

LCM Global Partners LLC

Part 2B of Form ADV

The Brochure Supplement

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This brochure supplement provides information about Mr. Michael K. Ake, Mr. Charles J. Bauder, Mr. Heath A. Flock, Mr. D. Scott Luttrell, and Mr. Scott A. Scrivener. It supplements LCM Global Partners (“LCM”) accompanying Form ADV Part 2A brochure. Please contact LCM’s Chief Compliance Officer at (813) 972-0909 if you have any questions about the Form ADV brochure or this supplement, or if you would like to request additional or updated copies.

Michael K. Ake Biographical Information

Educational Background and Business Experience

Michael K. Ake was born in 1964. He received a Bachelor of Science degree in Accounting in 1985 from the University of Florida. He earned his Masters of Accounting from the University of Florida in 1986. Mr. Ake is a Certified Public Accountant (CPA) and is a member of the American and Florida Institute of Certified Public Accounting.¹

Mr. Ake joined LCM in 2006 and serves as Chief Financial Officer of LCM and LCM Wealth Advisory (“LCMWA”). Mr. Ake provides financial and portfolio analysis to support LCM’s due diligence and portfolio construction efforts and is responsible for managing the financial functions of the firm. Mr. Ake is a member of LCM’s Investment Committee. Prior to joining LCM, Mr. Ake served as Director of Operations and Logistics Finance at Cott Corporation and as Tax Director of the Electronic Systems and Semiconductor Sectors at Harris Corporation. Prior to Harris Corporation, Mr. Ake spent eight years in public accounting with Arthur Anderson LLP.

Disciplinary Information

Mr. Ake has not been involved in any legal or disciplinary events that would be material to a client’s evaluation of Mr. Ake or of LCM.

Other Business Activities

Mr. Ake is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of LCM.

Additional Compensation

Mr. Ake does not receive economic benefits from any person or entity other than LCM in connection with the provision of investment advice to clients.

Supervision

Mr. Ake’s investment recommendations are supervised by LCM’s Chairman and Chief Investment Officer, Mr. D. Scott Luttrell. Mr. Ake’s activities are also overseen by the Chief Compliance Officer, Mr. Charles J. Bauder. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

¹ CPA is the statutory title of qualified accountants in the United States who have passed the Uniform Certified Public Accountant Examination and have met additional state education and experience requirements for certification as a CPA. CPAs are required to take continuing education courses in order to renew their license. Requirements vary by state but the vast majority requires 120 hours of CPE every 3 years with a minimum of 20 hours per calendar year

Charles J. Bauder III Biographical Information

Educational Background and Business Experience

Charles J. Bauder III was born in 1966. He received a Bachelor of Business Administration degree in Finance and Economics in 1988 from Stetson University. He earned his Juris Doctor from Florida State University Law School in 1992.

Mr. Bauder joined LCM in 2011 and currently serves as Managing Director and Chief Compliance Officer of LCM and LCMWA. Mr. Bauder provides executive oversight and leadership over all aspects of LCM's asset management business, including portfolio management, financial and operational controls, legal and compliance, business development, and investor relations. Prior to joining LCM, Mr. Bauder served in the role of Senior Vice President of the Wealth Solutions Department for Raymond James. Mr. Bauder served on the firm's Asset Allocation Committee and was a member of the Raymond James Economic Outlook Committee. In prior roles, Mr. Bauder had oversight for the Financial Planning Department and served as a financial analyst at Raymond James since joining the firm in 1993.

Disciplinary Information

Mr. Bauder has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Bauder or of LCM.

Other Business Activities

Mr. Bauder is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of LCM.

Additional Compensation

Mr. Bauder does not receive economic benefits from any person or entity other than LCM in connection with the provision of investment advice to clients.

Supervision

As one of LCM's Managing Director and Chief Compliance Officer, Mr. Bauder is responsible for the overall management of the Firm. Mr. Bauder's investment recommendations are supervised by LCM's Chairman and Chief Investment Officer, Mr. D. Scott Luttrell. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Heath A. Flock Biographical Information

Educational Background and Business Experience

Mr. Flock was born in 1971. He earned his Bachelor of Science degree in Construction Management Engineering from the University of Nebraska in 1993 and his Masters of Business Administration from Harvard Business School in 2000.

Mr. Flock joined LCM in 2014 and currently serves as Portfolio Manager and Managing Director, serving on the Portfolio Investment Team and LCM's Investment Committee. Mr. Flock comes to LCM from CMT Asset Management where he served as Managing Director and Senior Portfolio Manager. Prior to his time at CMT and Cassia, Mr. Flock was a Director in Portfolio Management at Equity Office Properties (EOP), which was acquired by Blackstone Partners in 2007. Prior to EOP, Mr. Flock was a Consultant with Bain & Company, where he advised clients facing critical financial, operational and strategic issues.

Disciplinary Information

Mr. Flock has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Flock or of LCM.

Other Business Activities

Mr. Flock is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of LCM.

Additional Compensation

Mr. Flock does not receive economic benefits from any person or entity other than LCM in connection with the provision of investment advice to clients.

Supervision

As one of LCM's Managing Directors, Mr. Flock is responsible for the overall management of the Firm. Mr. Flock's investment recommendations are supervised by LCM's Chairman and Chief Investment Officer, Mr. D. Scott Luttrell and his activities are also overseen by the Chief Compliance Officer, Mr. Charles J. Bauder.. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

D. Scott Luttrell Biographical Information

Educational Background and Business Experience

D. Scott Luttrell was born in 1955. He received a Bachelor of Science degree in Business Administration/Finance in 1977 from Southern Methodist University. He attended Harvard Business School's Executive Education program in corporate governance in 2001.

Mr. Luttrell founded LCM Group, Inc. in 1988 which began as a commodity pool operator, general partner, and commodity trading advisor for the Everest Fund, LP. Mr. Luttrell merged the LCM investment activities with Caxton Corporation in 1991 and he served as a Principal and Senior Officer of Caxton Associates. His responsibilities with Caxton included serving as Senior Trading Manager, Director of Global Fixed Income, and a senior member of the firm's portfolio risk management group. In 2000, LCM decided to focus on its proprietary hedge fund portfolio and private equity investing. Mr. Luttrell was the founding partner and majority owner of LCM when it was formed in 2004 at which time LCM became general partner of LCM's 2514 Multi-Strategy Fund. Mr. Luttrell provides active oversight for LCM investment process, including strategy allocation, manager selection, portfolio construction and risk management. Mr. Luttrell serves as the Chairman of LCM Global Partners Investment Committee.

Disciplinary Information

Mr. Luttrell has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Luttrell or of LCM.

Other Business Activities

Mr. Luttrell is not engaged in any other investment related business. Mr. Luttrell serves on the Board of Directors of Florida Bank Group. Mr. Luttrell receives compensation in connection with his service on the Board of Directors of Florida Bank Group. Mr. Luttrell has a material relationship with Cbeyond, Inc. but no longer receives any compensation from Cbeyond, Inc.

The LCM Funds have a banking relationship with the Florida Bank Group; however, LCM has not identified any material benefit of consequence to the LCM Funds based on Mr. Luttrell's service on Florida Bank Group's Board of Directors. Should a material conflict of interest develop, Mr. Luttrell will cease to serve on the Board of Directors of Florida Bank Group or the LCM Funds will no longer bank with Florida Bank Group; any costs associated with a change in banking relationship will be incurred by LCM at no cost to the affected LCM Fund.

Cbeyond, Inc. provides LCM with telephone, email, and data services. As services are provided to LCM and not the Funds, LCM has not identified any material benefit or consequence to the LCM Funds. Should a material conflict of interest develop, LCM will cease to utilize the services of Cbeyond, Inc.

Additional Compensation

Mr. Luttrell does not receive economic benefits from any person or entity other than LCM in connection with the provision of investment advice to clients.

Supervision

As LCM's Chairman and Chief Investment Officer, Mr. Luttrell is responsible for the supervision of all aspects of the Firm's investment program and strategy. Mr. Luttrell discusses investment decisions with the other Investment Committee members. Mr. Luttrell's trading activities are also overseen by the Chief Compliance Officer, Mr. Charles J. Bauder. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

Scott A. Scrivener Biographical Information

Educational Background and Business Experience

Scott A. Scrivener was born in 1980. He received a Bachelor of Arts degree in Finance in 2003 from the University of South Florida. He earned his Chartered Financial Analyst (CFA) charter in 2010.²

Mr. Scrivener joined LCM in 2004 and is currently serving as a Portfolio Manager providing leadership and coordination for LCM's global financial markets research and analysis effort. Mr. Scrivener is a co-developer of LCM's proprietary quantitative asset allocation model and a member of LCM's Investment Committee.

Disciplinary Information

Mr. Scrivener has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Scrivener or of LCM.

Other Business Activities

Mr. Scrivener is not engaged in any other investment related business and does not receive compensation in connection with any business activity outside of LCM.

Additional Compensation

Mr. Scrivener does not receive economic benefits from any person or entity other than LCM in connection with the provision of investment advice to clients.

Supervision

Mr. Scrivener's investment recommendations are supervised by LCM's Chairman and Chief Investment Officer, Mr. D. Scott Luttrell. Mr. Scrivener's activities are also overseen by the Chief Compliance Officer, Mr. Charles J. Bauder. Any of these individuals can be reached directly by calling the telephone number on the cover of this brochure supplement.

² The Chartered Financial Analyst (CFA) charter is a graduate-level investment credential established and awarded by the CFA Institute. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join the CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.