

**Item 1: Cover Page for Part 2B of Form ADV:  
Brochure Supplement  
May 2013**

**James Brian Boyle**

**Individual CRD#5570142**

**Dynamic Wealth Strategies, LLC  
9700 Village Center Drive, Suite 50-A  
Granite Bay, CA 95746**

**Firm Contact:  
J. Brian Boyle, Chief Compliance Officer**

**Firm Website Address:  
[www.dynwealth.com](http://www.dynwealth.com)**

**This brochure supplement provides information about James Brian Boyle that supplements our brochure. You should have received a copy of that brochure. Please contact J. Brian Boyle if you did not receive Dynamic Wealth Strategies, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about James Brian Boyle is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2: Educational Background & Business Experience**

### **James Brian Boyle**

Year of Birth: 1976

#### **Educational Background:**

J. Brian Boyle received a BS in Biology from Truman State University in Kirksville, Missouri in 1998.

#### **Business Background:**

- 12/2008 – Present; Dynamic Wealth Strategies, LLC; Principal
- 08/2008 – 06/2013; Independent Financial Group, LLC; Registered Representative/Investment Advisor Representative
- 01/1999 – 07/2008; Sigma Aldrich Corp; Account Manager

#### **Exams:**

- 08/2008 – Series 66
- 07/2008 – Series 7

## **Item 3: Disciplinary Information**

If there are legal or disciplinary events material to your evaluation of James Brian Boyle, we are required to disclose all material facts regarding those events.

There are no legal or disciplinary events to disclose.

## **Item 4: Other Business Activities**

A. If James Brian Boyle is actively engaged in any investment-related business or occupation, including if James Brian Boyle is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

1. If a relationship between the advisory business and James Brian Boyle's other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

James Brian Boyle is a licensed insurance agent. He may offer fixed and variable life insurance products and receive normal and customary commissions as a result of such transactions. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation he may earn and may not necessarily be in the best interests of the client. In order to minimize this conflict of interest, James Brian Boyle will place client interests ahead of his own interests and adhere to our firm's Code of Ethics as well as clearly explaining this conflict when recommending any such products to our clients. Clients are not obligated to purchase these products.

2. If James Brian Boyle receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation James Brian Boyle receives. We must explain that this practice gives James Brian Boyle an incentive to recommend investment products based on the compensation received, rather than on your needs.

We have nothing to disclose in this regard.

- B. If James Brian Boyle is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of James Brian Boyle's income or involve a substantial amount of James Brian Boyle's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of James Brian Boyle's time and income, we may presume that they are not substantial.

We have nothing to disclose in this regard.

#### **Item 5: Additional Compensation**

If someone who is not a client provides an economic benefit to James Brian Boyle for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include James Brian Boyle's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

#### **Item 6: Supervision**

We are required to explain how we supervise James Brian Boyle, including how we monitor the advice James Brian Boyle provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising James Brian Boyle's advisory activities on behalf of our firm.

James Brian Boyle is a Principal and Chief Compliance Officer of Dynamic Wealth Strategies, LLC, and as such, has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics. Please contact J. Brian Boyle if you have any questions about this brochure supplement at 916-817-7077.