/Annuity License

### **Business Background:**

May 2014 to present – Investment Advisor with USAdvisors Wealth Management, LLC

February 2011 to present – Registered Representative Securities America, Inc.

February 2011 to May 2014 – Investment Advisor with Securities America Advisory

### **Item 3. Disciplinary Information**

Kasey Vergin has no disciplinary history.

### **Item 4. Other Business Activities**

Mr. Vergin is a licensed insurance agent and/or broker. While our portfolio management services do not typically include advice about insurance, Mr. Vergin, in her capacity as an insurance agent or broker, may recommend the purchase of insurance products to minimize the clients' exposure to identified risks. The clients' are under no obligation to purchase insurance products recommended by Mr. Vergin. Mr. Vergin will receive commissions from any insurance products his clients purchase.

In his separate capacity as a Registered Representative of Securities America, Inc. Mr. Vergin may recommend securities or insurance products offered by Securities America, Inc., and may receive the normal commissions for those products purchased through her. Clients are under no obligation to purchase products recommended by Mr. Vergin in his capacity as a Registered Representative of Securities America, Inc. or to purchase products through Securities America, Inc.

Neither USAdvisors Wealth Management nor Mr. Vergin share in any commissions, 12b-1 fees or other compensation generated from the purchase or sale of securities in Portfolio Management accounts.

#### **Item 5. Additional Compensation**

In her separate capacity as a Registered Representative and/or an insurance agent or broker, Mr. Vergin is eligible to receive incentive awards (including prizes such as trips or bonuses) for recommending certain types of insurance policies or other investment products that he may recommend.

While we endeavor at all times to put the interest of our clients first as part of our fiduciary duty, the possibility of receiving incentive awards creates a conflict of interest, and may affect his judgment when making recommendations.

#### **Item 6. Supervision**

The Designated Compliance Officer of USAdvisors Wealth Management, LLC is responsible for all supervision, and the Investment Committee is responsible for the formulation and monitoring of investment advice to clients. The Investment Committee will conduct periodic testing to ensure that client objectives and mandates are being met.

The name of the Designated Compliance Officer is Nancy Koestler, currently the President and Chief Compliance Officer for USAdvisors Wealth Management, LLC. The telephone number for Nancy Koestler is 952-829-0000 x6169.

#### **Item 7. Requirements for State-Registered Advisers**

Kasey Vergin has never been the subject of a bankruptcy petition nor has he ever been involved in any of the additional disciplinary events reportable under this item.