

Part 2B of Form ADV:

Brochure Supplement

Item 1: Cover Page

This brochure supplement is provided on our Partner, James W. “Jay” Copley

Mr. Copley’s Contact information:

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This brochure supplement provides information about our employee, Jay Copley, that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Jay Copley if you did not receive OUR BROCHURE or if you have any questions related to the brochure or this supplement.

***Additional information about Jay Copley is available on the SEC’s website at
www.adviserinf.sec.gov***

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Item 2: Educational Background and Business Experience

James W. “Jay” Copley, CFA, CRD 1790932

Year of Birth: 1952

Formal Education after High School

- CFA Institute, Chartered Financial Analyst designation, 1984
- University of Richmond, M.B.A., 1977
- University of Richmond, B.A., 1974
- Ferrum College, A.S., 1972

Business Background:

- June 2006 to Present
Roseline Capitol Advisors, LLC-Partner
The Roseline Financial Group, LLC-Partner
- August 2001 to May 2006
Private Investor
- 1997 to August 2001
Trigon Healthcare-Senior Vice President/Chief Investment Officer
- 1988 to 1997
Consolidated Investment Corp,-President (investment subsidiary of Blue Cross/Blue Shield)
Consolidated Standish-President (joint venture with Standish, Ayer & Wood)
- 1975 to 1988
Blue Cross/Blue Shield Investment Manager-1981 to 1988
Investment Analyst-1977 to 1981
Finance Trainee-1975 to 1977

The “CFA” designation behind Mr. Copley’s name indicates that he is a Chartered Financial Analyst. The Chartered Financial Analyst designation is bestowed by the CFA Institute. In order to attain the CFA designation, a person must become a regular member of CFA Institute. This requires that a candidate:

- Hold a bachelor's degree from an accredited institution or have equivalent education or work experience
- Pass Level I of the CFA exam or pass the self-administered Standards of Practice Examination
- Have 48 months of acceptable professional work experience in investment decision making
- Provide professional reference statements

- Apply for membership in a CFA society. Society membership is voluntary and highly recommended.
- Agree to adhere to and sign the Member's Agreement and the Professional Conduct Statement
- Pay annual dues
- Adhere to the OFAC Compliance Policy. Residents of certain countries may be prohibited by law from becoming a CFA Institute or Society Member.

More information about the CFA Institute and the Chartered Financial Analyst are available at www.cfainstitute.org.

Item 3: Disciplinary Information

Registered investment advisors are required to disclose certain events which may be material to a client's decision regarding whether to invest with the advisor. These include civil or criminal actions involving felonies; misdemeanors involving investments, fraud, false statements, or other acts of misrepresentation; or the violation of an investment-related statute or regulation or any order prohibiting the person from engaging in investment-related activity.

Mr. Copley has no applicable events to disclose.

Item 4: Other Business Activities

Mr. Copley is a principal owner of the The Roseline Financial Group, LLC, the parent company of Roseline Capitol Advisors. Mr. Copley devotes approximately 95% of his time to Roseline Capitol Advisors and 5% of his time to The Roseline Financial Group.

Item 5: Additional Compensation

Mr. Copley receives no compensation or economic benefit for providing advisory services outside of his work with Roseline Capitol Advisors.

Item 6: Supervision

Mr. Copley is a partner of the firm. He and the firm's other two partners, Jim Duty and Jef Flounders, operate the firm collaboratively and share in supervisory duties. They conduct a weekly Investment Policy meeting where each client's account allocation is reviewed for asset allocation, performance, and conformance with investment guidelines and restrictions. During this meeting the partners discuss market conditions, changes in client financial circumstances, geo-economic changes, or changes in an investment manager's strategy. Each partner is tasked with the review of all client accounts, and any findings are discussed among the group.

Item 7: State Disclosure Requirements

The Advisor's principal executive officers are:

- James V. Duty, CRD 2700535
- John E. "Jef" Flounders, CRD 4695261
- James W. "Jay" Copley, CRD 1790932

The Advisor does not engage in any business other than providing investment advice and asset management. However, as noted elsewhere, the Advisor is affiliated with a CPA firm and its principals may devote some time to that business and the management of the affiliate, as disclosed above in Item 10.

The Advisor does not charge performance-based fees. Neither the Advisor nor its personnel have any arbitration or proceeding results to disclose. The Advisor and its personnel have no relationship or arrangement with any issuer of securities.