

**PART 2B OF FORM ADV:  
BROCHURE SUPPLEMENT  
WENDY J.V. MUELLER  
MARCH 12, 2014**



WJ Investments LLC  
d/b/a USDR Investment Management  
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(775) 737-9999  
[www.usdrllc.com](http://www.usdrllc.com)

**Item 1: Cover Page**

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**Purpose of the Brochure Supplement:**

This brochure supplement provides information about Wendy J.V. Mueller that supplements the brochure of WJ Investments LLC (d/b/a USDR Investment Management) (the “Firm”). You should have received a copy of that brochure. If you did not receive the Firm’s brochure, or if you have any questions about the contents of this brochure supplement, please contact us at (775) 737-9999 or [wendy@usdrllc.com](mailto:wendy@usdrllc.com).

Additional information about Wendy J.V. Mueller is available on the website of the Securities and Exchange Commission (the “SEC”) at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Disclaimer:**

While the Firm may refer to itself as a “registered investment advisor” or “RIA”, clients should be aware that registration does not imply a certain level of skill or training.

## **Item 2: Educational Background and Business Experience**

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*Wendy J.V. Mueller, age 42*

### **EDUCATION**

1993 - Graduated with a Bachelor of Science in Accounting and Business and Administration from University of Southern Illinois at Carbondale

### **EMPLOYMENT HISTORY**

2008 to present - Chief Financial Officer and Managing Director, WJ Investments LLC

2004 to 2013 - President and Director, Mueller and Company, Inc.

2001 to 2004 - Manager, Crandall Chartered, Inc.

1998 to 2001 - Due Diligence Team Member, AquaSource, Inc./Acquisition Partners, Inc.

1993 to 1998 - Associate, Senior Associate and Manager, Coopers & Lybrand, LLP

### **PROFESSIONAL DESIGNATIONS**

Certified Public Accountant - licensed by Nevada State Board of Accountancy (#CPA-3502R) and the Texas State Board of Accountancy (#071737). CPAs are licensed and regulated by their State Boards of Accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's Code of Professional Conduct within their state accountancy laws or have created their own.

## **Item 3: Disciplinary Information**

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There is nothing to report in this section.

## **Item 4: Other Business Activities**

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There is nothing to report in this section.

## **Item 5: Additional Compensation**

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Wendy J.V. Mueller does not receive any compensation from persons who are not clients of the Firm for providing investment advisory services. All client advisory fees are paid directly to the Firm.

## **Item 6: Supervision**

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As Chief Financial Officer of the Firm, Wendy J.V. Mueller is primarily responsible for supervision of the Firm and investment advisor representatives. Ms. Mueller is an investment advisor representative herself; her accounts are also reviewed by Nathan E. Jones. All financial plan recommendations are reviewed by Ms. Mueller before the financial plan is complete. For portfolio management recommendations, Ms. Mueller and Mr. Jones review all recommended transactions when they arise. Both Ms. Mueller and Mr. Jones review accounts as a whole each month and quarter in conjunction with the calculation of management fees. Advisory clients may contact either Wendy J.V. Mueller or Nathan Jones directly.

Wendy J.V. Mueller, Chief Financial Officer and Managing Director .....(775) 737-9999

Nathan E. Jones, Chief Investment Strategist and Managing Director.....(775) 737-9999

## **Item 7: Requirements for State-Registered Advisers**

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The Firm would be required to disclose additional information for Mrs. Mueller if she had ever been the subject of a bankruptcy petition or found liable in either: (a) an arbitration; or (b) a civil, self-regulatory organization or administrative proceeding. As none of the aforementioned disclosure items apply to Ms. Mueller, the Firm has no information regarding Ms. Mueller to disclose in this respect.