

**Item 1: Cover Page for Part 2B of Form ADV:
Brochure Supplement
September 2013**

Conrad Michael Aarseth

Individual CRD#5156625

**Dynamic Wealth Strategies, LLC
9700 Village Center Drive, Suite 50-A
Granite Bay, CA 95746**

**Firm Contact:
J. Brian Boyle, Chief Compliance Officer**

**Firm Website Address:
www.dynwealth.com**

This brochure supplement provides information about Conrad Michael Aarseth that supplements our brochure. You should have received a copy of that brochure. Please contact Brian Boyle if you did not receive Dynamic Wealth Strategies, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Conrad Michael Aarseth is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Conrad Michael Aarseth

Year of Birth: 1984

Educational Background:

Conrad Michael Aarseth received a Bachelor of Science degree in Business Administration: Financial Services from San Diego State University in 2007.

Business Background:

- 02/2011 – Present Dynamic Wealth Strategies, LLC; Investment Advisor Representative
- 02/2011 – 06/2013 Independent Financial Group, LLC; Registered Representative / Investment Advisor Representative
- 02/2011 – 04/2013 Koehler & Associates, CPAs; Tax Preparer
- 10/2010 – 01/2011 Ameriprise Financial Services, Inc.; Registered Administrative Associate
- 06/2007 – 10/2010 Independent Financial Group, LLC; Registered Administrative Associate
- 09/2007 – 10/2010 Financial Designs, Ltd.; Investment Advisor Representative
- 05/2006 – 09/2007 Financial Designs, Ltd.; Paraplanner

Exams & Professional Designations:

- 08/2007 – Series 66
- 06/2007 – Series 7
- CFP® – CERTIFIED FINANCIAL PLANNER™

CFP® – CERTIFIED FINANCIAL PLANNER™:

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk

management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;

- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Item 3: Disciplinary Information

If there are legal or disciplinary events material to your evaluation of Conrad Michael Aarseth, we are required to disclose all material facts regarding those events.

There are no legal or disciplinary events to disclose.

Item 4: Other Business Activities

- A. If Conrad Michael Aarseth is actively engaged in any investment-related business or occupation, including if Conrad Michael Aarseth is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.
1. If a relationship between the advisory business and Conrad Michael Aarseth's other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

Conrad Michael Aarseth is a licensed insurance agent. He may offer fixed and variable life insurance products and receive normal and customary commissions as a result of such transactions. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation he may earn and may not necessarily be in the best interests of the client. In order to minimize this conflict of interest, Conrad Michael Aarseth will place client interests ahead of his own interests and adhere to our firm's Code of Ethics as well as clearly explaining this conflict when recommending any such products to our clients. Clients are not obligated to purchase these products.

2. If Conrad Michael Aarseth receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Conrad Michael Aarseth receives. We must explain that this practice gives Conrad Michael Aarseth an incentive to recommend investment products based on the compensation received, rather than on your needs.

We have nothing to disclose in this regard.

- B. If Conrad Michael Aarseth is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Conrad Michael Aarseth's income or involve a substantial amount of Conrad Michael Aarseth's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Conrad Michael Aarseth's time and income, we may presume that they are not substantial.

We have nothing to disclose in this regard.

Item 5: Additional Compensation

If someone who is not a client provides an economic benefit to Conrad Michael Aarseth for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Conrad Michael Aarseth's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

Item 6: Supervision

We are required to explain how we supervise Conrad Michael Aarseth, including how we monitor the advice Conrad Michael Aarseth provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising Conrad Michael Aarseth's advisory activities on behalf of our firm.

J. Brian Boyle, Principal and Chief Compliance Officer of Dynamic Wealth Strategies, LLC, supervises and monitors Conrad Michael Aarseth's activities. Brian Boyle reviews all outgoing correspondence

for written financial advice that Conrad Michael Aarseth provides to his clients. Please contact Brian Boyle if you have any questions about Conrad Michael Aarseth's brochure supplement at 916-817-7077.

Item 7: Requirements for State-Registered Advisers

A. In addition to the events listed in Item 3 of Part 2B, if Conrad Michael Aarseth has been involved in one of the events listed below, we disclose all material facts regarding the event.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

We have nothing to disclose in this regard.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

We have nothing to disclose in this regard.

B. If Conrad Michael Aarseth has been the subject of a bankruptcy petition, we must disclose that fact, the date the petition was first brought, and the current status.

We have nothing to disclose in this regard.