

**Item 1: Cover Page for Part 2B of Form ADV:  
Brochure Supplement  
Dated: September 2013**

**Jonathan Patrick Kezele**

**Holly Street Wealth Advisors  
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**CRD# 6213500**

**This brochure supplement provides information about Jonathan Kezele that supplements our brochure. You should have received a copy of that brochure. Please contact Thomas W. Hulick, Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Jonathan Patrick Kezele is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2: Educational Background & Business Experience**

### **Jonathan Patrick Kezele**

**Year of Birth:** 1951

**Educational Background:**

- 1976 – University of New Mexico; MBA, Finance
- 1973 – University of Notre Dame; BA, Finance

**Business Background:**

- 06/2013 – Present; Holly Street Wealth Advisors; Business Development Manager and Investment Adviser Representative
- 06/2009 – 06/2013; Self-employed Trader,
- 05/2004 – 05/2009; Far East National Bank; SVP/Treasurer
- 04/2003 – 05/2004; Self-Employed Trader
- 09/1999 – 03/2003; Bank of Canton of California; SVP/Treasurer & Portfolio Manager

## **Item 3: Disciplinary Information**

If there are legal or disciplinary events material to your evaluation of Jonathan Kezele, we are required to disclose all material facts regarding those events.

No information is applicable to this item.

**Note:** Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving Jonathan Kezele to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of Jonathan Kezele to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii).

## **Item 4: Other Business Activities**

- A. If Jonathan Kezele is actively engaged in any investment-related business or occupation, including if Jonathan Kezele is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant (“FCM”), commodity pool operator (“CPO”), commodity trading advisor (“CTA”), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

No information is applicable to this item.

- B. If Jonathan Kezele is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Jonathan Kezele's income or involve a substantial amount of Jonathan Kezele's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Jonathan Kezele's time and income, we may presume that they are not substantial.

No information is applicable to this item.

#### **Item 5: Additional Compensation**

If someone who is not a client provides an economic benefit to Jonathan Kezele for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Jonathan Kezele's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

#### **Item 6: Supervision**

We are required to explain how we supervise Jonathan Kezele, including how we monitor the advice Jonathan Kezele provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising Jonathan Kezele's advisory activities on behalf of our firm.

Thomas W. Hulick, Chief Compliance Officer, supervises and monitors Jonathan Kezele's activities on a regular basis. Mr. Hulick reviews all outgoing correspondence for written financial advice that Jonathan Kezele provides to his clients. Please contact Mr. Hulick if you have any questions about Jonathan Kezele's brochure supplement at (818) 649-7836.

#### **Item 7: Requirements for State-Registered Advisers**

- A. In addition to the events listed in Item 3 of Part 2B, if Jonathan Kezele has been involved in one of the events listed below, we disclose all material facts regarding the event.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - (a) an investment or an investment-related business or activity;
    - (b) fraud, false statement(s), or omissions;
    - (c) theft, embezzlement, or other wrongful taking of property;
    - (d) bribery, forgery, counterfeiting, or extortion; or
    - (e) dishonest, unfair, or unethical practices.

We have nothing to disclose in this regard.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

We have nothing to disclose in this regard.

B. If Jonathan Kezele has been the subject of a bankruptcy petition, we must disclose that fact, the date the petition was first brought, and the current status.

We have nothing to disclose in this regard.