

Item 1: Cover Page

**Part 2B of Form ADV:
Brochure Supplement**

March 2014

Cameron Kayle Jalbert



**3061 E. La Palma Ave.
Anaheim, CA 92806
(714) 572-2050**

**Firm Contact:
Tami Mehlbrandt, Chief Compliance Officer**

**www.chattertoninc.com
www.planningyoucantrust.com**

This brochure supplement provides information about Cameron Jalbert that supplements our brochure. You should have received a copy of that brochure. Please contact Ms. Mehlbrandt if you did not receive Chatterton & Associates, the Wealth Management Team, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Jalbert is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Cameron Kayle Jalbert

Year of Birth: 1989

Formal Education after high school:

2011 – Chapman University – Bachelor’s Degree, Business Administration

Business Background:

2013 – Present, Chatterton & Associates, The Wealth Management Team, Inc., Investment Adviser Representative

2012 – Present, Royal Alliance, Financial Advisor

2011 – 2012, Marcus & Millichap Real Estate Investment Services, Sales Agent

2008 – 2011, Crevier BMW, Corporate Sales Assistant

2007 – 2011, Chapman University, Student

Professional Exams and Licenses:

2013 – Series 66

2013 – Series 7

Item 3 Disciplinary Information

If there are legal or disciplinary events material to your evaluation of Mr. Jalbert, we are required to disclose all material facts regarding those events.¹

We have nothing to disclose in this regard.

Item 4 Other Business Activities

- A. If Mr. Jalbert is actively engaged in any investment-related business or occupation, including if he is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant (“FCM”), commodity pool operator (“CPO”), commodity trading advisor (“CTA”), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving Mr. Jalbert to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of Mr. Jalbert to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

1. If a relationship between the advisory business and Mr. Jalbert's other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

We have nothing to disclose in this regard.

2. If Mr. Jalbert receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation he receives. We must explain that this practice gives Mr. Jalbert an incentive to recommend investment products based on the compensation received, rather than on your needs.

Mr. Jalbert is a registered representative of Royal Alliance Associates, Inc., member FINRA/SIPC. He may offer securities and receive normal and customary commissions as a result of securities transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products incentive to recommend products based on the compensation adviser and/or our supervised persons may earn and may not necessarily be in the best interests of the client. In order to minimize this conflict of interest, our firm will place client interests ahead of its own interests and adhere to our firm's Code of Ethics as well as clearly explaining this conflict when recommending any such products to clients. Clients are not obligated to purchase these products.

- B. If Mr. Jalbert is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of his income or involve a substantial amount of his time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Mr. Jalbert's time and income, we may presume that they are not substantial.

We have nothing to disclose in this regard.

Item 5 Additional Compensation

If someone who is not a client provides an economic benefit to Mr. Jalbert for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include his regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

Item 6 Supervision

We are required to explain how we supervise Mr. Jalbert, including how we monitor the advice he provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising Mr. Jalbert's advisory activities on behalf of our firm.

Tami Mehlbrandt, Chief Compliance Officer of Chatterton & Associates, the Wealth Management Team, Inc., supervises Mr. Jalbert's activities to ensure compliance with our firm's Code of Ethics. Please contact Ms. Mehlbrandt if you have any questions about Mr. Jalbert's brochure supplement at (714) 572-2050.