

**BROCHURE SUPPLEMENT  
PART 2B OF FORM ADV  
12/2014**

**Secure Investment Management, LLC.**

**Froilan Agpawa Rellora  
3067 W. Ina Road, Suite 105  
Tucson, AZ 85741  
(520) 269-4003**

This brochure supplement provides information about Froilan A. Rellora and supplements the Secure Investment Management, LLC., Form ADV Part 2 Firm Brochure and the Form ADV Part 2A, Appendix 1, Managed Accounts Brochure. You should have received a copy of one of those brochures. If you did not receive a copy of one of those brochures, or if you have any questions about the content of this brochure supplement, please contact the Chief Compliance Officer, at the number listed above.

**Additional information about Froilan A. Rellora is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Educational Background and Business Experience**

### **NAME:**

Froilan Agpawa Rellora

Senior Investment Strategist/Portfolio Manager

Year of Birth:  
1984

### **Education:**

Bachelor of Science in Business Administration, Concentration in Finance,  
University of Arizona, 2003-2007

### **Business Experience:**

10/2012 – Present – Sr. Inv. Strategist/ Portfolio Mgr. - Secure Investment Management

08/2010 – Present – Licensed Insurance Agent - J.D. Mellberg Financial

08/2010 – 08/2011 – Registered Representative - Purshe Kaplan Sterling Investments

03/2008 – 07/2010 – Fixed Income Trader - Edward Jones

## **Examinations/Licenses**

Series 7 - General Securities Representative

Series 66 – Uniformed Combined State Law

Life/Accident/Health Producer - Resident State - Arizona

## **Disciplinary Information**

Mr. Rellora has not been involved in any legal or disciplinary events material to a client's evaluation of Mr. Rellora.

## **Other Business Activities**

Mr. Rellora is a Licensed Insurance Agent with J.D. Mellberg Financial, ("JDMF"), a licensed insurance agency and affiliate of Secure Investment Management, LLC. ("SIM").

Compensation arrangements for products and services available through JDMF and the fees and expenses associated with such products and services are different from compensation arrangements and applicable fees and expenses associated with products and services available through SIM. Thus, Mr. Rellora may have an incentive to recommend products or services from one entity over another entity. SIM manages this potential conflict by conducting initial and periodic account reviews to determine that products and services recommended to clients are suitable for the client's investment needs and compatible with client's risk tolerance and investment objectives.

## **Additional Compensation**

The principal business of Mr. Rellora is that of a Registered Investment Advisor. Mr. Rellora may also recommend J.D. Mellberg Financial for insurance services to which he may receive a commission or other compensation. Providing insurance referral services in those cases may

represent a conflict of interest. At all times, you are free to choose outside agents to avoid the possibility of there being a conflict of interest.

### **Supervision**

Mr. Rellora is supervised by the Supervising Manager, Brent Matthew. Mr. Matthew may be reached at 520-269-4003. Mr. Matthew is responsible for the overall supervision of Mr. Rellora.

### **Requirements for State-Registered Advisors**

Arbitration Claims: None

Self-Regulatory Organization or Administrative Proceedings: None

Bankruptcy Petition: None