
Brochure Supplements

Anthony J. Basile
Richard A. Zackroff
Gail M. Habecker
Natalie P. Adler

PMG Advisors, LLC

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This Brochure Supplement provides information about advisory personnel Anthony J. Basile, Richard A. Zackroff, Gail M. Habecker, and Natalie P. Adler. This information supplements the PMG Advisors, LLC (“PMGA”) Brochure outlined above. Please contact Natalie Adler, Chief Compliance Officer (adler@pmga.com), if you did not receive PMGA’s Brochure or if you have any questions about the contents of this supplement. Additional information about PMGA advisory personnel is available on the SEC’s website at www.adviserinfo.sec.gov.

Anthony “Buck” J. Basile
Principal & Managing Director
Chairman of Investment Policy Committee
basile@pmga.com
(610) 260-6240

Educational Background and Business Experience

- ◆ Year of Birth 1950
- ◆ Butler University -- B.A. 1971
- ◆ Drexel University and University of Minnesota – graduate studies
- ◆ PMG Advisors LLC, Managing Director and Portfolio Manager-- 01/96 to Present
- ◆ Anthony James Basile, Investment Counselor -- 1/96 to 06/96
- ◆ Cashman, Farrell & Associates, General Partner -- 1/91 to 3/96
- ◆ Cashman, Farrell & Associates, Portfolio Manager -- 7/88 to 3/96

Disciplinary Information

None

Other Business Activities

Mr. Basile engages in other business activities. Please refer to Item #10 Other Financial Industry Activities and Affiliations in Form ADV Part 2A above for more details.

Additional Compensation

None

Supervision

Mr. Basile is a Principal of PMGA and Chairman of the Investment Policy Committee. As Principal, he works closely with Richard Zackroff (Managing Director, (610) 260-6240) to manage marketing and client service efforts, and to supervise the employees of PMGA. His fellow members of the Investment Policy Committee collaborate with him to ensure that he and PMGA are at all times fulfilling their fiduciary duty to clients. Mr. Basile certifies annually to his compliance with PMGA policies, procedures, and Code of Ethics.

Richard A. Zackroff
Principal & Managing Director
zackroff@pmga.com
(610) 260-6240

Educational Background and Business Experience

- ◆ Year of Birth 1946
- ◆ Drexel University -- B.S. 1969
- ◆ Drexel University -- M.B.A. 1975
- ◆ PMG Advisors LLC, Managing Director and Portfolio Manager -- 01/96 to Present
- ◆ Anthony James Basile, Investment Counselor -- 12/95 to 06/96
- ◆ Cashman, Farrell & Associates, General Partner -- 7/94 to 3/96
- ◆ Cashman, Farrell & Associates, Portfolio Manager -- 7/90 to 7/94

Disciplinary Information

None

Other Business Activities

Mr. Zackroff engages in other business activities. Please refer to Item #10 Other Financial Industry Activities and Affiliations in Form ADV Part 2A above for more details.

Additional Compensation

None

Supervision

Mr. Zackroff is a Principal of PMGA and member of the Investment Policy Committee. Additionally, he is responsible for research relating to portfolio sector allocation decisions and internal credit research. Fellow members of the Investment Policy Committee collaborate with Mr. Zackroff to ensure that he and PMGA are at all times fulfilling their fiduciary duty to clients. As Managing Director, Mr. Zackroff works closely with Anthony Basile (Managing Director, (610) 260-6240) to manage marketing and client service efforts, and supervise the employees of PMGA. He certifies annually to his compliance with PMGA policies, procedures, and Code of Ethics.

Gail M. Habecker, CFA
Principal, Economist & Analyst
habecker@pmga.com
(610) 260-6240

Educational Background and Business Experience

- ◆ Year of Birth 1954
- ◆ Juniata College -- B.A. 1976
- ◆ University of Pennsylvania, Wharton School of Business – B.B.A. 1981
- ◆ PMG Advisors LLC, Analyst & Portfolio Manager -- 01/96 to Present
- ◆ Cashman, Farrell & Associates, Analyst & Portfolio Manager -- 4/89 to 12/95

Disciplinary Information

None

Other Business Activities

Ms. Habecker engages in other business activities. Please refer to Item #10 Other Financial Industry Activities and Affiliations in Form ADV Part 2A above for more details.

Additional Compensation

None

Supervision

Ms. Habecker is a Principal of PMGA and member of the Investment Policy Committee. She maintains our proprietary models and technology systems, and also serves as PMGA's performance analyst. Over her career, Ms. Habecker has developed numerous quantitative tools that contribute to our portfolio decision process. In her role as Economist, she monitors and assembles our data on economic fundamentals including GDP, inflation, and Federal Reserve policy. Anthony Basile, Managing Director of PMGA (610-260-6240), is responsible for the day-to-day supervision of Ms. Habecker's advisory duties. This supervision occurs in the form of informal daily interactions and formal annual written performance reviews. Furthermore, Ms. Habecker certifies annually to her compliance with PMGA policies, procedures, and Code of Ethics.

Other Information - CFA Designation

In 1992, Ms. Habecker received the Chartered Financial Analyst ("CFA") designation issued by the CFA Institute. CFA candidates must meet one of the following requirements: (1) undergraduate degree and four years of professional experience involving investment decision-making, or (2) four years qualified work experience (full time, but not necessarily investment related). To receive the CFA designation, candidates must complete the CFA Program which is organized into three levels, each requiring 250 hours of self-study and each culminating in a six-hour exam. There are no ongoing continuing education or experience thresholds necessary to maintain the CFA designation. More information about the CFA is available at www.cfainstitute.org.

Natalie P. Adler
Principal & Chief Compliance Officer
Fixed Income Trader
adler@pmga.com
(610) 260-6240

Educational Background and Business Experience

- ◆ Year of Birth 1962
- ◆ Temple University -- B.A. 1985
- ◆ PMG Advisors LLC, Analyst & Fixed Income Trader-- 01/96 to Present
- ◆ Cashman, Farrell & Associates, Trader -- 7/90 to 1/96

Disciplinary Information

None

Other Business Activities

Ms. Adler engages in other business activities. Please refer to Item #10 Other Financial Industry Activities and Affiliations in Form ADV Part 2A above for more details.

Additional Compensation

None

Supervision

Ms. Adler is a Principal, Chief Compliance Officer, and member of the Investment Policy Committee. In addition to overseeing the PMGA compliance program, Ms. Adler is responsible for trade execution, trade allocation as well as supervision of account administration and client services. Fellow members of the Investment Policy Committee collaborate with her to ensure that she and PMGA are at all times fulfilling fiduciary duties to clients. Anthony Basile is responsible for the day-to-day supervision of Ms. Adler's compliance duties, while both Anthony Basile and Richard Zackroff oversee her non-compliance advisory duties. Both are Managing Directors of PMGA and can be reached at 610-260-6240. Supervision occurs in the form of informal daily interactions, periodic compliance meetings, and formal annual written performance reviews. Furthermore, Ms. Adler certifies annually to her compliance with PMGA policies, procedures, and Code of Ethics.