

**PART 2B OF FORM ADV:  
BROCHURE SUPPLEMENT**

**NATHAN E. JONES**

**MARCH 12, 2014**



WJ Investments LLC  
d/b/a USDR Investment Management  
5575 Kietzke Lane, Suite A  
Reno, NV 89511  
(775) 737-9999  
[www.usdrllc.com](http://www.usdrllc.com)

**Item 1: Cover Page**

---

**Purpose of the Brochure Supplement:**

This brochure supplement provides information about Nathan E. Jones that supplements the brochure of WJ Investments LLC (d/b/a USDR Investment Management) (the “Firm”). You should have received a copy of that brochure. If you did not receive the Firm’s brochure, or if you have any questions about the contents of this brochure supplement, please contact us at (775) 737-9999 or [wendy@usdrllc.com](mailto:wendy@usdrllc.com).

Additional information about Nathan E. Jones is available on the website of the Securities and Exchange Commission (the “SEC”) at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Disclaimer:**

While the Firm may refer to itself as a “registered investment advisor” or “RIA”, clients should be aware that registration does not imply a certain level of skill or training.

## **Item 2: Educational Background and Business Experience**

---

*Nathan E. Jones, age 60*

### **EDUCATION**

1981 - Graduated with a Juris Doctor degree from the University of Michigan Law School, Ann Arbor, Michigan

1978 - Graduated with a Master of Science in Management from the Massachusetts Institute of Technology, Cambridge, Massachusetts

1976 - Graduated with a Bachelor of Science in Mechanical Engineering from General Motors Institute (now Kettering University), Flint, Michigan

### **EMPLOYMENT HISTORY**

2008 to present - Chief Investment Strategist and Managing Director, WJ Investments LLC

1993 to 1999 - Managing Director and General Counsel, Debt Acquisition Company of America, San Diego, California

1992 to 1994 - Partner, O'Halloran & Jones, San Diego, California

1985 to 1992 - Attorney, Nathan E. Jones, Attorney at Law, San Diego, California

1983 to 1985 - Registered Representative, Merrill Lynch, San Diego, California

1981 to 1983 - Associate, Luce, Forward, Hamilton & Scripps

### **PROFESSIONAL DESIGNATIONS**

Attorney licensed by the State Bar of California (State Bar Number 99025). Attorneys are licensed and regulated by the State Bar. While state law and regulations vary, the typical education and testing requirements general include minimum college education criteria as well as a Juris Doctor degree from an accredited institution and successful passing of the BAR examination. In order to maintain a bar most states require continuing professional education. California requires a minimum of 25 hours of continuing professional education including ethics every three years. Additionally, all bar members are bound to a strict code of ethics.

## **Item 3: Disciplinary Information**

---

There is nothing to report in this section.

## **Item 4: Other Business Activities**

---

There is nothing to report in this section.

## **Item 5: Additional Compensation**

---

Nathan E. Jones does not receive any compensation from persons who are not clients of the Firm for providing investment advisory services. All client advisory fees are paid directly to the Firm.

## **Item 6: Supervision**

---

As Chief Investment Strategist for the Firm, Nathan E. Jones is primarily responsible for supervision of the Firm and investment advisor representatives. Mr. Jones is an investment advisor representative himself; his accounts are also reviewed by Wendy J.V. Mueller. All plan recommendations for the Firm are reviewed by Mr. Jones before the plans are completed. For portfolio management recommendations, Mr. Jones and Ms. Mueller review all recommended transactions when they arise. Both Ms. Mueller and Mr. Jones review accounts as a whole each month and quarter in conjunction with the calculation of management fees. Advisory clients may contact either Wendy J.V. Mueller or Nathan Jones directly.

Wendy J.V. Mueller, Chief Financial Officer and Managing Director .....(775) 737-9999

Nathan E. Jones, Chief Investment Strategist and Managing Director.....(775) 737-9999

## **Item 7: Requirements for State-Registered Advisers**

---

The Firm would be required to disclose additional information for Mr. Jones if he had ever been the subject of a bankruptcy petition or found liable in either: (a) an arbitration; or (b) a civil, self-regulatory organization or administrative proceeding. Mr. Jones filed a chapter 7 bankruptcy petition in 1985 due to medical bills and was discharged. As there are no other disclosures for Mr. Jones and the bankruptcy is over 10 years old, there is no other information to disclose with respect to Mr. Jones.