

**ITEM 1: COVER PAGE FOR PART 2B OF FORM ADV:  
BROCHURE SUPPLEMENT  
MARCH 2014**

**MORTON JAY KESSLER**

**MKKS INVESTMENT ADVISORY SERVICES, INC  
15260 VENTURA BOULEVARD, SUITE 1040  
SHERMAN OAKS, CA 91403**

**FIRM CONTACT:  
MORTON KESSLER  
CHIEF COMPLIANCE OFFICER**

This brochure supplement provides information about Morton Kessler that supplements our brochure. You should have received a copy of that brochure. Please contact Morton Kessler, President and Chief Compliance Officer, if you did not receive MKKS Investment Advisory Services, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Morton Kessler is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2: Educational Background & Business Experience**

**Morton Jay Kessler**

Year of Birth: 1951

### **Education Background:**

- 1973: University of California, Los Angeles; BA in Economics
- 1976: Loyola Law School, JD

### **Business Background**

- 12/2005 – Present MKKS Investment Advisory Services; President & CCO
- 01/1986 – Present Kessler, Schneider & Co; Owner

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events material to the evaluation of Morton Kessler.

## **Item 4: Other Business Activities**

The primary business of MKKS Investment Advisory Services relates to tax services. Morton Kessler is a CPA of KSMK, Inc., a partner of Kessler Schneider and Co. Tax services may include: preparing tax returns, provide financial statements for clients, prepare car loans, mortgages, etc. Acting as a CPA accounts for approximately 95% of Mr. Kessler's time.

Mr. Kessler also has a real estate license. Acting as a real estate agent, though, accounts for approximately 2% of Mr. Kessler's time. The extent of providing real estate services is to provide clients with an estimated cost/mortgage preparation.

## **Item 5: Additional Compensation**

We have nothing to disclose in this regard.

## **Item 6: Supervision**

Morton Kessler is the sole principal and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.