



Innovation Partners, LLC
Committed to Increasing Profits

INNOVATION PARTNERS LLC

Plantation Center Office Complex

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Matthews, NC 28105

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This Brochure provides information about the advisory personnel on whom you may rely for investment advice. Please contact IPLLC if you did not receive our Brochure (ADV Part 2A) or if you have any questions about the contents of this supplement. Additional information about IPLLC or advisory personnel is available on the SEC's website at www.advisorinfo.sec.gov.

Advisory Personnel

Katrina L. Wilson

CRD#: 4101437

Item 2- Educational Background and Business Experience

Katrina L. Wilson

Date of Birth: October 8, 1972

Education

Tuck School of Business at Dartmouth, Executive Management Program 11/2013
University of Richmond, Robins Graduate School of Business, Executive Management Program 9/2010
University of Florida – Master of Science Certificate in Geriatric Care Management 11/2007
Touro University – Bachelor of Science in Healthcare Management (Cum Laude) 3/2006

Katrina Wilson is an Investment Advisor Representative and a Registered Representative in the state of Virginia. She passed the FINRA Series 7, 31, 66, exams and is a licensed life, accident and health, variable contracts and P&C insurance agent in the states of VA.

Business Background:

Innovation Partners LLC: 01/2014 – Present – Investment Advisor Representative and Registered Representative
Verity Global Financial Solutions: 01/2014 – Present – Financial Advisor and President
Royal Associates Inc.: 03/2013 – 09-2013 – Registered Representative and Investment Advisor Representative
Morgan Stanley Smith and Barney: 05/2011 – 09/2011 - Registered Representative and Investment Advisor Representative
Signature Investors Inc.: 08-2008 – 01/2010 - Registered Representative and Investment Advisor Representative
MML Investor Services LLC: Registered Representatives

Item 3 – Disciplinary Information

Registered advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4 – Other Business Activities

Katrina Wilson is an investment advisor representative and an insurance agent with Innovation Partners LLC. Ms. Wilson is a licensed life, accident and health, variable contracts and P&C insurance agent in the states of VA.

Item 5 – Additional Compensation

Registered Investment Advisors are required to disclose if the supervised person received an economic benefit from someone who is not a client for providing advisory services. No information is applicable to this Item.

Item 6 – Supervision

The supervised person is monitored by the Chief Compliance Officer (CCO) through periodic sampling of archived emails, mandatory compliance meetings and ongoing review of marketing materials. The CCO is Patrick Sutherland.

Item 7 – Requirement for State Registered Advisors

Registered Investment Advisors are required to disclose whether the supervised person has been involved in any events related or otherwise being found liable to arbitration claims alleging damages in excess of \$2,500.00, civil or self-regulatory organization or administrative proceedings involving: investment or investment related activity, fraud, false statement (s) or omissions, theft, embezzlement, wrongful taking of property, bribery, forgery, counterfeiting, extortion, dishonest, unfair and unethical practices. No information is applicable to this Item.

Registered Investment Advisors are required to disclose whether the supervised person has been the subject of a bankruptcy petition. No information is applicable to this item.