

GARRISON LOAN MANAGEMENT LLC

FORM ADV: PART 2B

JUNE 2013

ITEM 1: COVER PAGE

GARRISON LOAN MANAGEMENT LLC

Part 2B of Form ADV: Brochure Supplement

**Name of Supervised Person:
BRIAN CHASE**

**1350 Avenue of the Americas
9th Floor
New York, NY 10019
(212) 372-9500**

June [], 2013

This brochure supplement provides information about the above named supervised person that supplements Garrison Loan Management LLC's ("GLM") brochure, Form ADV Part 2A. You should have received a copy of that brochure. Please contact Julian Weldon, General Counsel and Chief Compliance Officer at jweldon@garrisoninv.com if you did not receive Garrison Loan Management LLC's brochure or if you have any questions about the content of this supplement.

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Brian Chase is the Chief Executive Officer of GLM and is responsible for all structuring, financing, operations, tax, and accounting as well as firm administration. Previously, Mr. Chase was Chief Financial Officer of the Distressed Securities business at The Blackstone Group where he was responsible for building and overseeing the fund infrastructure and operations since its launch in the summer of 2005. Prior to Blackstone, Mr. Chase was a controller for the Drawbridge Special Opportunities Fund at Fortress Investment Group where he helped develop and oversee the Fund's accounting, tax, financing, and operations since its inception during the summer of 2002. Prior to Fortress, Mr. Chase spent a short stint in the UBS Alternative Investment Group which managed equity and distressed hedge funds. Mr. Chase started his career at PricewaterhouseCoopers LLP in their Capital Markets group specializing in hedge fund audits. Mr. Chase received a B.S. in Accounting from the State University of New York at Binghamton in 1999 and is a Certified Public Accountant in the State of New York.

ITEM 3: DISCIPLINARY INFORMATION

Mr. Chase has no legal or disciplinary events to report that would be material to a client's or prospective client's evaluation of GLM's advisory business or the integrity of its management.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Chase has an indirect interest in and is a principal of Garrison Securities LLC, a registered broker-dealer. There is no material conflict of interest with his work at GLM.

ITEM 5: ADDITIONAL COMPENSATION

There is no additional compensation to report.

ITEM 6: SUPERVISION

GLM has established various investment committees to provide advice and assistance regarding its investment activities. These committees are comprised of various GLM employees with experience relevant to the types of investments discussed by the applicable committee. In addition, the General Counsel and Chief Compliance Officer supervises Mr. Chase regarding compliance matters.

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**Name of Supervised Person:
MITCHELL DRUCKER**

**1350 Avenue of the Americas
9th Floor
New York, NY 10019
(212) 372-9500**

June [], 2013

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ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Mitchell Drucker spent the previous 23 years in various capacities with the CIT Group. He most recently was a Senior Managing Director and leader of CIT's Hedge Fund Coverage and National Restructuring Groups. For the period 2004 to the end of 2006, Mr. Drucker was Co-President of CIT Business Capital, where he presided over a team of 200 professionals consisting of leverage and asset finance originators, three distinct industry coverage teams, the predecessor Restructuring Group, account managers and the risk and credit policy committees. Prior to 2004, Mr. Drucker held the role of National Marketing Manager and was a founding member of the Restructuring Group in 1989.

ITEM 3: DISCIPLINARY INFORMATION

Mr. Drucker has no legal or disciplinary events to report that would be material to a client's or prospective client's evaluation of GLM's advisory business or the integrity of its management.

ITEM 4: OTHER BUSINESS ACTIVITIES

There are no outside business activities to report.

ITEM 5: ADDITIONAL COMPENSATION

There is no additional compensation to report.

ITEM 6: SUPERVISION

Mr. Drucker reports to, and is supervised by Brian Chase, Chief Executive Officer of GLM. GLM has established various investment committees to provide advice and assistance regarding its investment activities. These committees are comprised of various GLM employees with experience relevant to the types of investments discussed by the applicable committee. In addition, the General Counsel and Chief Compliance Officer supervises Mr. Drucker regarding compliance matters.

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GARRISON LOAN MANAGEMENT LLC

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**Name of Supervised Person:
JULIAN WELDON**

**1350 Avenue of the Americas
9th Floor
New York, NY 10019
(212) 372-9500**

June [], 2013

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ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Julian Weldon was previously Senior Counsel in the Banking department in Allen & Overy LLP's New York office. At Allen & Overy, Mr. Weldon advised clients that included investment banks, commercial banks, funds and corporates on their lending/borrowing activities across a wide range of product areas. Prior to coming to New York in July 2000, Mr. Weldon worked in the Banking department in Allen & Overy's London office since March 1997. Mr. Weldon has also spent a year seconded to the Goldman Sachs leverage finance team in London (1998-99) and five months seconded to the Barclays internal legal team in New York (2000). Mr. Weldon went to law school at the College of Law in London and obtained an undergraduate degree in law (JD equivalent) from the University of East Anglia, England. Mr. Weldon is admitted to practice in New York and England.

ITEM 3: DISCIPLINARY INFORMATION

There are no outside business activities to report.

ITEM 4: OTHER BUSINESS ACTIVITIES

Mr. Weldon is a principal of Garrison Securities LLC, a registered broker-dealer. There is no material conflict of interest with his work at GLM LLC.

ITEM 5: ADDITIONAL COMPENSATION

There is no additional compensation to report.

ITEM 6: SUPERVISION

Mr. Weldon is the General Counsel and Chief Compliance Officer of GLM. Mr. Weldon is responsible for all legal and compliance matters of the firm. Mr. Weldon reports directly to Brian Chase.

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GARRISON LOAN MANAGEMENT LLC

Part 2B of Form ADV: Brochure Supplement

**Name of Supervised Person:
Terence Moore**

**1350 Avenue of the Americas
9th Floor
New York, NY 10019
(212) 372-9500**

June [], 2013

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ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Terence Moore was previously in Capital Markets at the CIT Group from 2005 to 2007, where he was responsible for leading the firm's sales and distribution efforts in leveraged finance and asset based lending. Mr. Moore focused his distribution efforts on CLO/CDO's, commercial finance companies, hedge funds and traditional bank loan investors. Prior to CIT, Mr. Moore spent one year at Moody's Investors Service where he was a senior analyst responsible for rating leveraged credits with an emphasis in the healthcare sector. Prior to Moody's, from 1993-2003 Mr. Moore spent ten years in leveraged finance and leveraged loan syndications at CIBC World Markets, First Union and Chase Manhattan Bank, having completed credit training programs at Chase. Mr. Moore received his B.S. in Finance from Boston College in 1988 and his M.B.A from St. John's University in 1993.

ITEM 3: DISCIPLINARY INFORMATION

Mr. Moore has no legal or disciplinary events to report that would be material to a client's or prospective client's evaluation of GLM LLC's advisory business or the integrity of its management.

ITEM 4: OTHER BUSINESS ACTIVITIES

There is no material conflict of interest with his work at GLM LLC.

ITEM 5: ADDITIONAL COMPENSATION

There is no additional compensation to report.

ITEM 6: SUPERVISION

Mr. Moore reports to, and is supervised by Brian Chase, Chief Executive Officer of GLM. GLM has established various investment committees to provide advice and assistance regarding its investment activities. These committees are comprised of various GLM employees with experience relevant to the types of investments discussed by the applicable committee. In addition, the General Counsel and Chief Compliance Officer supervises Mr. Moore regarding compliance matters.

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**Name of Supervised Person:
ALLISON ADORNATO**

**1350 Avenue of the Americas
9th Floor
New York, NY 10019
(212) 372-9500**

May [], 2013

This brochure supplement provides information about the above named supervised person that supplements Garrison Loan Management LLC's ("GLM") brochure, Form ADV Part 2A. You should have received a copy of that brochure. Please contact Julian Weldon, General Counsel and Chief Compliance Officer at jweldon@garrisoninv.com if you did not receive Garrison Loan Management LLC's brochure or if you have any questions about the content of this supplement.

ITEM 2: EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Allison Adornato was previously employed by Patriarch Partners, LLC where she was responsible for originating and executing both equity and debt transactions. Previous to her position at Patriarch Partners, LLC, Ms. Adornato was employed by The CIT Group, Inc. for 12 years and held various roles. Most recently, she served as Senior Vice President, Business Development of CIT's National Restructuring Group. In this role, Ms. Adornato was responsible for developing relationships and sourcing lending opportunities from Investment Banks, Restructuring Firms, Turnaround Advisors and Hedge Funds. Prior to becoming a Business Development Officer, Ms. Adornato spent 10 years underwriting and executing senior secured debt financing transactions. Ms. Adornato has broad experience in both in asset based & cash flow lending with a strong emphasis on bankruptcy and restructuring situations. Her previous experience also includes: second lien lending, syndications, and corporate strategy. Ms. Adornato graduated with an M.B.A. in Accounting and Finance from the Stern School at New York University in 2001 and a B.S. in Finance from Lehigh University in 1995.

ITEM 3: DISCIPLINARY INFORMATION

Ms. Adornato has no legal or disciplinary events to report that would be material to a client's or prospective client's evaluation of GLM's advisory business or the integrity of its management.

ITEM 4: OTHER BUSINESS ACTIVITIES

There is no material conflict of interest with her work at GLM.

ITEM 5: ADDITIONAL COMPENSATION

There is no additional compensation to report.

ITEM 6: SUPERVISION

Ms. Adornato reports to, and is supervised by Brian Chase, Chief Executive Officer of GLM. GLM has established various investment committees to provide advice and assistance regarding its investment activities. These committees are comprised of various GLM employees with experience relevant to the types of investments discussed by the applicable committee. In addition, the General Counsel and Chief Compliance Officer supervises Ms. Adornato regarding compliance matters.