

Part 2B of Form ADV: *Brochure Supplement*

Daniel K. Lucas

LJI Wealth Management, LLC
6569 Carrollton Avenue
Indianapolis, IN 46220
317-466-9702

08/22/2014

This brochure supplement provides information about Daniel Lucas that supplements the LJI Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Daniel Lucas if you did not receive LJI Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Daniel Lucas is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Daniel Lucas is 5019712.

Item 2 Educational Background and Business Experience

Full Legal Name: Daniel Keith Lucas

Year of Birth 1966

Education

- University of Indianapolis, Bachelor's; major in Business Administration, minors in Economics & Marketing

Business Experience

- LJI Wealth Management, LLC; Investment Adviser Representative, 5/2014 to Present
- Sammons Securities Company, LLC, Registered Admin. Associate, 8/2012 to 5/2014
- A2 Wealth Management, Assistant, 8/2012 to 5/2014
- Regions Bank, Private Banker, 11/2008 to 08/2012
- Morgan Keegan & Company, Inc., Private Banker, 11/2008 to 03/2012

Item 3 Disciplinary Information

Daniel Lucas has no reportable disciplinary history.

Item 4 Other Business Activities

Daniel Lucas is not engaged in any other investment-related or non-investment related activities.

Daniel Lucas does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

Item 5 Additional Compensation

Daniel Lucas does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Bradley Owens
Title: Chief Compliance Officer
Phone Number: 317-466-9702

Supervision: Bradley Owens reviews Daniel Lucas' personal trading activities, oversees all new accounts to ensure the completeness of all required paperwork and discusses what the plans are for the account, and why. Reviews are also undertaken to ensure that client contact has been maintained so as to include the investor in discussions about what actions have taken place in their account.

Item 7 Requirements for State-Registered Advisers

Daniel Lucas has never been the subject of a bankruptcy petition nor has he ever been involved in any of the additional disciplinary events reportable in this Item.