

**Item 1: Cover Page for Part 2B of Form ADV:  
Brochure Supplement  
May 2013**

**Nathan Ankney**

**Individual CRD#2444651**

**Dynamic Wealth Strategies, LLC  
9700 Village Center Drive, Suite 50-A  
Granite Bay, CA 95746**

**Firm Contact:  
J. Brian Boyle, Chief Compliance Officer**

**Firm Website Address:  
[www.dynwealth.com](http://www.dynwealth.com)**

**This brochure supplement provides information about Nathan Ankney that supplements our brochure. You should have received a copy of that brochure. Please contact J. Brian Boyle if you did not receive Dynamic Wealth Strategies, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Nathan Ankney is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2: Educational Background & Business Experience**

### **Nathan Ankney**

Year of Birth: 1976

#### **Educational Background:**

Nathan Ankney received a degree of Bachelor of Science in Business Administration (Finance) Cum Laude from San Jose University in 2000.

#### **Business Background:**

- 12/2007 – Present; Dynamic Wealth Strategies, LLC; Principal
- 07/2004 – Present; Rosewind, Inc.; President
- 08/2008 – 06/2013; Independent Financial Group, LLC; Registered Representative/Investment Advisor Representative
- 12/2007 – 08/2008; AFA Financial Group, LLC; Registered Representative/Investment Advisor Representative
- 05/2007 – 11/2007; Altanes Investments, LLC; Chief Compliance Officer/Chief Operating Officer
- 02/2002 – 04/2007; Lifestyle Design Group, LLC; Investment Advisor Representative
- 09/1995 – 07/2002; First Union Securities, Inc.; Registered Representative/Financial Consultant
- 11/1993 – 09/1995; PaineWebber, Inc.; Sales Assistant

#### **Exams:**

- 08/2010 – Series 63
- 09/2001 – Series 65

## **Item 3: Disciplinary Information**

If there are legal or disciplinary events material to your evaluation of Nathan Ankney, we are required to disclose all material facts regarding those events.

There are no legal or disciplinary events to disclose.

## **Item 4: Other Business Activities**

- A. If Nathan Ankney is actively engaged in any investment-related business or occupation, including if Nathan Ankney is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

1. If a relationship between the advisory business and Nathan Ankney's other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

Nathan Ankney is a licensed insurance agent. He may offer fixed and variable life insurance products and receive normal and customary commissions as a result of such transactions. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation he may earn and may not necessarily be in the best interests of the client. In order to minimize this conflict of interest, Nathan Ankney will place client interests ahead of his own interests and adhere to our firm's Code of Ethics as well as clearly explaining this conflict when recommending any such products to our clients. Clients are not obligated to purchase these products.

2. If Nathan Ankney receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Nathan Ankney receives. We must explain that this practice gives Nathan Ankney an incentive to recommend investment products based on the compensation received, rather than on your needs.

We have nothing to disclose in this regard.

- B. If Nathan Ankney is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Nathan Ankney's income or involve a substantial amount of Nathan Ankney's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Nathan Ankney's time and income, we may presume that they are not substantial.

Nathan Ankney is also the President of Rosewind, Inc., a financial modeling and eCommerce company. He devotes approximately 10% of his time to this company.

#### **Item 5: Additional Compensation**

If someone who is not a client provides an economic benefit to Nathan Ankney for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Nathan Ankney's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

### **Item 6: Supervision**

We are required to explain how we supervise Nathan Ankney, including how we monitor the advice Nathan Ankney provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising Nathan Ankney's advisory activities on behalf of our firm.

J. Brian Boyle, Principal and Chief Compliance Officer of Dynamic Wealth Strategies, LLC, supervises and monitors Nathan Ankney's activities. J. Brian Boyle reviews all outgoing correspondence for written financial advice that Nathan Ankney provides to his clients. Please contact J. Brian Boyle if you have any questions about Nathan Ankney's brochure supplement at 916-673-3470.