

This brochure supplement provides information about Thomas John Schwab that supplements the Summit Portfolio Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Thomas John Schwab, President if you did not receive Summit Portfolio Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Thomas John Schwab is also available on the SEC's website at www.adviserinfo.sec.gov.



Summit Portfolio Advisors, LLC
Form ADV Part 2B – Individual Disclosure Brochure

for

Thomas John Schwab
Investment Adviser Representative

Summit Portfolio Advisors, LLC
PO Box 775187
Steamboat Springs, Colorado, 80477
(303) 325-5255
www.summitportfolioadvisors.com
tschwab@summitportfolioadvisors.com

UPDATED: 02/10/2014

Item 2: Educational Background and Business Experience

Name: Thomas John Schwab

Born: 1946

CRD #: 821782

Education Background and Professional Designations:

Education:

BBA Accounting, University of Notre Dame – 1968

MBA Finance, New York University – 1974

Business Background:

1968 – 1972

Examiner
New York Stock Exchange

1972 – 1976

Financial Analyst
Goldman Sachs

1976 – 2005

Financial Consultant - Senior Vice President
Smith Barney

2005 – 2013

2013 – Present

Chief Investment Officer
President, Chief Investment Officer
Summit Portfolio Advisors, LLC

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Thomas John Schwab is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Other than salary, annual bonuses, regular bonuses, Thomas John Schwab does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Summit Portfolio Advisors, LLC.

Item 6: Supervision

As the President of Summit Portfolio Advisors, LLC, Thomas John Schwab is supervised by Elizabeth M. Uhl, Chief Compliance Officer.